

CCML/CS/PSX/ 122
April 29, 2026

The General Manager,
The Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road
Off: I.I. Chundrigar Road,
Karachi.

Dear Sir,

Re: **Financial Results For The 3rd Quarter & Nine Months
Ended March 31, 2026**

We have to inform you that the Board of Directors of **Crescent Cotton Mills Limited** in their Meeting held today at 11:30 a.m. at Faisalabad have recommended the following:


(i) Cash Dividend	NIL
(ii) Bonus Shares	NIL
(iii) Right Shares	NIL
(iv) Any Other Entitlement/Corporate Action	NIL
(v) Any Other Price Sensitivity Information	NIL

The financial results for the 3rd quarter and nine months ended March 31, 2026 alongwith the requisite additional statements are attached herewith as follows:

Condensed interim statement of Profit or Loss
Condensed interim statement of Financial Position
Condensed interim statement of Change in Equity
Condensed interim statement of Cash Flows

We will transmittte the Financial Statements of the company for the period ended March 31, 2026 through PUCAR within stipulated time.

Thanking you,
Yours faithfully,
for Crescent Cotton Mills Limited


(Sami Ullah)
Company Secretary
Copy for information to:

- (1) **Director**
Securities & Exchange
Commission of Pakistan
Supervision and Enforcement Department
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.
- (2). **The Joint Registrar**
Companies Registration Office,
Faisalabad Chamber Of Commerce
and Industries Bldg,
2nd Floor, East Canal Road,
Faisalabad

CRESCENT COTTON MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Un-audited)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

Nine months ended		Quarter ended	
31 March 2026	31 March 2025	31 March 2026	31 March 2025

------(RUPEES IN THOUSAND)-----

CONTINUING OPERATIONS :

REVENUE	4,097,616	4,602,585	1,851,812	1,409,418
COST OF SALES	(3,816,220)	(4,276,173)	(1,762,016)	(1,314,002)
GROSS PROFIT	281,396	326,412	89,796	95,416
DISTRIBUTION COST	(29,331)	(54,585)	(5,884)	(18,143)
ADMINISTRATIVE EXPENSES	(184,222)	(160,423)	(62,425)	(54,816)
OTHER EXPENSES	(10,262)	(9,933)	1,161	6,949
OTHER INCOME	93,961	47,220	21,091	18,250
PROFIT FROM CONTINUING OPERATIONS	151,542	148,691	43,739	47,656
FINANCE COST	(62,127)	(61,999)	(21,115)	(18,297)
PROFIT BEFORE LEVY AND TAXATION	89,415	86,692	22,624	29,359
LEVY	(34,578)	(45,445)	(9,113)	(17,316)
PROFIT / (LOSS) BEFORE TAXATION	54,837	41,247	13,511	12,043
TAXATION	(6,458)	17,213	(3,879)	7,323
PROFIT AFTER TAXATION FROM CONTINUING OPERATIONS	48,379	58,460	9,632	19,366

DISCONTINUED OPERATION :

LOSS AFTER TAXATION FROM DISCONTINUED OPERATION	-	(22,783)	-	(9,521)
PROFIT AFTER TAXATION	48,379	35,677	9,632	9,845
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	2.13	1.57	0.43	0.43
EARNINGS PER SHARE - BASIC AND DILUTED FROM CONTINUING OPERATIONS (RUPEES)	2.13	2.58	0.43	0.85
LOSS PER SHARE - BASIC AND DILUTED FROM DISCONTINUED OPERATION (RUPEES)	-	(1.01)	-	(0.42)

CRESCENT COTTON MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026

	Un-audited 31 March 2026 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)		Un-audited 31 March 2026 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	5,156,090	5,065,337
30 000 000 (30 June 2025: 30 000 000) ordinary shares of Rupees 10 each	300,000	300,000	Investment properties	307,687	307,687
Issued, subscribed and paid up share capital			Long term investments	6,144	5,916
22 660 126 (30 June 2025: 22 660 126) ordinary shares of Rupees 10 each	226,601	226,601	Long term deposits	3,092	3,092
Reserves			Deferred income tax asset	72,591	72,591
Capital reserves				5,545,604	5,454,623
Premium on issue of shares reserve	5,496	5,496			
Plant modernization reserve	12,000	12,000			
Fair value reserve of investments at FVTOCI	157,875	74,950			
Surplus on revaluation of freehold land and investment properties	4,896,102	4,896,102			
	5,071,473	4,988,548			
Revenue reserves	1,100,347	1,051,968			
Total reserves	6,171,820	6,040,516			
TOTAL EQUITY	6,398,421	6,267,117			
LIABILITIES			CURRENT ASSETS		
NON-CURRENT LIABILITIES			Stores, spare parts and loose tools	40,966	50,196
Long term financing	-	7,818	Stock-in-trade	355,022	647,141
Staff retirement gratuity	132,804	135,160	Trade debts	585,232	464,836
	132,804	142,978	Loans, advances and prepayments	179,997	43,641
CURRENT LIABILITIES			Other receivables	448,145	895,075
Trade and other payables	641,308	1,070,663	Taxation and levy - net	106,147	159,259
Accrued mark-up	14,468	12,930	Short term investments	757,133	680,260
Short term borrowings	851,626	902,542	Cash and bank balances	33,491	15,481
Current portion of long term financing	10,661	11,373		2,506,133	2,955,889
Unclaimed dividend	2,449	2,909			
	1,520,512	2,000,417			
TOTAL LIABILITIES	1,653,316	2,143,395			
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	8,051,737	8,410,512	TOTAL ASSETS	8,051,737	8,410,512

CRESCENT COTTON MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

SHARE CAPITAL	RESERVES									TOTAL EQUITY	
	CAPITAL RESERVES					REVENUE RESERVES					
	Premium on issue of shares	Plant modernization	Fair value reserve of investments at FVTOCI	Surplus on revaluation of freehold land and investment properties	Sub total	General	Unappropriated profit	Sub total	Total		
----- (RUPEES IN THOUSAND) -----											
Balance as at 30 June 2024 - (Audited)	226,601	5,496	12,000	69,931	4,926,217	5,013,644	100,988	811,175	912,163	5,925,807	6,152,408
Transfer of gain on disposal of FVTOCI investment to unappropriated profit	-	-	-	(609)	-	(609)	-	609	609	-	-
Profit for the period	-	-	-	-	-	-	-	35,677	35,677	35,677	35,677
Other comprehensive loss for the period	-	-	-	(19,223)	-	(19,223)	-	-	-	(19,223)	(19,223)
Total comprehensive income for the period	-	-	-	(19,223)	-	(19,223)	-	35,677	35,677	16,454	16,454
Balance as at 31 March 2025 - (Un-audited)	226,601	5,496	12,000	50,099	4,926,217	4,993,812	100,988	847,461	948,449	5,942,261	6,168,862
Transfer of gain on disposal of FVTOCI investments to unappropriated profit	-	-	-	(44,273)	-	(44,273)	-	44,273	44,273	-	-
Surplus related to freehold land disposed of during the year	-	-	-	-	(30,115)	(30,115)	-	30,115	30,115	-	-
Profit for the period	-	-	-	-	-	-	-	29,131	29,131	29,131	29,131
Other comprehensive income for the period	-	-	-	69,124	-	69,124	-	-	-	69,124	69,124
Total comprehensive income for the period	-	-	-	69,124	-	69,124	-	29,131	29,131	98,255	98,255
Balance as at 30 June 2025 - (Audited)	226,601	5,496	12,000	74,950	4,896,102	4,988,548	100,988	950,980	1,051,968	6,040,516	6,267,117
Profit for the period	-	-	-	-	-	-	-	48,379	48,379	48,379	48,379
Other comprehensive income for the period	-	-	-	82,925	-	82,925	-	-	-	82,925	82,925
Total comprehensive income for the period	-	-	-	82,925	-	82,925	-	48,379	48,379	131,304	131,304
Balance as at 31 March 2026 - (Un-audited)	226,601	5,496	12,000	157,875	4,896,102	5,071,473	100,988	999,359	1,100,347	6,171,820	6,398,421

CRESCENT COTTON MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

Nine months ended	
31 March 2026	31 March 2025

(RUPEES IN THOUSAND)

CASH FLOWS FROM OPERATING ACTIVITIES

Cash generated from operations	237,594	300,161
Finance cost paid	(60,589)	(72,379)
Staff retirement gratuity paid	(36,351)	(29,377)
Income tax and levy paid	12,076	(47,298)
Net decrease in long term advances	-	(45)
Net cash (used in) / generated from operating activities	152,730	151,062

CASH FLOWS FROM INVESTING ACTIVITIES

Capital expenditure on property, plant and equipment	(148,629)	(6,095)
Proceeds from sale of property, plant and equipment	57,103	713
Proceeds from sale of non-current asset held for sale	-	205
Proceeds from sale of investment	16,000	609
Investments made - net	-	(274,127)
Net cash used in investing activities	(75,526)	(278,695)

CASH FLOWS FROM FINANCING ACTIVITIES

Repayment of long term financing	(7,818)	(35,450)
Short term borrowings - net	(50,916)	150,982
Dividend paid	(460)	(1,077)
Net cash from financing activities	(59,194)	114,455

NET INCREASE IN CASH AND CASH EQUIVALENTS

**CASH AND CASH EQUIVALENTS AT THE
BEGINNING OF THE PERIOD**

**CASH AND CASH EQUIVALENTS AT THE
END OF THE PERIOD**

	18,010	(13,178)
	15,481	20,429
	33,491	7,251