

April 28, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject : Financial Results for the period ended March 31, 2026

We have to inform you that the Board of Directors of our company in their meeting held on April 28, 2026 at 5:30 p.m. at Faisalabad recommended the following:

(i)	Interim Cash Dividend	Nil
(ii)	Bonus Shares	Nil
(iii)	Right Shares	Nil
(iv)	Any Other Entitlement / Corporate Action	Nil
(v)	Any Other Price Sensitive Information	Nil

The Financial statements of the company for the period ended March 31, 2026 are attached:

- a. Statement of Profit or Loss
- b. Statement of Financial Position
- c. Statement of Changes in Equity
- d. Statement of Cash Flows

The Third Quarterly Report of the Company will be transmitted through PUCARS separately, within specified time.

Thanking you

Yours truly
For **SITARA CHEMICAL INDUSTRIES LIMITED**



(MAZHAR ALI KHAN)
Company Secretary

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Un-audited March 31, 2026	Audited June 30, 2025
	Rupees in thousand	
ASSETS		
NON - CURRENT ASSETS		
Property, plant and equipment	31,855,203	29,901,980
Intangible assets	7,480	6,371
Investment property	3,412,527	3,418,251
Long-term investments	20,039	20,039
Long-term loans, advances and receivables	225,792	539,655
Long-term deposits	125,334	125,333
	35,646,376	34,011,628
CURRENT ASSETS		
Stores, spare parts and loose tools	1,935,099	1,710,214
Stock-in-trade	4,236,690	4,190,277
Trade debts	2,720,867	2,919,788
Loans and advances	1,282,369	956,327
Trade deposits, prepayments and other receivables	63,041	60,868
Advance income tax	2,407,202	2,550,093
Other financial assets	695,887	773,940
Cash and bank balances	433,719	334,865
	13,774,873	13,496,372
	49,421,249	47,508,000
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Share capital	214,294	214,294
Reserves	1,667,131	1,568,514
Unappropriated profit	14,517,391	13,404,338
Surplus on revaluation of property, plant and equipment	3,530,251	3,678,570
	19,929,067	18,865,716
NON - CURRENT LIABILITIES		
Long-term financing	7,636,927	8,021,931
Deferred taxation	3,850,197	3,770,611
Deferred liabilities	167,092	176,292
	11,654,216	11,968,834
CURRENT LIABILITIES		
Trade and other payables	4,831,572	4,463,873
Profit / financial charges payable	824,004	1,194,155
Short term borrowings	10,018,021	9,340,377
Provision for taxation	708,855	839,712
Unclaimed dividend	32,953	29,912
Current portion of long-term financing	1,422,562	805,421
	17,837,966	16,673,450
CONTINGENCIES AND COMMITMENTS		
	49,421,249	47,508,000


Chief Financial Officer


Chief Executive Officer


Director

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine months period ended		Three months period ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
	-----Rupees in thousand-----			
Revenue from contracts with customers - net	24,324,814	24,247,836	8,639,307	8,359,046
Cost of sales	(19,605,337)	(20,319,416)	(6,945,923)	(6,959,457)
Gross profit	4,719,476	3,928,420	1,693,384	1,399,589
Distribution cost	(565,137)	(360,304)	(186,126)	(103,601)
Administrative expenses	(1,004,386)	(923,692)	(359,754)	(326,282)
Other expenses	(356,929)	(190,552)	(112,661)	(77,003)
Finance cost	(1,037,073)	(1,548,548)	(350,708)	(405,970)
	(2,963,525)	(3,023,095)	(1,009,249)	(912,856)
Other income	183,801	218,408	57,215	50,957
Profit before income tax and final tax	1,939,752	1,123,734	741,349	537,691
Final tax and minimum tax differential	(1,319)	(13,693)	(440)	(12,813)
Profit before tax	1,938,434	1,110,041	740,910	524,877
Provision for taxation	(764,957)	(397,984)	(292,213)	(177,769)
Profit after taxation	1,173,476	712,057	448,697	347,108
Earnings per share - basic and diluted (Rupees)	54.76	33.23	20.94	16.20



Chief Financial Officer



Chief Executive Officer



Director

SITARA CHEMICAL INDUSTRIES LIMITED
 CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
 FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

Share capital	Reserves						Total
	Capital		Revenue				
	Share premium	Reserve on re-measurement of equity instruments at FVTOCI - net of tax	Reserve on re-measurement of post retirement benefits obligation - net of tax	Surplus on revaluation of property, plant and equipment	General reserve	Unappropriated profit	

214,294 97,490 177,829 (8,454) 3,893,550 1,225,000 12,464,378 17,849,793 18,064,087

-	-	-	-	-	-	712,057	712,057	712,057
-	-	6,566	-	-	-	6,566	6,566	6,566
-	-	6,566	-	-	-	712,057	718,623	718,623

(9,575) 9,575
 (161,235) 161,235

-	-	-	-	-	-	(214,294)	(214,294)	(214,294)
214,294	97,490	174,820	(8,454)	3,732,315	1,225,000	13,132,951	18,354,122	18,568,416

214,294 97,490 258,328 (12,304) 3,678,570 1,225,000 13,404,338 18,651,422 18,865,716

-	-	-	-	-	-	1,173,476	1,173,476	1,173,476
-	-	125,597	-	-	-	125,597	125,597	125,597
-	-	125,597	-	-	-	1,173,476	1,299,074	1,299,074

(26,981) 26,981
 (148,319) 148,319

-	-	-	-	-	-	(235,723)	(235,723)	(235,723)
214,294	97,490	356,944	(12,304)	3,530,251	1,225,000	14,517,391	19,714,773	19,929,067

Balance as at July 01, 2024 - Audited

Total comprehensive income
 Profit for the period
 Other comprehensive income

Transfer to unappropriated profit on account of incremental financial assets carried at FVTOCI
 Transfer to unappropriated profit on account of incremental depreciation - net of tax

Transactions with owners:
 Final dividend for the year ended June 30, 2024 @ Rs. 10 per share

Balance as at March 31, 2025 - Un-audited

Balance as at July 01, 2025 - Audited

Total comprehensive income
 Profit for the period
 Other comprehensive income

Transfer to unappropriated profit on account of disposal of financial assets carried at FVTOCI
 Transfer to unappropriated profit on account of incremental depreciation - net of tax

Transactions with owners:
 Final dividend for the year ended June 30, 2025 @ Rs. 11 per share
Balance as at March 31, 2026 - Un-audited



Chief Financial Officer



Chief Executive Officer



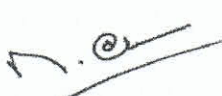
Director

SITARA CHEMICAL INDUSTRIES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine months period ended	
	March 31, 2026	March 31, 2025
	Rupees in thousand	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	1,938,434	1,110,041
Adjustments for:		
Depreciation on property, plant and equipment	1,106,082	1,133,555
Depreciation on investment property	5,723	6,718
Amortization on intangible assets	591	516
Gain on investments measured at FVTPL	(4,854)	(9,190)
Finance cost	1,037,073	1,548,548
Loss on disposal of property, plant and equipment	17,645	31,294
Exchange loss	7	(4)
Provision for employee benefits	35,869	32,802
Dividend income	(33,039)	(50,814)
Final tax and minimum tax differential	1,319	13,693
Unwinding of deferred receivable	-	(17,667)
Amortization of deferred grant	(36,138)	(57,113)
Impairment loss on financial assets	182,195	75,942
Profit on bank deposits	(17,158)	(18,030)
	2,295,316	2,690,249
Operating cash flows before working capital changes	4,233,750	3,800,290
Working capital changes		
(Increase) / decrease in current assets		
Stores, spare parts and loose tools	(224,885)	(428,638)
Stock-in-trade	(46,413)	376,730
Trade debts	16,719	(101,591)
Loans and advances	(48,999)	(9,876)
Trade deposits and short-term prepayments	(2,173)	(28,410)
Increase in current liabilities		
Trade and other payables	37,776	135,497
	(267,975)	(56,288)
Cash generated from operations	3,965,775	3,744,002
Finance cost paid	(1,371,086)	(1,230,474)
Employee benefits paid	(8,931)	(19,913)
Taxes paid	(640,050)	(447,434)
	(2,020,068)	(1,697,820)
Net cash generated from operating activities	1,945,708	2,046,182
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment including capital work in progress	(3,081,048)	(6,565,893)
Proceeds from disposal of property, plant and equipment	4,097	50,192
Purchase of intangible assets	(1,700)	(277)
Purchase of other financial assets	(807,012)	(1,089,839)
Proceeds from disposal of other financial assets	1,051,433	1,329,736
Long-term deposits paid	-	(559)
Long-term loans and advances received	309,972	61,841
Profit received on bank deposits	17,158	18,030
Dividend income received	19,287	14,992
Net cash used in investing activities	(2,487,813)	(6,181,776)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term financing obtained	1,110,216	5,657,681
Repayment of long-term financing	(914,217)	(587,296)
Short term borrowing - net	677,644	(550,762)
Dividend paid	(232,683)	(212,503)
Net cash generated from financing activities	640,959	4,307,120
Net increase in cash and cash equivalents	98,854	171,526
Cash and cash equivalents at the beginning of the period	334,865	360,476
Cash and cash equivalents at the end of the period	433,719	532,002



Chief Financial Officer



Chief Executive Officer



Director