

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2025-26/Corp/0026

April 28, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

FINANCIAL RESULTS FOR THE QUARTER ENDED 31-03-2026

Dear Sir,

We have to inform you that the Board of Directors of the Company in its meeting held at the corporate office of the Company situated at Plot # 257 Sector 24 Korangi Industrial Area, Karachi, and also via video link on **Tuesday, April 28, 2026, at 02:30 pm** recommended the following:

- | | |
|---|-----|
| 1) Cash Dividend | Nil |
| 2) Bonus Shares | Nil |
| 3) Right Shares | Nil |
| 4) Any other entitlement / Corporate Action | Nil |
| 5) Any other price sensitive information | Nil |

The financial results of the Company are enclosed.

The Quarterly report of the Company for the Quarter ended March 31, 2026, will be transmitted through PUCARS separately within specified time.

For The Organic Meat Company Limited



Imran Khan
Company Secretary



CC: Company law division- SECP Islamabad

Encl: As stated above

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969

E-mail : info@tomcl.net Web: www.tomcl.net


Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

THE ORGANIC MEAT COMPANY LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2026

	Note	Un-Audited March 31, 2026 Rupees	Audited June 30, 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,685,668,342	3,387,656,449
Intangible asset		2,281,199	2,281,199
Deferred taxation		52,357,792	-
Total non-current assets		3,740,307,333	3,389,937,648
CURRENT ASSETS			
Stock-in-trade		297,601,484	400,216,480
Biological assets other than bearer plants		169,314,415	96,561,116
Trade debts - considered good	6	2,650,423,692	2,314,605,674
Loans and advances	7	116,825,788	164,536,143
Deposits, prepayments and other receivables		189,112,666	198,653,717
Cash and bank balances		284,966,925	448,048,183
Total current assets		3,708,244,970	3,622,621,313
TOTAL ASSETS		7,448,552,303	7,012,558,961
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 2,000,000,000 (June 30, 2025: 2,000,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up capital 196,340,334 (June 30, 2025: 196,340,334) ordinary shares of Rs. 10 each		1,963,403,345	1,784,912,132
Reserves		3,829,151,549	3,587,292,885
Revaluation surplus on property, plant and equipment - net		779,170,248	811,805,523
Total shareholders' equity		6,571,725,142	6,184,010,540
NON-CURRENT LIABILITIES			
Deferred taxation		-	40,449,068
Staff retirement benefits		22,907,830	13,454,492
		22,907,830	53,903,560
CURRENT LIABILITIES			
Short term borrowings - secured	8	504,535,570	504,898,603
Trade and other payables	9	186,486,051	132,248,355
Accrued expenses and other liabilities		47,520,505	42,146,190
Accrued mark-up		20,437,513	18,078,859
Unclaimed dividend		283,204	350,727
Taxation - net		94,656,488	76,922,127
Total current liabilities		853,919,331	774,644,861
TOTAL EQUITY AND LIABILITIES		7,448,552,303	7,012,558,962
CONTINGENCIES AND COMMITMENTS	10		

The annexed notes from 1 to 19 form an integral part of these consolidated condensed interim financial statements.


Chief Financial Officer




Company Secretary

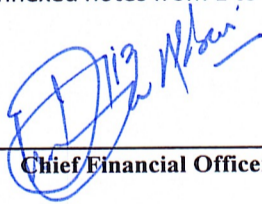
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THE ORGANIC MEAT COMPANY LIMITED

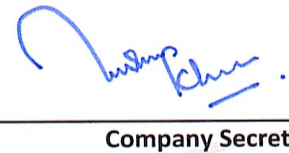
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2026

	Note	Un-audited		Un-audited	
		Nine Months Ended		Quarter Ended	
		March 31, 2026 Rupees	March 31, 2025 Rupees	March 31, 2026 Rupees	March 31, 2025 Rupees
Sales - net	11	10,441,843,242	11,323,855,495	3,143,238,070	3,225,012,657
Cost of sales	12	(9,539,469,161)	(10,208,647,898)	(2,933,743,303)	(2,903,212,639)
Gross profit		902,374,081	1,115,207,597	209,494,767	321,800,018
Administrative expenses		(207,529,438)	(218,304,789)	(65,336,228)	(99,239,329)
Selling expenses		(241,564,368)	(267,928,898)	(81,990,839)	(73,334,223)
Allowance for doubtful debts	6.1	(31,538,426)	(79,978,387)	-	-
		(480,632,232)	(566,212,074)	(147,327,067)	(172,573,552)
Operating profit		421,741,849	548,995,523	62,167,700	149,226,466
Finance costs		(52,906,986)	(133,691,745)	(18,178,391)	(38,464,225)
Other income / (expense) - net		68,775,147	169,759,006	(453,158)	68,529,696
		15,868,161	36,067,261	(18,631,549)	30,065,471
Profit before taxation and levy		437,610,010	585,062,784	43,536,151	179,291,937
Levy		-	(137,638,007)	-	(66,844,011)
Profit before taxation		437,610,010	447,424,777	45,329,882	112,447,926
Taxation		(49,895,408)	12,333,254	(26,766,483)	4,327,714
Profit for the period		387,714,602	459,758,031	18,563,399	116,775,640
Earnings per share - basic and diluted - restated		1.97	2.34	0.09	0.59

The annexed notes from 1 to 19 form an integral part of these consolidated condensed interim financial statements.


Chief Financial Officer




Company Secretary


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THE ORGANIC MEAT COMPANY LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2026


	Un-audited Nine Months Ended		Un-audited Quarter Ended	
	March 31, 2026 Rupees	March 31, 2025 Rupees	March 31, 2026 Rupees	March 31, 2025 Rupees
Profit for the period	387,714,602	459,758,031	18,563,399	116,775,640
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	387,714,602	459,758,031	18,563,399	116,775,640

The annexed notes from 1 to 19 form an integral part of these consolidated condensed interim financial statements.



Chief Financial Officer





Company Secretary

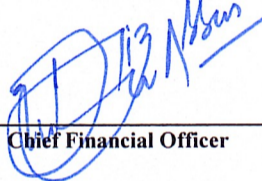
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THE ORGANIC MEAT COMPANY LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

		Un-audited March 31, 2026	Un-audited March 31, 2025
	Note	-----Rupees-----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Net cash flows from operating activities	13	266,509,089	112,199,702
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment - net		(441,347,514)	(399,036,679)
Profit received on saving account		12,187,723	14,904,275
Net cash used in investing activities		(429,159,791)	(384,132,404)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid related to prior period		(67,523)	(13,901)
Receipt against Right shares		-	810,000,000
Loan re-paid to financial institutions - net		-	(20,553,760)
Lease rentals paid		-	(10,899,608)
Net cash used in financing activities		(67,523)	778,532,731
Net increase/(decrease) in cash and cash equivalent		(162,718,225)	506,600,029
Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
Cash and cash equivalent at end of the period	14	(219,568,645)	49,323,166

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Chief Financial Officer




Company Secretary

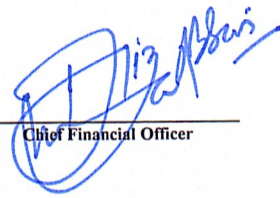
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THE ORGANIC MEAT COMPANY LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026

	Share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
		Capital	Revenue		
		Share premium	Unappropriated profit		
Rupees					
Balance as at July 01, 2024 - (Audited)	1,484,912,132	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Total comprehensive income for the period	-	-	459,758,031	-	459,758,031
Transactions with owners in their capacity as owners recognized directly in equity					
- Right shares issued during the period at 2.0203 for every ten shares	300,000,000	510,000,000	-	-	810,000,000
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	35,902,186	(35,902,186)	-
Balance as at March 31, 2025 (Unaudited)	<u>1,784,912,132</u>	<u>887,152,913</u>	<u>2,728,989,704</u>	<u>812,925,456</u>	<u>6,213,980,205</u>
Balance as at July 01, 2025 - (Audited)	1,784,912,132	887,152,913	2,700,139,972	811,805,523	6,184,010,540
Total comprehensive income for the period	-	-	387,714,602	-	387,714,602
Transactions with owners in their capacity as owners recognized directly in equity					
- Bonus shares issued during the period at one for every ten shares	178,491,213	(178,491,213)	-	-	-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	32,635,275	(32,635,275)	-
Balance as at March 31, 2025 (Unaudited)	<u>1,963,403,345</u>	<u>708,661,700</u>	<u>3,120,489,849</u>	<u>779,170,248</u>	<u>6,571,725,142</u>

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Chief Financial Officer




Company Secretary

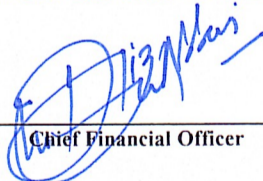
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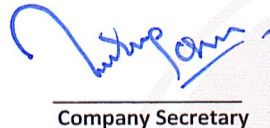
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Note	Un-Audited March 31, 2026 Rupees	Audited June 30, 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,493,979,368	3,193,955,706
Intangible asset		2,281,199	2,281,199
Deferred taxation		52,357,792	-
Investment in subsidiary		170,000,000	170,000,000
Total non-current assets		3,718,618,359	3,366,236,905
CURRENT ASSETS			
Stock-in-trade		294,485,165	400,216,480
Biological assets other than bearer plants		169,314,415	96,561,116
Trade debts - considered good	6	2,650,423,692	2,314,605,674
Loans and advances	7	116,825,788	164,536,143
Deposits, prepayments and other receivables		216,417,666	198,653,717
Cash and bank balances		211,346,570	448,048,183
Total current assets		3,658,813,296	3,622,621,313
TOTAL ASSETS		7,377,431,655	6,988,858,218
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital			
2,000,000,000 (June 30, 2025: 2,000,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up capital			
196,340,334 (June 30, 2025: 196,340,334) ordinary shares of Rs. 10 each		1,963,403,345	1,784,912,132
Reserves		3,801,725,108	3,563,592,142
Revaluation surplus on property, plant and equipment - net		779,170,248	811,805,523
Total shareholders' equity		6,544,298,701	6,160,309,797
NON-CURRENT LIABILITIES			
Deferred taxation		-	40,449,068
Staff retirement benefits		22,907,830	13,454,492
Deferred liability on acquisition of shares	6	-	-
		22,907,830	53,903,560
CURRENT LIABILITIES			
Short term borrowings - secured	8	504,535,570	504,898,603
Trade and other payables	9	142,791,844	132,248,355
Accrued expenses and other liabilities		47,520,505	42,146,190
Accrued mark-up		20,437,513	18,078,859
Unclaimed dividend		283,204	350,727
Taxation - net		94,656,488	76,922,127
Total current liabilities		810,225,124	774,644,861
TOTAL EQUITY AND LIABILITIES		7,377,431,655	6,988,858,219
CONTINGENCIES AND COMMITMENTS			
	10		

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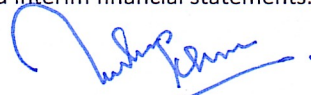
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2026

	Note	Un-audited		Un-audited	
		Nine Months Ended		Quarter Ended	
		March 31, 2026 Rupees	March 31, 2025 Rupees	March 31, 2026 Rupees	March 31, 2025 Rupees
Sales - net	11	10,406,475,784	11,323,855,495	3,145,431,847	3,225,012,657
Cost of sales	12	(9,506,985,714)	(10,208,647,898)	(2,932,819,567)	(2,903,212,639)
Gross profit		899,490,070	1,115,207,597	212,612,280	321,800,018
Administrative expenses		(207,529,438)	(218,304,789)	(65,336,228)	(99,239,329)
Selling expenses		(240,244,534)	(267,928,898)	(84,878,798)	(73,334,223)
Allowance for doubtful debts	6.1	(31,538,426)	(79,978,387)	-	-
		(479,312,398)	(566,212,074)	(150,215,026)	(172,573,552)
Operating profit		420,177,672	548,995,523	62,397,254	149,226,466
Finance costs		(52,902,360)	(133,691,745)	(18,173,765)	(38,464,225)
Reversal of financial liabilities		-	-	-	-
Other income / (expense) - net		65,792,334	169,759,006	(3,435,971)	68,529,696
		12,889,974	36,067,261	(21,609,736)	30,065,471
Profit before taxation and levy		433,067,646	585,062,784	40,787,518	179,291,937
Levy		-	(137,638,007)	-	(66,844,011)
Profit before taxation		433,067,646	447,424,777	40,787,518	112,447,926
Taxation		(49,078,741)	12,333,254	(25,953,335)	4,327,714
Profit for the period		383,988,905	459,758,031	14,834,183	116,775,640
Earnings per share - basic and diluted - restated		1.96	2.34	0.08	0.59

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Chief Financial Officer




Company Secretary

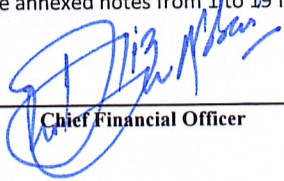
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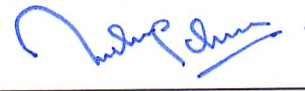
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	Un-audited		Un-audited	
	Nine Months Ended		Quarter Ended	
	March 31, 2026 Rupees	March 31, 2025 Rupees	March 31, 2026 Rupees	March 31, 2025 Rupees
Profit for the period	383,988,905	459,758,031	14,834,183	116,775,640
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	383,988,905	459,758,031	14,834,183	116,775,640

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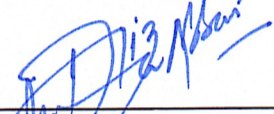
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THE ORGANIC MEAT COMPANY LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2026


		Un-audited March 31, 2026	Un-audited March 31, 2025
	Note	-----Rupees-----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Net cash flows from operating activities	13	192,888,734	112,199,702
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment - net		(441,347,514)	(399,036,679)
Profit received on saving account		12,187,723	14,904,275
Net cash used in investing activities		(429,159,791)	(384,132,404)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid related to prior period		(67,523)	(13,901)
Receipt against Right shares		-	810,000,000
Loan re-paid to financial institutions - net		-	(20,553,760)
Lease rentals paid		-	(10,899,608)
Net cash used in financing activities		(67,523)	778,532,731
Net increase/(decrease) in cash and cash equivalent		(236,338,580)	506,600,029
Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
Cash and cash equivalent at end of the period	14	(293,189,000)	49,323,166

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UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2026

	Share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
		Capital	Revenue		
		Share premium	Unappropriated profit		
----- Rupees -----					
Balance as at July 01, 2024 - (Audited)	1,484,912,132	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Total comprehensive income for the period	-	-	459,758,031	-	459,758,031
Transactions with owners in their capacity as owners recognized directly in equity					
- Right shares issued during the period at 2.0203 for every ten shares	300,000,000	510,000,000	-	-	810,000,000
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	35,902,186	(35,902,186)	-
Balance as at March 31, 2025 (Unaudited)	<u>1,784,912,132</u>	<u>887,152,913</u>	<u>2,728,989,704</u>	<u>812,925,456</u>	<u>6,213,980,205</u>
Balance as at July 01, 2025 - (Audited)	1,784,912,132	887,152,913	2,676,439,228	811,805,523	6,160,309,796
Total comprehensive income for the period	-	-	383,988,905	-	383,988,905
Transactions with owners in their capacity as owners recognized directly in equity					
- Bonus shares issued during the period at one for every ten shares	178,491,213	(178,491,213)	-	-	-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	32,635,275	(32,635,275)	-
Balance as at March 31, 2025 (Unaudited)	<u>1,963,403,345</u>	<u>708,661,700</u>	<u>3,093,063,408</u>	<u>779,170,248</u>	<u>6,544,298,701</u>

The annexed notes from 1 to 19 form an integral part of these unconsolidated condensed interim financial statements.


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Company Secretary

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
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