

April 28, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the 3rd Quarter Ended March 31st, 2026

Dear Sir,

1. This is to inform you that the Board of Directors of **LSE Ventures Limited** (“the Company”) in their meeting held today, i.e., April 28, 2026, at 09:20 a.m., at the Registered Office of the Company has recommended the following:

i. Cash Dividend	Nil
ii. Bonus Shares	Nil
iii. Right Shares	Nil
iv. Any other Entitlement/Corporate Action	Nil
v. Any other Price-Sensitive Information:	Nil

2. **The Financial Results of the Company for the 3rd Quarter ended March 31st, 2026, are enclosed.**
3. The 3rd Quarterly Report of the Company for the period ended March 31st, 2026, will be transmitted through PUCARS separately, within the specified timeframe

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of LSE Ventures Limited.,



Company Secretary




Copy to: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.


LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2026

		March 31, 2026 (Un-audited)	June 30, 2025 (Audited)
		Rupees in thousand	
ASSETS	Note		
Non-Current Assets			
Property & Equipment	5	9,030	-
Investment in associates	6	2,661,176	2,168,854
Financial assets	7	1,721,596	788,834
Prepayments		4,714	5,202
Long term deposits		400	400
		4,396,916	2,963,290
Current Assets			
Receivables, advances and prepayments	8	221,125	165,310
Tax refunds due from Government - Income tax		48,333	70,803
Cash and bank balances		54,616	29,261
		324,074	265,374
Assets classified as held for sale	9	-	47,126
		4,720,990	3,275,790
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
600,000,000 (June 30, 2025: 300,000,000) ordinary shares of Rs. 05 (June 30, 2025: Rs. 10) each	10	3,000,000	3,000,000
Issued, subscribed and paid-up share capital	10.01	1,995,979	1,795,979
Capital reserves:			
- Demerger reserves		26,533	26,533
- Fair value reserves		629,126	337,424
		655,659	363,957
Revenue reserves:			
- Un-appropriated profits		1,308,134	495,800
Total Equity		3,959,772	2,655,736
Issued share capital (40,000,000 Right shares @ 5 each)			
LIABILITIES			
Non-Current Liabilities			
Deferred tax liability		557,084	446,311
Other liabilities		3,694	-
		560,778	446,311
Current Liabilities			
Trade and other payables		46,331	20,505
Provision for taxation		61,788	81,322
Unpaid dividend		76,753	30,709
Unclaimed dividend		15,568	41,207
		200,440	173,743
CONTINGENCIES AND COMMITMENTS	11	-	-
		4,720,990	3,275,790

The annexed notes 1 to 21 form an integral part of these condensed interim financial statements (un-audited).


Chief Executive Officer


Director


Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE PERIOD ENDED ENDED MARCH 31, 2026

	Note	Nine Months Ended March 31,		Quarter Ended March 31,	
		2026	2025	2026	2025
-----Rupees in thousand-----					
Revenue	12	360,204	365,234	113,261	169,850
Other Income/(Loss)	13	805,573	13,796	(91,266)	1,898
Operating Expenses					
Administrative and general expenses		<u>(117,763)</u>	<u>(84,435)</u>	<u>(32,111)</u>	<u>(34,931)</u>
Operating Profit		1,048,014	294,595	(10,116)	136,817
Finance cost		(151)	(2,841)	(145)	(1)
Share of profit of associates accounted for using the equity method - net of tax	6.1	<u>34,046</u>	<u>19,153</u>	<u>4,513</u>	<u>(0)</u>
Profit before Taxation and levy		1,081,909	310,907	(5,748)	136,816
Levy	14	(77,008)	(49,540)	(28,316)	(23,699)
Profit before Taxation		<u>1,004,901</u>	<u>261,367</u>	<u>(34,064)</u>	<u>113,117</u>
Taxation	15	(12,970)	(45,471)	(680)	(20,199)
Net Profit for the Period		<u><u>991,932</u></u>	<u><u>215,897</u></u>	<u><u>(34,744)</u></u>	<u><u>92,919</u></u>
Earnings per Share - Basic and Diluted - Restated	16	<u><u>2.48</u></u>	<u><u>0.54</u></u>	<u><u>(0.09)</u></u>	<u><u>0.23</u></u>

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Chief Executive Officer


Director


Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE PERIOD ENDED ENDED MARCH 31, 2026

	Nine Months Ended March 31,		Quarter Ended March 31,	
	2026	2025	2026	2025
-----Rupees in thousands-----				
Net Profit for the Period	991,932	215,897	(34,744)	92,919
Other Comprehensive Income				
<i>Items that may be classified to profit or loss</i>	-	-	-	-
<i>Items that may not be classified to profit or loss:</i>				
Share of other comprehensive income from associate	108,239	3,008	108,239	3,008
Fair value gain on investments	281,266	118,143	281,266	118,143
Less: deferred tax	(97,803)	(34,713)	(97,803)	(34,713)
	291,702	86,438	291,702	86,438
Total Comprehensive Income for the Period	<u>1,283,634</u>	<u>302,335</u>	<u>256,959</u>	<u>179,357</u>

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Chief Executive Officer



Director


Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED ENDED MARCH 31, 2026

Share Capital	Capital Reserves			Revenue Reserve		Total Equity	
	Fair value Reserve	Demerger Reserve	Total	Unappropriated Profit	Right Subscription Money		
-----Rupees in thousands-----							
Balance as at June 30, 2024 (Audited)	1,795,979	152,791	26,533	179,324	466,846	-	2,442,149
Net profit for the period	-	-	-	-	215,897	-	215,897
Other comprehensive income	-	113,293	-	113,293	-	-	113,293
Total comprehensive income for the period	-	113,293	-	113,293	215,897	-	329,190
Transactions with owners of the Company							
Cash dividends of Rs. 1.00 per share for the year ended June 30, 2024 (Final)	-	-	-	-	(179,598)	-	(179,598)
Balance as at Mar 31, 2025	1,795,979	266,084	26,533	292,617	503,145	-	2,591,741
Balance as at June 30, 2025	1,795,979	337,424	26,533	363,957	495,800	-	2,655,736
Net profit for the period	-	-	-	-	991,932	-	991,932
Other comprehensive income	-	291,702	-	291,702	-	-	291,702
Total comprehensive income for the period	-	291,702	-	291,702	991,932	-	1,283,634
Transactions with owners of the Company							
Cash dividends of Rs. .50 per share (10%) for the year ended June 30, 2025 (Final)	-	-	-	-	(179,598)	-	(179,598)
Issued share capital (40,000,000 Right shares @ 5 each)	200,000	-	-	-	-	-	200,000
Balance as at March 31, 2026 (Un-audited)	1,995,979	629,126	26,533	655,659	1,308,134	-	3,959,772

The annexed notes 1 to 21 form an integral part of these condensed interim financial statements (un-audited).


Chief Executive Officer


Director


Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE PERIOD ENDED ENDED MARCH 31, 2026

	Nine Months Ended March 31,	
	2026	2025
	Rupees in thousands	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before levy and taxation	1,081,909	310,907
Adjustments for:		
Share of profit of associates	(34,046)	(19,153)
Depreciation	475	
Amortization	488	325
Dividend income	(348,665)	(316,129)
Unrealized gain on securities	(828,253)	(14,411)
Realized gain on investment	(11,539)	(34,694)
Finance cost	151	2,841
	(1,221,389)	(381,221)
Operating loss before working capital changes	(139,480)	(70,313)
<i>Decrease / (increase) in current assets:</i>		
Receivables, advances and prepayments	(22,653)	(1,712)
<i>Increase / (decrease) in current liabilities:</i>		
Trade and other payables	29,520	(20,065)
Net Cash (Used in) / Generated from Changes in Working Capital	6,867	(21,777)
Cash Used in Operations	(132,613)	(92,090)
Finance cost paid	(151)	(4,040)
Income tax and levy paid	(74,072)	(32,897)
Net Cash Used in Operating Activities	(206,836)	(129,027)
CASH FLOWS FROM INVESTING ACTIVITIES		
Investments mature during the period - net	54,155	6,263
Investments made in associate companies	(68,770)	(1,360)
Investments in unlisted companies	(100,000)	
Proceed from disposal of securities	-	26,424
Property and equipment	(9,506)	-
Long term deposits	-	(300)
Advances to associates - net	(33,162)	(15,011)
Dividends received	348,665	294,541
Net Cash Generated from Investing Activities	191,383	310,557
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid during the period	(159,193)	(131,874)
Subscription money received against right issue	200,000	-
	40,808	(131,874)
Net Cash Used in Financing Activities		
Net Increase / (Decrease) in Cash and Cash Equivalents	25,355	49,655
Cash and cash equivalents at the beginning of the period	29,261	3,016
Cash and cash equivalents at the end of the period	54,616	52,671

The annexed notes 1 to 21 form an integral part of these condensed interim financial statements (un-audited).


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Chief Financial Officer