

Soneri Bank

SBL/Secy/PSX/26/124
27 April 2026

Through PUCARS & hand delivery

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

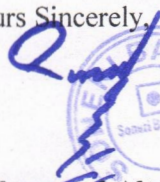

Subject: **Disclosure of Material Information**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the material information, contained in the disclosure form enclosed as **Annexure "A"**.

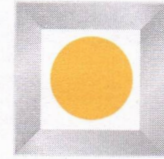
You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Muhammad Altaf Butt
Company Secretary

Encls: a.a.

cc: **The Director/HOD,**
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.



Soneri Bank

ANNEXURE A

**DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE
SECURITIES ACT, 2015**

| | |
|---|---|
| Name of Company: | Soneri Bank Limited |
| Date of Report: | 27 April 2026 |
| Name of Company as specified in its Memorandum | Soneri Bank Limited |
| Address of Registered Office: | 2 nd Floor, 307-Upper Mall Scheme, Lahore |
| Contact Information | Muhammad Altaf Butt Company Secretary Soneri Bank Limited Central Office, 10 th Floor, PNSC Building, M.T. Khan Road, Karachi UAN: 111-567-890 Ext: 2147 |

Disclosure of Material Information by Soneri Bank Limited

Public disclosure of material information, which directly concerns the listed securities.

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of Pakistan Stock Exchange Limited, we hereby inform that the Board of Directors of Soneri Bank Limited (the "Bank"), at its 216th meeting held on 27 April 2026 at Karachi, has approved the establishment of an Asset Management Company ("AMC") as a wholly owned subsidiary of the Bank, with a view to diversifying the Bank's business operations, subject to obtaining all requisite regulatory approvals and licenses from the Securities and Exchange Commission of Pakistan ("SECP") and other relevant authorities.

The proposed Company shall be established with an initial paid-up capital of PKR 1,000,000,000 (Rupees One Billion only), which shall be fully subscribed and invested by the Bank, in compliance with the applicable regulatory capital requirements prescribed by the SECP for Asset Management Companies.

Further developments in this regard shall be communicated to the Exchange in due course, as and when material.

The Bank has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Muhammad Altaf Butt
Company Secretary