

April 28, 2026

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
I.I. Chundrigar Road  
Karachi.

**Subject: Material Information**

Dear Sir,

It is hereby informed that LSE Ventures Limited (The Company/LSEVL) has appointed M/s Arif Habib Limited and K-Trade Securities Limited as Joint Financial Advisors for the Offer of Sale (OFS) of 10% equity stake of Central Depository Company Limited (CDC).

According to the terms of the mandate, the said OFS shall be made through Pakistan Stock Exchange Limited ("PSX") via a combination of the Book Building Method (comprising 75% of the issue) and the General Public Portion (comprising of 25%) at the floor price of PKR 50/- per share (inclusive of the premium of PKR 40/- per share) with a maximum price band up to 40% thereby valuing the offer at PKR 70/- per share. Further, the OFS shall be subject to all required corporate and regulatory approvals by LSEVL or the Target Company (CDC).

Please inform the TREC Holders of your Exchange accordingly.

Sincerely,

  
\_\_\_\_\_  
Company Secretary



CC: The Executive Director/HOD  
Offsite-II Department, Supervision Division  
Securities & Exchange Commission of Pakistan  
Islamabad