



MATCO FOODS LIMITED

B-1/A, S.I.T.E., Phase 1, Super Highway
Industrial Area, Karachi - 75340.
Tel: +92 21 36411661-3
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Email: contact@matcofoods.com

April 28, 2026

ANNOUNCEMENT

The Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000

The Director/HOD
Offsite-II Department
Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area
Islamabad

Subject: Financial Results for the Nine Months Ended March 31, 2026

Dear Sir,

This is to inform you that the Board of Directors of Matco Foods Limited (the "Company") in its meeting held on Monday, April 28, 2026, at 12:00 p.m. at Matco Foods Limited, DHA Office, Karachi has recommended the following:

1. CASH DIVIDEND – NIL
2. BONUS SHARES – NIL
3. RIGHT SHARES – NIL
4. ANY OTHER ENTITLEMENT / CORPORATE ACTION – N/A
5. ANY OTHER PRICE-SENSITIVE INFORMATION – N/A

The unaudited unconsolidated and consolidated financial statements of the Company for the Nine Months ended March 31, 2026, have been considered by the Board of Directors as recommended by the Audit Committee and the same have been approved. Financial results are attached (see annexures).

The unaudited financial statements of the Company for the Nine Months ended March 31, 2026, will be transmitted through PUCARS in due course of time and will also be available at the Company's website at www.matcofoods.com.

Thanking you.

Yours faithfully,
For and on behalf of Matco Foods Limited



Muhammad Noman Anari
Company Secretary



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Annexure – 1

MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31,2026

| | Note | Three-Months Ended | | Nine-Months Ended | |
|--|------|--------------------|----------------|-------------------|------------------|
| | | March 31, 2026 | Mar 31, 2025 | March 31, 2026 | Mar 31, 2025 |
| -----Rupees in '000'----- | | | | | |
| Sales - net | 17 | 3,930,361 | 8,287,789 | 12,100,885 | 21,224,313 |
| Cost of sales | | (3,165,178) | (7,351,000) | (10,124,552) | (18,528,931) |
| Gross profit | | 765,183 | 936,789 | 1,976,333 | 2,695,382 |
| Selling and distribution expenses | | (87,865) | (134,686) | (290,639) | (399,060) |
| Administrative expenses | | (230,223) | (272,850) | (577,582) | (644,610) |
| | | (318,087) | (407,536) | (868,220) | (1,043,670) |
| Operating profit | | 447,096 | 529,253 | 1,108,113 | 1,651,712 |
| Finance cost | | (381,152) | (428,122) | (1,084,899) | (1,500,538) |
| Other income | | 11,820 | 11,412 | 58,435 | 74,421 |
| Exchange gain - net | | 24,676 | 47,459 | 50,790 | 259,413 |
| Provision for workers' welfare fund | | (1,914) | (2,991) | (2,475) | (9,066) |
| Provision for workers' profit participation fund | | (4,787) | (7,477) | (6,189) | (22,664) |
| Profit before levies and income tax | | 95,739 | 149,535 | 123,775 | 453,278 |
| Levies - final and minimum tax | | (41,780) | (107,717) | (110,243) | (207,902) |
| Taxation | | (24,993) | 17,368 | 55,719 | 52,105 |
| Profit for the period | | 28,966 | 59,186 | 69,251 | 297,481 |
| Earnings per share - basic and diluted | 19 | 0.24 | 0.48 | 0.57 | 2.43 |

M. NOMAN ANSARI
Certified
True Copy
Company Secretary



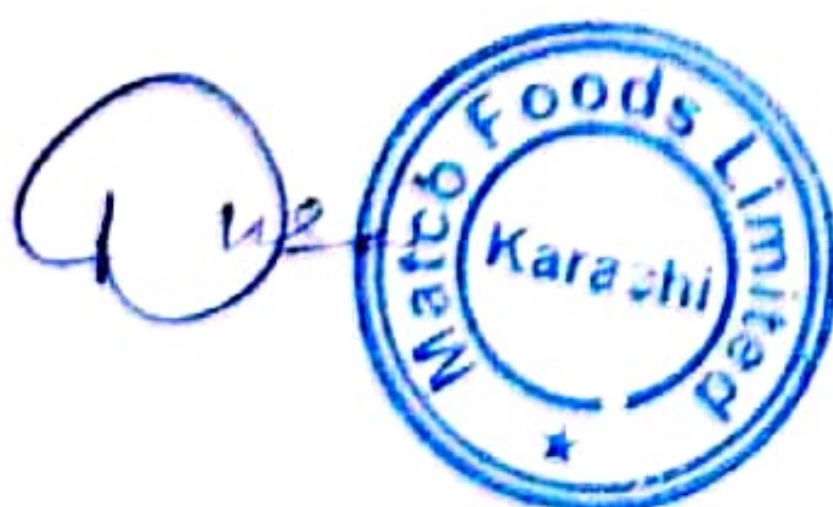
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Annexure – 2

**MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026**

| | (Un-audited) March 31, 2026 | (Audited) June 30, 2025 |
|---|--------------------------------|-------------------------------|
| Note | -----Rupees in '000'----- | |
| EQUITY AND LIABILITIES | | |
| Share capital and reserves | | |
| Authorized share capital | 2,000,000 | 2,000,000 |
| Issued, subscribed and paid up share capital | 6 1,224,007 | 1,224,007 |
| Capital reserve | 680,467 | 680,467 |
| Unappropriated profit | 3,509,971 | 3,474,859 |
| Surplus on revaluation of property, plant and equipment - net of tax | 4,545,182 | 5,023,576 |
| Total shareholders' equity | 9,959,627 | 10,402,909 |
| Non-current liabilities | | |
| Long-term finances - secured | 7 459,929 | 1,117,427 |
| Lease liabilities | 153,621 | 298,193 |
| Deferred liabilities | 8 483,384 | 800,314 |
| Total non-current liabilities | 1,096,934 | 2,215,934 |
| Current liabilities | | |
| Trade and other payables | 3,913,754 | 2,915,485 |
| Advance from customers - secured | 485,866 | 386,344 |
| Accrued mark-up | 296,048 | 268,461 |
| Due to related parties | 124,621 | 2,086 |
| Short-term borrowings - secured | 9 16,589,197 | 13,330,527 |
| Current portion of long-term finances - secured | 7 122,618 | 354,835 |
| Current portion of lease liabilities | 97,286 | 84,940 |
| Unpaid dividend | 10 931 | 934 |
| Total current liabilities | 21,630,321 | 17,343,612 |
| Total liabilities | 22,727,255 | 19,559,546 |
| Contingencies and commitments | 11 | |
| Total equity and liabilities | 32,686,882 | 29,962,455 |



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MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

| | (Un-audited) | (Audited) |
|---|---------------------------|-------------------|
| | March 31, 2026 | June 30, 2025 |
| Note | -----Rupees in '000'----- | |
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 12 8,058,827 | 10,983,120 |
| Right-of-use assets | 219,614 | 380,602 |
| Intangible assets | - | - |
| Long-term deposits | 18,105 | 20,708 |
| Long-term investments | 13 1,630,723 | 55,683 |
| Total non-current assets | 9,927,269 | 11,440,113 |
| Current assets | | |
| Stores, spares and loose tools | 289,042 | 325,002 |
| Stock in trade | 14 16,114,460 | 13,668,047 |
| Trade debts | 15 1,221,569 | 1,957,417 |
| Loans and advances | 1,814,824 | 1,756,069 |
| Trade deposits and short term prepayments | 49,770 | 31,392 |
| Short-term investment | 376,200 | 1,200 |
| Sales tax refundable | 25,000 | 25,000 |
| Due from related parties | 1,848,389 | 38,422 |
| Taxation and levies - net | 478,776 | 366,351 |
| Cash and bank balances | 16 541,583 | 353,442 |
| Total current assets | 22,759,613 | 18,522,342 |
| Total assets | 32,686,882 | 29,962,455 |




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**MATCO FOODS LIMITED**

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Annexure – 3

MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

| | Three-Months Ended | | Nine-Months Ended | |
|---|---------------------------|-----------------|-------------------|-----------------|
| | March 31, 2026 | Mar 31, 2025 | March 31, 2026 | Mar 31, 2025 |
| | -----Rupees in '000'----- | | | |
| Profit for the period | 28,966 | 59,186 | 69,251 | 297,481 |
| OTHER COMPREHENSIVE INCOME | | | | |
| <i>Items that may be reclassified subsequently to the unconsolidated statement of profit or loss</i> | - | - | - | - |
| <i>Items that will not be reclassified subsequently to the unconsolidated statement of profit or loss</i> | | | | |
| - Remeasurement of defined benefits obligation | - | - | - | (550) |
| - Unrealized gain on revaluation of investment at fair value through OCI during the period | - | - | - | - |
| Other comprehensive loss | - | - | - | (550) |
| Total comprehensive income for the period | 28,966 | 59,186 | 69,251 | 296,931 |



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Annexure – 4

MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31,2026

| | Nine Months Ended | |
|--|---------------------------|--------------------|
| | March 31, 2026 | Mar 31, 2025 |
| Note | -----Rupees in '000'----- | |
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Profit before levies and income tax | 123,775 | 453,278 |
| Adjustments for: | | |
| Depreciation | 326,772 | 557,285 |
| Depreciation on right of use assets | 32,647 | 43,268 |
| Exchange gain - net | (47,884) | (259,739) |
| Provision for slow moving stock | 4,872 | - |
| Finance cost | 1,094,682 | 1,513,403 |
| Provision for staff gratuity | - | 78,524 |
| Gain on disposal of property, plant and equipment | (33,781) | (29,927) |
| | <u>1,377,309</u> | <u>1,902,814</u> |
| | 1,501,084 | 2,356,092 |
| Changes in working capital | | |
| (Increase)/decrease in current assets | | |
| Stores, spares and loose tools | (170,584) | (61,178) |
| Stock-in-trade | (4,456,337) | (1,387,701) |
| Trade debts - considered good | 235,887 | (286,490) |
| Loans and advances | (190,844) | (229,952) |
| Trade deposits and prepayments | (18,378) | 8,519 |
| Due from related parties | 149,573 | 14,735 |
| | <u>(4,450,683)</u> | <u>(1,942,067)</u> |
| Increase/(decrease) in current liabilities | | |
| Trade and other payables | 1,678,750 | 199,969 |
| Due to related parties | (7,812) | (1,478) |
| Advances from customers | 420,841 | 77,021 |
| | <u>2,091,779</u> | <u>275,512</u> |
| Cash (used in)/generated from operations | <u>(857,820)</u> | <u>689,537</u> |
| Finance cost paid | (1,059,682) | (1,745,493) |
| Income taxes and levies paid | (205,487) | (315,254) |
| Gratuity paid | (71,034) | (106,863) |
| Net cash used in operating activities | <u>(2,194,023)</u> | <u>(1,478,073)</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Fixed capital expenditure including capital work in progress | (49,509) | (347,987) |
| Proceeds from disposal of property, plant and equipment | 58,111 | 223,140 |
| Short term investment | (375,000) | - |
| Long term investment | (408,716) | - |
| Long-term deposits | 2,603 | (1,001) |
| Net cash used in from investing activities | <u>(772,511)</u> | <u>(125,849)</u> |
| <i>Balance carried forward</i> | <u>(2,966,534)</u> | <u>(1,603,922)</u> |



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MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31,2026

| | March 31, 2026 | Mar 31, 2025 |
|--|---------------------------|------------------|
| Note | -----Rupees in '000'----- | |
| <i>Balance brought forward</i> | (2,966,534) | (1,603,922) |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Long-term finances - net | (38,037) | (272,281) |
| Lease liabilities paid during the period | (63,050) | (37,903) |
| Dividend paid | (2) | (27,403) |
| Short-term borrowings - net | 3,258,670 | 1,855,415 |
| Net cash generated from financing activities | 3,157,581 | 1,517,828 |
| Net change in cash and cash equivalents during the period | 191,047 | (86,094) |
| Cash and cash equivalents as at the beginning of period | 353,442 | 357,419 |
| Effects of exchange rate changes on cash and cash equivalents | (2,906) | 326 |
| Cash and cash equivalents as at the end of period | 541,583 | 271,651 |



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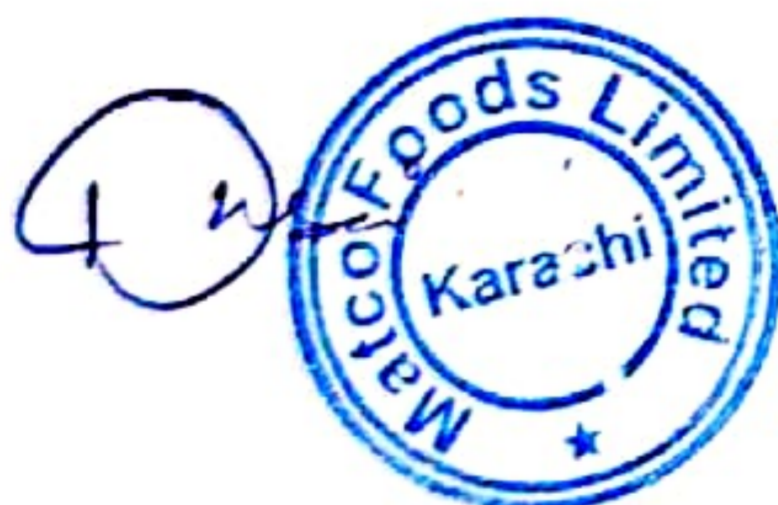
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Annexure – 5

MATCO FOODS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

| | Issued, subscribed and paid up share capital | Capital reserve Share premium reserve | Unappropriated profit | Surplus on revaluation of property, plant and equipment - net of tax | Total |
|---|---|---|--------------------------|--|------------|
| -----Rupees in '000'----- | | | | | |
| Balance as at July 01, 2024 (Audited) | 1,224,007 | 680,467 | 2,888,862 | 5,194,286 | 9,987,622 |
| <i>Total comprehensive income for the period</i> | | | | | |
| Profit for the period | - | - | 297,481 | - | 297,481 |
| Other comprehensive income | - | - | (550) | - | (550) |
| Total comprehensive income | - | - | 296,931 | - | 296,931 |
| Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax | - | - | 127,556 | (127,566) | - |
| Transferred from surplus on revaluation of fixed assets on account of disposal - net of tax | - | - | 624 | (624) | - |
| Balance as on March 31, 2025 (Unaudited) | 1,224,007 | 680,467 | 3,313,973 | 5,066,096 | 10,284,553 |
| Balance as on July 01, 2025 (Audited) | 1,224,007 | 680,467 | 3,474,859 | 5,023,576 | 10,402,909 |
| <i>Total comprehensive income for the period</i> | | | | | |
| Profit for the period | - | - | 69,251 | - | 69,251 |
| Other comprehensive income | - | - | - | - | - |
| Total comprehensive income | - | - | 69,251 | - | 69,251 |
| Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax | - | - | 94,353 | (94,353) | - |
| Balance transferred as per scheme detailed in note 1.2 | - | - | (128,492) | (384,041) | (512,533) |
| Balance as on March 31, 2026 (Unaudited) | 1,224,007 | 680,467 | 3,509,971 | 4,545,182 | 9,959,627 |



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Annexure – 6

MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

| | Note | Three-Months Ended | | Nine-Months Ended | |
|--|------|--------------------|----------------|-------------------|------------------|
| | | March 31, 2026 | March 31, 2025 | March 31, 2026 | March 31, 2025 |
| -----Rupees in '000'----- | | | | | |
| Sales - net | 17 | 5,834,016 | 8,292,392 | 17,639,954 | 21,231,110 |
| Cost of sales | | (4,880,500) | (7,351,000) | (14,895,287) | (18,528,931) |
| Gross profit | | 953,516 | 941,392 | 2,744,667 | 2,702,179 |
| Selling and distribution expenses | | (132,531) | (136,914) | (427,700) | (402,650) |
| Administrative expenses | | (337,027) | (281,118) | (882,500) | (669,622) |
| | | (469,558) | (418,032) | (1,310,200) | (1,072,272) |
| Operating profit | | 483,958 | 523,360 | 1,434,467 | 1,629,907 |
| Finance cost | | (391,739) | (428,400) | (1,118,939) | (1,501,236) |
| Other income | | 21,611 | 11,412 | 78,094 | 74,423 |
| Share of profit from associated company | | 13,758 | 7,694 | 63,110 | 22,471 |
| Exchange gain - net | | 28,393 | 47,459 | 54,095 | 259,413 |
| Provision for workers' welfare fund | | (2,553) | (2,991) | (7,261) | (9,066) |
| Provision for workers' profit participation fund | | (6,380) | (7,477) | (18,151) | (22,664) |
| Profit before levies and income tax | | 147,048 | 151,057 | 485,414 | 453,248 |
| Levies - final and minimum tax | | (43,622) | (107,717) | (115,383) | (207,902) |
| Taxation | | (17,120) | 17,368 | 44,233 | 52,105 |
| Profit for the period | | 86,306 | 60,708 | 414,264 | 297,451 |
| Attributable to: | | | | | |
| Shareholders of Holding Company | | 86,306 | 60,708 | 414,264 | 297,451 |
| Non-controlling interest | | - | - | - | - |
| Earnings per share - basic and diluted | 19 | 0.71 | 0.50 | 3.38 | 2.43 |



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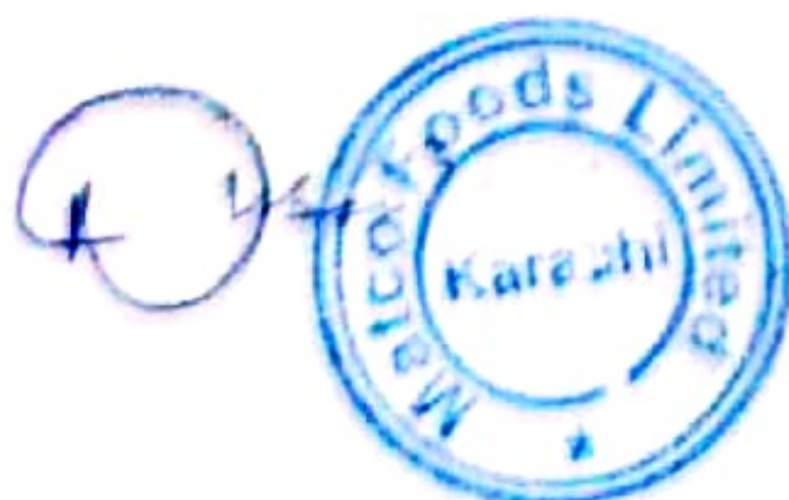
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Annexure - 7

**MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026**

| | (Un-audited) March 31, 2026 | (Audited) June 30, 2025 |
|---|--------------------------------|-------------------------------|
| Note | -----Rupees in '000'----- | |
| EQUITY AND LIABILITIES | | |
| Share capital and reserves | | |
| Authorized share capital | 2,000,000 | 2,000,000 |
| Issued, subscribed and paid up share capital | 1,224,007 | 1,224,007 |
| Capital reserve | 680,467 | 680,467 |
| Exchange Revaluation Reserve | 67,545 | 68,546 |
| Unappropriated profit | 3,998,374 | 3,489,757 |
| Surplus on revaluation of property, plant and equipment - net of tax | 4,929,223 | 5,023,576 |
| Total shareholders' equity | 10,899,616 | 10,486,354 |
| Non-current liabilities | | |
| Long-term finances - secured | 1,794,932 | 1,117,427 |
| Lease liabilities | 272,826 | 298,193 |
| Deferred liabilities | 671,433 | 795,236 |
| Total non-current liabilities | 2,739,191 | 2,210,856 |
| Current liabilities | | |
| Trade and other payables | 4,661,225 | 2,918,499 |
| Advance from customers - secured | 925,166 | 332,769 |
| Accrued mark-up | 302,189 | 268,461 |
| Due to related parties | - | - |
| Short-term borrowings - secured | 16,589,197 | 13,330,527 |
| Current portion of long-term finances - secured | 274,260 | 354,835 |
| Current portion of lease liabilities | 134,858 | 84,940 |
| Unpaid dividend | 931 | 934 |
| Total current liabilities | 22,887,826 | 17,290,965 |
| Total liabilities | 25,627,017 | 19,501,821 |
| Contingencies and commitments | 11 | |
| Total equity and liabilities | 36,526,633 | 29,988,175 |



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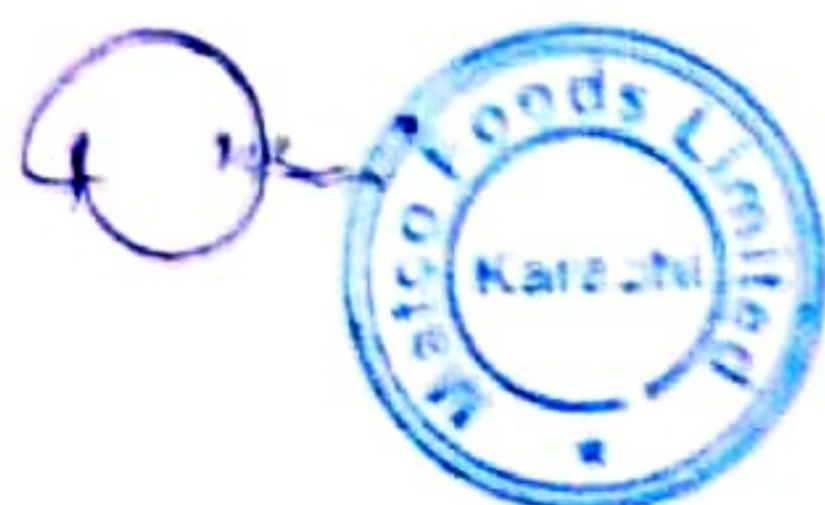


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MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

| | (Un-audited) | (Audited) |
|---|---------------------------|-------------------|
| | March 31, 2026 | June 30, 2025 |
| Note | -----Rupees in '000'----- | |
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 12 10,656,284 | 10,983,183 |
| Right-of-use assets | 405,911 | 380,602 |
| Intangible assets | - | - |
| Long-term deposits | 18,105 | 20,709 |
| Long-term investments | 13 124,076 | 60,966 |
| Total non-current assets | 11,204,376 | 11,445,461 |
| Current assets | | |
| Stores, spares and loose tools | 516,312 | 325,002 |
| Stock in trade | 14 18,516,811 | 13,668,047 |
| Trade debts | 15 2,425,989 | 1,959,116 |
| Loans and advances | 2,335,946 | 1,756,069 |
| Trade deposits and short term prepayments | 51,907 | 32,790 |
| Short-term investment | 376,200 | 1,200 |
| Sales tax refundable | 25,000 | 25,000 |
| Due from related parties | 13,223 | 38,422 |
| Taxation and levies - net | 484,135 | 366,351 |
| Cash and bank balances | 16 576,734 | 370,718 |
| Total current assets | 25,322,257 | 18,542,714 |
| Total assets | 36,526,633 | 29,988,175 |



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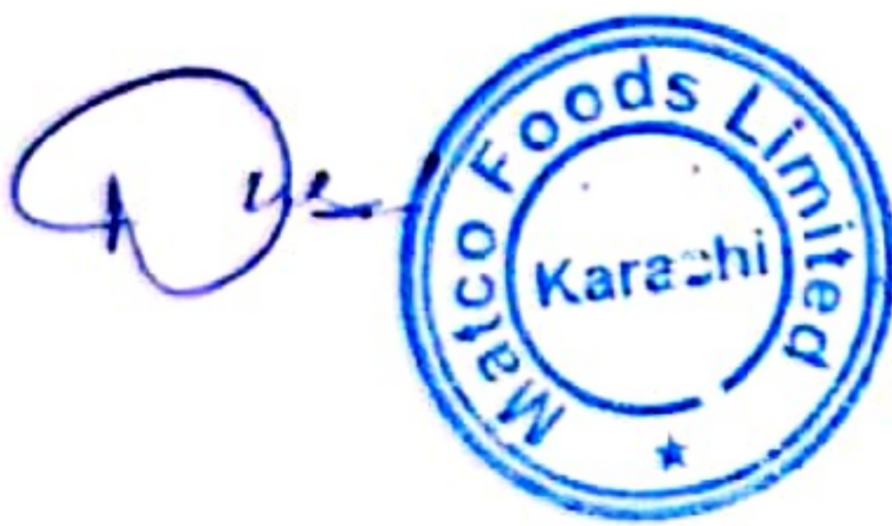
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Annexure – 8

MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

| | Three-Months Ended | | Nine-Months Ended | |
|---|---------------------------|----------------|-------------------|----------------|
| | March 31, 2026 | March 31, 2025 | March 31, 2026 | March 31, 2025 |
| | -----Rupees in '000'----- | | | |
| Profit for the period | 86,306 | 60,708 | 414,264 | 297,451 |
| OTHER COMPREHENSIVE INCOME | | | | |
| <i>Items that may be reclassified subsequently to the unconsolidated statement of profit or loss</i> | | | | |
| - Exchange difference of translation of foreign operations | (272) | 1,177 | (1,001) | 1,475 |
| <i>Items that will not be reclassified subsequently to the unconsolidated statement of profit or loss</i> | | | | |
| - Remeasurement of defined benefits obligation | - | - | - | (550) |
| - Unrealized gain on revaluation of investment at fair value through OCI during the period | - | - | - | - |
| Other comprehensive loss | (272) | 1,177 | (1,001) | 925 |
| Total comprehensive income for the period | 86,034 | 61,885 | 413,263 | 298,376 |



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MATCO FOODS LIMITED

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Annexure - 9

MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31,2026

| | Nine Months Ended | |
|--|---------------------------|--------------------|
| | March 31, 2026 | March 31, 2025 |
| Note | -----Rupees in '000'----- | |
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Profit before levies and income tax | 485,414 | 453,248 |
| Adjustments for: | | |
| Depreciation | 500,100 | 557,285 |
| Depreciation on right of use assets | 52,775 | 43,268 |
| Exchange gain - net | (51,189) | (259,739) |
| Provision for slow moving stock | 4,872 | - |
| Share of (profit)/loss from associated company | (63,110) | (22,471) |
| Finance cost | 1,128,722 | 1,514,101 |
| Provision for staff gratuity | - | 78,524 |
| Gain on disposal of property, plant and equipment | (33,781) | (29,927) |
| | <u>1,538,390</u> | <u>1,881,041</u> |
| | <u>2,023,804</u> | <u>2,334,289</u> |
| Changes in working capital | | |
| (Increase)/decrease in current assets | | |
| Stores, spares and loose tools | (191,310) | (61,178) |
| Stock-in-trade | (4,853,636) | (1,387,701) |
| Trade debts - considered good | (412,779) | (286,915) |
| Loans and advances | (579,877) | (229,952) |
| Trade deposits and prepayments | (19,116) | 7,768 |
| Due from related parties | 25,199 | 14,735 |
| | <u>(6,031,519)</u> | <u>(1,943,243)</u> |
| Increase/(decrease) in current liabilities | | |
| Trade and other payables | 1,742,726 | 165,055 |
| Due to related parties | - | - |
| Advances from customers | 592,397 | 136,106 |
| | <u>2,335,123</u> | <u>301,161</u> |
| Cash (used in)/generated from operations | <u>(1,672,592)</u> | <u>692,207</u> |
| Finance cost paid | (1,094,994) | (1,746,191) |
| Income taxes and levies paid | (215,986) | (315,252) |
| Gratuity paid | (121,052) | (106,863) |
| Net cash used in operating activities | <u>(3,104,624)</u> | <u>(1,476,099)</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Fixed capital expenditure including capital work in progress | (92,443) | (347,987) |
| Proceeds from disposal of property, plant and equipment | 77,111 | 223,140 |
| Short term investment | (375,000) | - |
| Long term investment | (63,110) | - |
| Long-term deposits | 2,604 | (1,001) |
| Net cash used in investing activities | <u>(450,838)</u> | <u>(125,849)</u> |
| <i>Balance carried forward</i> | <u>(3,555,462)</u> | <u>(1,601,948)</u> |



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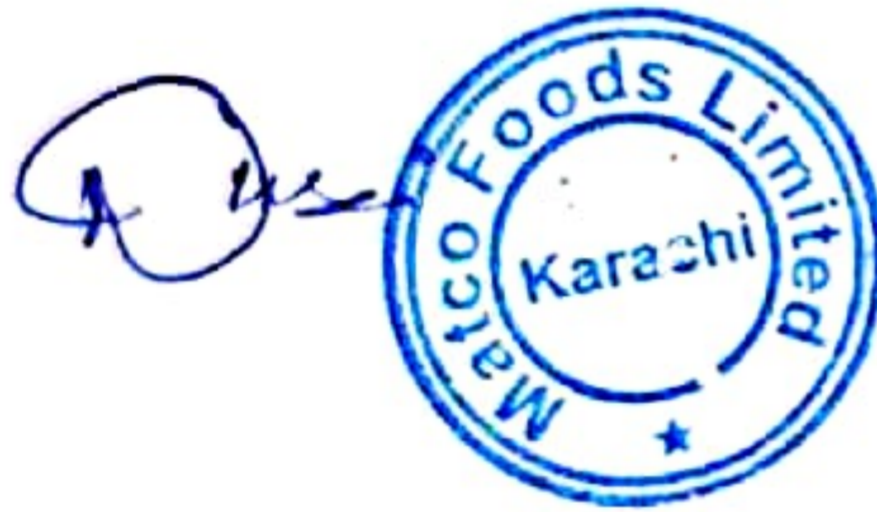
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MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

| | March 31, 2026 | March 31, 2025 |
|--|---------------------------|------------------|
| Note | -----Rupees in '000'----- | |
| <i>Balance brought forward</i> | (3,555,462) | (1,601,948) |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Long-term finances - net | 596,930 | (272,281) |
| Lease liabilities paid during the period | (90,213) | (37,903) |
| Dividend paid | (2) | (27,403) |
| Short-term borrowings - net | 3,258,670 | 1,855,415 |
| Net cash generated from financing activities | 3,765,385 | 1,517,828 |
| Net change in cash and cash equivalents during the period | 209,923 | (84,120) |
| Effect of exchange rate changes on value of foreign operation | (1,001) | 1,475 |
| Cash and cash equivalents as at the beginning of period | 370,718 | 362,449 |
| Effects of exchange rate changes on cash and cash equivalents | (2,906) | 326 |
| Cash and cash equivalents as at the end of period | 576,734 | 280,129 |



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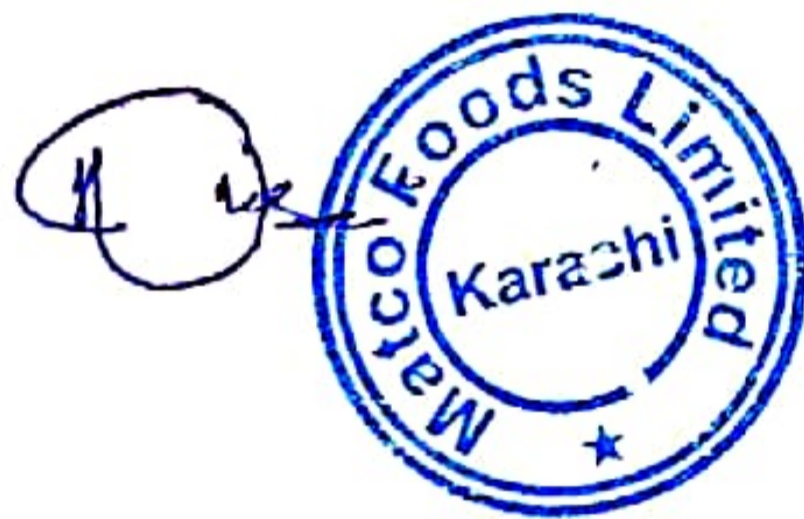
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Annexure – 10

MATCO FOODS LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2026

| | Issued, subscribed and paid up share capital | Capital reserve Share premium reserve | Exchange Revaluation Reserve | Unappropriated profit | Surplus on revaluation of property, plant and equipment - net of tax | Equity attributable to the Holding Company's Shareholders | Total |
|---|---|---|------------------------------------|--------------------------|--|---|------------|
| | -----Rupees in '000'----- | | | | | | |
| Balance as at July 01, 2024 (Audited) | 1,224,007 | 680,467 | 66,746 | 2,902,806 | 5,194,286 | 10,068,312 | 10,068,312 |
| <i>Total comprehensive income for the period</i> | | | | | | | |
| Profit for the period | - | - | - | 297,451 | - | 297,451 | 297,451 |
| Other comprehensive income | - | - | 1,473 | (550) | - | 923 | 923 |
| Total comprehensive income | - | - | 1,473 | 296,901 | - | 298,376 | 298,376 |
| Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax | - | - | - | 127,566 | (127,566) | - | - |
| Transferred from surplus on revaluation of fixed assets on account of disposal - net of tax | - | - | - | 624 | (624) | - | - |
| Balance as on March 31, 2025 (Unaudited) | 1,224,007 | 680,467 | 68,221 | 3,327,098 | 5,066,096 | 10,366,688 | 10,366,688 |
| Balance as on July 01, 2025 (Audited) | 1,224,007 | 680,467 | 68,546 | 3,489,757 | 5,023,576 | 10,486,353 | 10,486,353 |
| <i>Total comprehensive income for the period</i> | | | | | | | |
| Profit for the period | - | - | (1,001) | 414,264 | - | 413,263 | 413,263 |
| Other comprehensive income | - | - | - | - | - | - | - |
| Total comprehensive income | - | - | (1,001) | 414,264 | - | 413,263 | 413,263 |
| Transferred from surplus on revaluation of fixed assets on account of incremental depreciation - net of tax | - | - | - | 94,353 | (94,353) | (0) | - |
| Balance as on March 31, 2026 (Unaudited) | 1,224,007 | 680,467 | 67,545 | 3,998,374 | 4,929,223 | 10,899,616 | 10,899,616 |



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