

FORM-7

Date: 28/04/2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Pakistan Tobacco Company Limited
Serena Business Complex
Khayaban -e- Suhrwardy
Sector G-5, Islamabad

Tel: +92 (0) 51 2083200-01
Fax: +92 (0)51 2604516
www.ptc.com.pk

Dear Sir,

Financial Results for the 1st Quarter ended on March 31, 2026

We have to inform you that the Board of Directors of our Company in their Meeting held on the 28th day of April 2026 at 1300 hrs. at Company's Head Office situated at Serena Business Complex, Islamabad recommended the following:

(i) **CASH DIVIDEND:**

Second interim Cash Dividend for the year ending on 31st December 2026 at Rs.35.00 per share i.e.350%. This is in addition to Interim Dividend already paid for Rs.35.00 per share i.e. 350%.

- (ii) **BONUS SHARES**- NIL –
(iii) **RIGHTS SHARES**.....- NIL –
(iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**-----NIL –
(v) **ANY OTHER PRICE SENSITIVE INFORMATION**----- NIL –

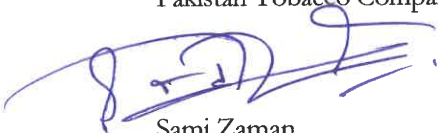
The Financial Results of the Company for the three months ended on 31st March 2026 are attached as Annex-A to this letter.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on 8th May 2026.

The Share Book Transfer Books of the Company will be closed from **11th to 13th May 2026 (both days inclusive)**. Transfers received at the office of the Company's Share Registrar, FAMCO Share Registration (Pvt.) Ltd, 8-F, Near Hotel Faran, Nursery, Block 6, P.E.C.H.S., Shahrah-e-Faisal, Karachi at the close of business on 8th May 2026, will be treated in time for above entitlement to the transferees.

The Quarterly Report of the Company for the period ended on 31st March 2026 will be transmitted through PUCARS separately within the specified time.

Yours sincerely,
Pakistan Tobacco Company Limited



Sami Zaman
Company Secretary

PAKISTAN TOBACCO COMPANY LIMITED

Condensed Interim Statement of Profit or Loss (Unaudited)

For the three months period ended March 31, 2026

	Note	Jan - Mar 2026	Jan - Mar 2025
		-----Rs. In '000-----	
Domestic turnover		99,587,640	73,733,678
Export turnover		2,681,230	6,188,330
Gross turnover		<u>102,268,870</u>	<u>79,922,008</u>
Excise duties		(48,178,482)	(37,478,534)
Sales tax		(15,993,540)	(11,793,369)
Net turnover		<u>38,096,848</u>	<u>30,650,105</u>
Cost of sales	7	<u>(16,702,877)</u>	<u>(16,787,309)</u>
Gross profit		21,393,971	13,862,796
Selling and distribution costs		(2,546,648)	(1,268,439)
Administrative expenses		(1,591,204)	(1,210,455)
Other operating expenses	8	(1,259,753)	(802,241)
Other income	9	48,070	1,786
		<u>(5,349,535)</u>	<u>(3,279,349)</u>
Operating profit		16,044,436	10,583,447
Finance income	10	156,835	282,736
Finance cost		(212,814)	(256,417)
Net finance income		<u>(55,979)</u>	<u>26,319</u>
Profit before income tax		15,988,457	10,609,766
Income tax expense - current		(6,497,457)	(4,280,985)
- deferred		(147,646)	(62,640)
		<u>(6,645,103)</u>	<u>(4,343,625)</u>
Profit for the period		<u><u>9,343,354</u></u>	<u><u>6,266,141</u></u>
Earnings per share - basic and diluted (Rupees)		36.57	24.53

The annexed notes 1 to 25 are an integral part of these condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED

Condensed Interim Statement of Financial Position (Unaudited)

As at March 31, 2026

	Note	March 31, 2026 (Unaudited)	December 31, 2025 (Audited)
----- Rs. In '000 -----			
Non current assets			
Property, plant and equipment	11	29,228,915	28,763,826
Advance for capital expenditure		1,130,152	1,933,966
Employees' retirement benefits		582,360	583,212
Long term investment in subsidiary company	12	5,000	5,000
Long term deposits and prepayments		44,114	44,114
		<u>30,990,541</u>	<u>31,330,118</u>
Current assets			
Stock-in-trade		48,962,520	53,837,567
Stores and spares		751,581	673,348
Trade debts		3,062	2,650
Loans and advances	13	5,220,926	611,147
Short term prepayments		180,076	222,028
Other receivables	14	5,286,132	7,550,193
Short term investment		2,900,867	-
Cash and bank balances	15	5,085,484	1,694,868
		<u>68,390,648</u>	<u>64,591,801</u>
Current liabilities			
Trade and other payables	16	26,899,758	32,203,329
Other liabilities		4,041,705	4,764,532
Lease liability	17	769,921	569,898
Unpaid dividend		9,106,222	164,725
Unclaimed dividend		177,177	178,355
Current income tax liability		5,220,512	5,581,723
		<u>46,215,295</u>	<u>43,462,562</u>
Net current assets		22,175,353	21,129,239
Non current liabilities			
Lease liability	17	(3,364,928)	(3,821,691)
Deferred income tax liability		(1,699,870)	(1,673,689)
		<u>(5,064,798)</u>	<u>(5,495,380)</u>
Net assets		<u>48,101,096</u>	<u>46,963,977</u>
Share capital and reserves			
Share capital	19	2,554,938	2,554,938
Capital reserve		12,673,243	11,937,195
Revenue reserve - Unappropriated profit		32,872,915	32,471,844
Shareholders' equity		<u>48,101,096</u>	<u>46,963,977</u>
Contingencies and commitments	20		

The annexed notes 1 to 25 are an integral part of these condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Changes in Equity (Unaudited)
As at March 31, 2026

	Share capital	Revenue reserves	Capital reserve	Total
	----- Rs. In '000 -----			
Balance at January 1, 2025	2,554,938	40,811,528	8,923,501	52,289,967
Total comprehensive income for the three months period	-	6,266,141	-	6,266,141
Non reciprocal capital contribution/waiver of liabilities	-	-	360,536	360,536
Transactions with owners of the Company:				
1st Interim dividend for the year ending December 31, 2025	-	(7,664,814)	-	(7,664,814)
Balance at March 31, 2025	<u>2,554,938</u>	<u>39,412,855</u>	<u>9,284,037</u>	<u>51,251,830</u>
Balance at January 1, 2026	2,554,938	32,471,844	11,937,195	46,963,977
Total comprehensive income for the three months period	-	9,343,354	-	9,343,354
Non reciprocal capital contribution/waiver of liabilities	-	-	736,048	736,048
Transactions with owners of the Company:				
1st Interim dividend for the year ending December 31, 2026	-	(8,942,283)	-	(8,942,283)
Balance at March 31, 2026	<u>2,554,938</u>	<u>32,872,915</u>	<u>12,673,243</u>	<u>48,101,096</u>

The annexed notes 1 to 25 are an integral part of these condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED

**Condensed Interim Statement of Cash Flows (Unaudited)
For the three months period ended March 31, 2026**

	Note	Jan - Mar 2026	Jan - Mar 2025
		----- Rs. In '000 -----	
Cash flows from operating activities			
Cash generated from operations	21	14,132,671	4,089,708
Income tax paid		(6,980,133)	(4,272,593)
Contribution to retirement benefit funds		(188,115)	(189,941)
Net cash generated from operating activities		<u>6,964,423</u>	<u>(372,826)</u>
Cash flows from investing activities			
Purchases of property, plant and equipment		(1,068,648)	(998,575)
Advances for capital expenditure		803,814	375,942
Proceeds from sale of property, plant and equipment		140,299	311,912
Interest received		156,835	282,736
Net cash generated from investing activities		<u>32,300</u>	<u>(27,985)</u>
Cash flows from financing activities			
Dividends paid		(1,964)	(640,030)
Finance lease payments		(703,276)	(865,433)
Net cash used in financing activities		<u>(705,240)</u>	<u>(1,505,463)</u>
Net increase in cash and cash equivalents		6,291,483	(1,906,274)
Cash and cash equivalents at January 1		1,694,868	13,302,754
Cash and cash equivalents at March 31		<u><u>7,986,351</u></u>	<u><u>11,396,480</u></u>
Cash and cash equivalents comprise:			
Cash and bank balances	15	5,085,484	11,396,480
Short term investments		2,900,867	-
		<u><u>7,986,351</u></u>	<u><u>11,396,480</u></u>

The annexed notes 1 to 25 are an integral part of these condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED**Consolidated Condensed Interim Statement of Profit or Loss
(Unaudited) For the three months period ended March 31, 2026**

	Note	Jan - Mar 2026	Jan - Mar 2025
		-----Rs. In '000-----	
Domestic turnover		99,587,640	73,733,678
Export turnover		2,681,230	6,188,330
Gross turnover		102,268,870	79,922,008
Excise duties		(48,178,482)	(37,478,534)
Sales tax		(15,993,540)	(11,793,369)
Net turnover		38,096,848	30,650,105
Cost of sales	7	(16,702,877)	(16,787,309)
Gross profit		21,393,971	13,862,796
Selling and distribution costs		(2,546,648)	(1,268,439)
Administrative expenses		(1,591,204)	(1,210,455)
Other operating expenses	8	(1,259,753)	(802,241)
Other income	9	48,070	1,786
		(5,349,535)	(3,279,349)
Operating profit		16,044,436	10,583,447
Finance income	10	156,835	282,736
Finance cost		(212,814)	(256,417)
Net finance income		(55,979)	26,319
Profit before income tax		15,988,457	10,609,766
Income tax expense - current		(6,497,457)	(4,280,985)
- deferred		(147,646)	(62,640)
		(6,645,103)	(4,343,625)
Profit for the period		9,343,354	6,266,141
Earnings per share - basic and diluted (Rupees)		36.57	24.53

The annexed notes 1 to 24 are an integral part of these consolidated condensed interim financial statements.

PAKISTAN TOBACCO COMPANY LIMITED

Consolidated Condensed Interim Statement of Financial Position

(Unaudited) As at March 31, 2026

	Note	March 31, 2026 (Unaudited)	December 31, 2025 (Audited)
----- Rs. In '000 -----			
Non current assets			
Property, plant and equipment	11	29,253,963	28,788,874
Advance for capital expenditure		1,130,152	1,933,966
Employees' retirement benefits		582,360	583,212
Long term deposits and prepayments		44,114	44,114
		<u>31,010,589</u>	<u>31,350,166</u>
Current assets			
Stock-in-trade		48,962,520	53,837,567
Stores and spares		751,581	673,348
Trade debts		3,062	2,650
Loans and advances	12	5,220,926	611,147
Short term prepayments		180,076	222,028
Other receivables	13	5,266,111	7,530,172
Short term investment		2,900,867	-
Cash and bank balances	14	5,085,484	1,694,868
		<u>68,370,627</u>	<u>64,571,780</u>
Current liabilities			
Trade and other payables	15	26,899,785	32,203,356
Other liabilities		4,041,705	4,764,532
Lease liability	16	769,921	569,898
Unpaid dividend		9,106,222	164,725
Unclaimed dividend		177,177	178,355
Current income tax liability		5,220,512	5,581,723
		<u>46,215,322</u>	<u>43,462,589</u>
Net current assets		22,155,305	21,109,191
Non current liabilities			
Lease liability	16	(3,364,928)	(3,821,691)
Deferred income tax liability		(1,699,870)	(1,673,689)
		<u>(5,064,798)</u>	<u>(5,495,380)</u>
Net assets		<u>48,101,096</u>	<u>46,963,977</u>
Share capital and reserves			
Share capital	18	2,554,938	2,554,938
Capital reserve		12,673,243	11,937,195
Revenue reserve - Unappropriated profit		32,872,915	32,471,844
Shareholders' equity		<u>48,101,096</u>	<u>46,963,977</u>
Contingencies and commitments	19		

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PAKISTAN TOBACCO COMPANY LIMITED**Consolidated Condensed Interim Statement of Changes in Equity (Unaudited)****As at March 31, 2026**

	Share capital	Revenue reserves	Capital reserve	Total
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PAKISTAN TOBACCO COMPANY LIMITED

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(Unaudited) For the three months period ended March 31, 2026**

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