

PERVEZ AHMED CONSULTANCY SERVICES LIMITED

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The General Manager
Pakistan Stock Exchange Limited
Karachi

April 28, 2026

Subject: Financial Results for the Period Ended March 31, 2026

Dear Sir,

We have to inform you that the Board of Directors of Pervez Ahmed Consultancy Services Limited in the meeting held today at the Registered Office, 20-K, Gulberg II, Lahore, recommended the followings;

Cash Dividend	Nil
Bonus Shares	Nil
Right Shares	Nil

The Board of Directors has also approved the following financial results for the period ended March 31, 2026

	Nine Month Period Ended		Quarter Ended	
	March 31, 2026 (Rupees)	March 31, 2025 (Rupees)	March 31, 2026 (Rupees)	March 31, 2025 (Rupees)
Revenue from contracts with customers	-	-	-	-
Administrative & other charges	(1,273,767)	(1,311,227)	(373,503)	(392,934)
Change in fair value of investments	693,559	337,819	(113,867)	(155,460)
	(580,208)	(973,408)	(487,370)	(548,394)
Share of profit/(loss) of associate	1,091,123	7,940,765	(10,088,496)	(1,511,300)
Profit/(loss) before taxation	510,915	6,967,357	(10,575,866)	(2,059,694)
Taxation	-	-	-	-
Profit/(loss) after taxation	510,915	6,967,357	(10,575,866)	(2,059,694)
Earning/(loss) per share - basic and diluted	0.003	0.037	(0.057)	(0.011)

Chief Executive

Chief Financial Officer

Director

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Note	March 31 2026 (Un-Audited) Rupees	June 30 2025 (Audited) Rupees
Non Current Assets			
Property and equipment	5	10,657	12,809
Long term investment		92,811,714	91,720,591
Long term security deposits		150,000	150,000
		<u>92,972,371</u>	<u>91,883,400</u>
Current Assets			
Short term investments		2,927,939	2,234,380
Advances & prepayments		1,514,543	1,180,000
Bank balances		919,179	919,179
		5,361,661	4,333,559
Current Liabilities			
Trade and other payables		(480,052,367)	(480,136,003)
Unclaimed dividend		(885,404)	(885,404)
Accrued interest / mark up		(21,757,327)	(21,757,327)
Short term borrowings		(89,839,551)	(89,839,551)
Due to related parties		(59,421,908)	(57,732,114)
Provision for taxation		(60,000)	(60,000)
		<u>(652,016,557)</u>	<u>(650,410,399)</u>
Net Current Assets		(646,654,896)	(646,076,840)
Non Current Liabilities			
Deferred liability		-	-
NET ASSETS		<u><u>(553,682,525)</u></u>	<u><u>(554,193,440)</u></u>
REPRESENTED BY			
Authorized share capital 230,000,000 (2025:230,000,000) ordinary shares of Rs. 10 each		2,300,000,000	2,300,000,000
Issued, subscribed and paid up capital		1,865,684,870	1,865,684,870
Discount on issue of shares		(818,331,810)	(818,331,810)
Accumulated losses		(1,621,658,435)	(1,622,169,350)
		(574,305,375)	(574,816,290)
Advance against issue of ordinary shares		20,622,850	20,622,850
		<u>(553,682,525)</u>	<u>(554,193,440)</u>
Contingencies and Commitments	4	-	-
		<u><u>(553,682,525)</u></u>	<u><u>(554,193,440)</u></u>

The annexed notes form an integral part of these un-audited accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2026

	Nine Months Ended		Three Months Ended	
	March 31 2026	March 31 2025	March 31 2026	March 31 2025
	Rupees	Rupees	Rupees	Rupees
Profit/(loss) after taxation	510,915	6,967,357	(10,575,866)	(2,059,694)
Other comprehensive income	-	-	-	-
Total comprehensive income/(loss)	510,915	6,967,357	(10,575,866)	(2,059,694)

The annexed notes form an integral part of these accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2026

	Share Capital Rupees	Share Deposit Money Rupees	Discount on Issue of Shares Rupees	Unappropriated (Loss) Rupees	Total Rupees
Balance as at July 01, 2024 - Audited	1,865,684,870	20,622,850	(818,331,810)	(1,630,253,428)	(562,277,518)
Comprehensive Income					
Profit after taxation				6,967,357	6,967,357
Balance as at March 31, 2025 - Un-audited	<u>1,865,684,870</u>	<u>20,622,850</u>	<u>(818,331,810)</u>	<u>(1,623,286,071)</u>	<u>(555,310,161)</u>
Balance as at July 01, 2025 - Audited	1,865,684,870	20,622,850	(818,331,810)	(1,622,169,350)	(554,193,440)
Comprehensive Income					
Profit after taxation	-	-	-	510,915	510,915
Balance as at March 31, 2026 - Un-audited	<u>1,865,684,870</u>	<u>20,622,850</u>	<u>(818,331,810)</u>	<u>(1,621,658,435)</u>	<u>(553,682,525)</u>

The annexed notes form an integral part of these accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR

PERVEZ AHMED CONSULTANCY SERVICES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2026

	Nine Months Ended	
	March 31 2026	March 31 2025
	Rupees	Rupees
CASH FLOW FROM OPERATING ACTIVITIES		
Profit after taxation	510,915	6,967,357
Adjustments for: non cash items	(1,782,530)	(8,275,750)
Operating (loss) before working capital changes	(1,271,615)	(1,308,393)
Changes in working capital		
- Trade and other payables	(83,636)	(969,718)
- Advances, deposits & prepayments	(334,543)	(303,581)
	(418,179)	(1,273,299)
Cash used in Operations	(1,689,794)	(2,581,692)
Taxes paid	-	-
Net Cash used in Operating Activities	(1,689,794)	(2,581,692)
CASH FLOW FROM INVESTING ACTIVITIES		
- Property, plant & equipment	-	-
	(1,689,794)	(2,581,692)
CASH FLOW FROM FINANCING ACTIVITIES		
- Borrowings from related parties	1,689,794	2,610,000
Net Cash generated from financing activities	1,689,794	2,610,000
Net Increase in Cash and Cash Equivalents	-	28,308
Cash and cash equivalents at the beginning of the period	919,179	890,871
Cash and Cash Equivalents at the end of the period	919,179	919,179

The annexed notes form an integral part of these accounts.

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR