



MILLAT TRACTORS LIMITED

P.O. Box No. 12023 Sheikupura Road, Shahdara, Lahore, Pakistan.
UAN: +92-42-111-200-786 Tel: 37911021-25 Fax: 37924166, 37925835
URL: www.millat.com.pk, E-mail: info@millat.com.pk

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AUSTRIA
HELLAS
EN ISO 9001:2015
NO: 0418386052323

The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Karachi

Director / HOD
Surveillance, Supervision
and Enforcement department
Securities and Exchange Commission of
Pakistan, Islamabad

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir(s),

In accordance with Sections 96 and 131 of the Securities Act, 2015 and clause 5.6.1 of the PSX Regulations, it is hereby informed that the Board of Directors of Millat Tractors Limited (hereinafter referred to as the "Company") in their meeting held on April 28, 2026 have considered and recommended the following, for approval of the shareholders of the Company, in the upcoming Extraordinary General Meeting:

- Sub-division of Shares: To sub-divide the face value of Shares of the Company from Rs. 10/- to Rs. 5/- per share, in accordance with Section 85(1)(c) of the Companies Act 2017, in the ratio of 2 shares for each 1 share held.
- Amendment to Memorandum of Association: To amend Clause V of the Memorandum of Association to reflect the proposed sub-division of shares.

To further enhance shareholder value and broaden smaller investor participation, the Board has proposed the above sub-division, thus increasing the trading volumes due to availability to more shares to a variety of investors and sharing the success achieved over the years with them.

For information of the Shareholders, once approved in the EOGM, the existing subscribed and paid-up capital of the Company, currently at 199,515,948 ordinary shares of Rs. 10/- each, will be sub-divided into 399,031,896 ordinary shares of Rs. 5/- each. Consequently, the eligible shareholders of the Company will receive 2 shares in place of every 1 share held as of the date of determination (to be announced subsequent to the EOGM).

EXTRAORDINARY GENERAL MEETING BOOK CLOSURE

The Board has resolved to convene an Extraordinary General Meeting ("EOGM") of the Shareholders on June 05, 2026 at 12:00 PM at the registered office of the Company situated at 8.8 KM Sheikupura road, Lahore and through video link, to seek approval from the Shareholders for the aforementioned matters.

Regional Offices:

Karachi :3-A, Faiyaz Centre, Sindhi Muslim Co-Operative Housing Society, Tel: 021-34553752, 34556321 UAN 111-200-786, Fax: 021-34556321
Islamabad :House No, 22, Street 41, Sector F-6/1, Tel: 051-2271470, 2270693 UAN: 111-200-786, Fax: 051-2270693
Multan Cantt :Garden Town, Daulatabad, Sher Shah Road, Tel: 061-6537371, Fax: 061-6539271
Sukkur :House No, B-106 Akuwat Nagar Society Near Goal Masjid Airport Road Sukkur. Tel: 071-5815041, Fax: 071-5815042



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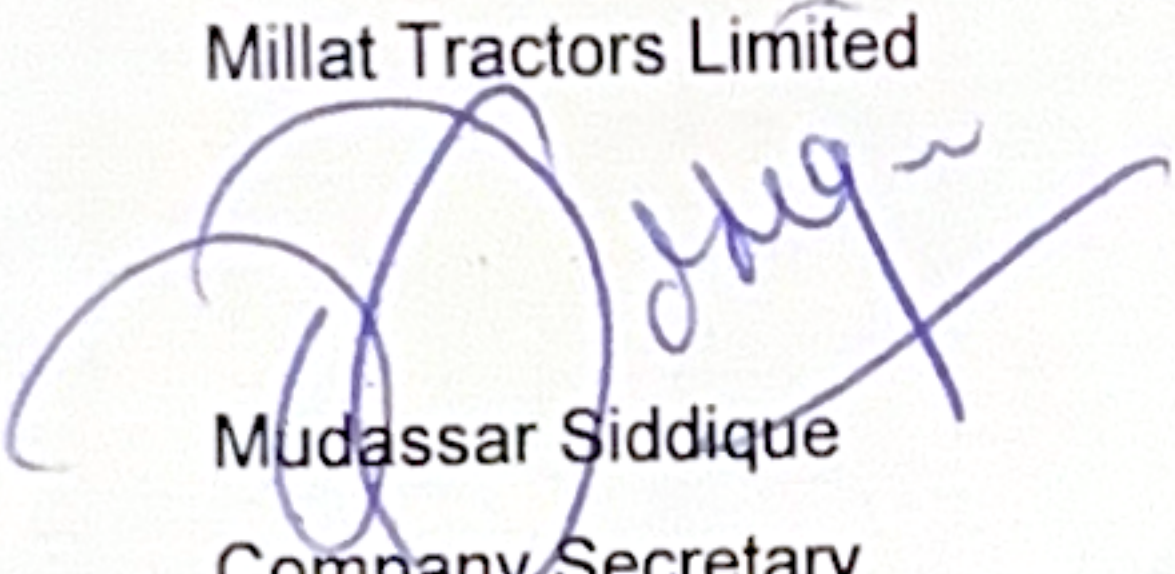
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The share transfer book of the Company shall remain closed from May 30, 2026 to June 05 2026 (both days inclusive). Share transfers received, in order, at the office of out Share Registrar / Transfer Agent, i.e. CDC Share Registrar Services Limited (CDCSRSL), situated at CDC House, 99-B, Block'B', S.M.C.H.S., Shakra-e-Faisal Karachi-74400, by the close of business on Thursday, May 29, 2025 shall be treated as being in time for the purpose of attending, and voting at, the EOGM. Formal Notice of EOGM will be disseminated within stipulated time through PUCARS separately.

You may please inform the TREC holders accordingly.

Yours truly,

Millat Tractors Limited


Mudassar Siddique
Company Secretary

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