



The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

April 28, 2026

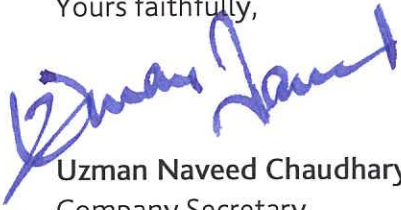
Dear Sir,

Subject: Certified Copy of Resolutions passed and adopted by the Shareholders of Habib Bank Limited in the Extraordinary General Meeting

In compliance with Clause 5.6.9(b) of PSX Regulations, please find enclosed the attested copy of the Special Resolutions adopted in the Extraordinary General Meeting of the Bank, held on April 28, 2026, at 10:00 A.M. in Islamabad which have become effective.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,



Uzman Naveed Chaudhary
Company Secretary

Copy to:

1. *Executive Director/HOD, offsite-II, Supervision Department, Securities & Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad.*



Certified Copy of Special Resolutions Passed and Adopted by the
Shareholders in the Extraordinary General Meeting of the Habib Bank
Limited held on April 28, 2026, at Islamabad

"RESOLVED THAT Habib Bank Limited (the "Bank") be and is hereby authorised to invest upto Rs. 2 Billion in the fully paid-up, privately placed, perpetual, unsecured, subordinated, non-cumulative and contingent convertible debt instrument to be issued as Additional Tier 1 Capital by HBL Microfinance Bank Limited, at the price of six (6) months KIBOR plus 2.0%, as per the approved terms and conditions; subject to all applicable regulatory approvals."

"RESOLVED FURTHER THAT for the purpose of giving effect to the above Resolution, the Board of Directors of the Bank or such person or persons as may be authorised by the Board of Directors of the Bank, be and each of them is hereby authorised to do all such acts, deeds and things and to execute and deliver for and on behalf and in the name of the Bank all such deeds, agreements, declarations and undertakings as may be necessary or required or as they or any of them may think fit for or in connection with the aforesaid investment, including without limiting the generality of the foregoing, any approval, sanction or permission required thereof or in connection therewith."

Certified True Copy


Uzman Naveed Chaudhary
Company Secretary