

SIL/PSX/04/2026/4

April 29, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2026

We would like to inform you that the Board of Directors of Stylers International Limited in its meeting held on Wednesday, April 29, 2026, at 11:30 a.m., at Lahore has approved the Condensed Financial Statements for the 3rd quarter ended March 31, 2026.

The following was recommended in the meeting:

1. An Interim cash dividend for the quarter ended March 31, 2026 @ PKR 0.50 per share i.e 5.00 percent. This is in addition to interim dividend already paid @ 0.25 per share i.e 2.50 percent
2. **Bonus Shares:** Nil
3. **Right Shares:** Nil`

A copy of the following documents for the quarter ended March 31, 2026, are attached.

- Statement of Profit or Loss
- Statement of Financial Position
- Statement of Change in Equity
- Statement of Cash Flows

The Financial Statements for the quarter ending March 31, 2026, will be transmitted through PUCARS separately within the specified time.

The Share Transfer Books of the Company will remain closed from May 07, 2026, to May 08, 2026 (both days inclusive). Transfers received in order at the office of the company's Share Registrar, F.D. Registrar Services (Pvt.) Limited, Suite 1705-A, 17th Floor, Saima, Trade Tower, I.I. Chundrigar Road, Karachi by the close of business on May 06, 2026, will be treated in time for determination of entitlement of the members.

4. Any other Corporate Action

Extraordinary General Meeting (EOGM)

The EOGM of the Company will be held on Wednesday May 20, 2026, at 11:00 a.m., at the Stylers International Limited registered office at 20-KM, Ferozepur Road, Glaxo Town, Lahore. Members are encouraged to attend the meeting through video conferencing.

STYLERS INTERNATIONAL LTD.

Lahore Office:
20 KM Ferozepur Road Glaxo Town, Lahore, Pakistan
Phone: + 92 42-35274471-3 UAN: 111 00 50 50

Karachi Office:
Office# 601, 6th Floor, Charlie Trade Tower.
Plot# 123, Block-A SMCH Society, Karachi, Pakistan

STYLERS

The Shares Transfer Books of the Company will remain closed from May 13, 2026, to May 20, 2026 (both days inclusive). Transfer received in order at the office of our Share Registrar, F.D. Registrar Services (Pvt.) Limited, Suite 1705-A 17th Floor, Saima Trade Tower, I.I. Chundrigar Road, Karachi, by the close of business day on May 12, 2026, will be treated in time for the purpose of above entitlement to the transfers and to attend the EOGM.

Yours truly,
For Stylers International Limited



Tariq Majeed
Company Secretary

cc:

1. The Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan
2. Share Registrar: F.D. Registrar Services (Pvt.) Limited

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STYLERS INTERNATIONAL LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Note	Un-Audited March 31, 2026 (Rupees in thousand)	Audited June 30, 2025
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment			
Operating fixed assets	8	10,370,661	10,478,138
Capital work in process	9	894,091	677,972
		11,264,752	11,156,110
Investment properties		509,655	509,655
Intangible assets		7,582	4,304
Long term advance	10	370,990	99,071
Long term deposits		45,885	65,885
		12,198,864	11,835,025
CURRENT ASSETS			
Stores, spare parts and loose tools		51,234	36,896
Stock-in-trade	11	1,875,236	2,118,850
Current portion of long term investment		942,845	1,345,301
Trade debts	12	1,537,109	2,052,244
Advances, deposits and prepayments	13	147,275	117,490
Other receivables		-	12,420
Due from the Government	14	915,851	1,150,904
Cash and bank balances		1,942,959	1,429,136
		7,412,509	8,263,241
TOTAL ASSETS		19,611,373	20,098,266
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital	15	6,400,000	6,400,000
Issued, subscribed and paid up capital	15.1	4,888,278	4,888,278
Directors' loans		207,000	360,000
Reserves			
Capital reserves - Surplus on Revaluation		1,337,391	1,349,480
Capital reserves - Fair value reserve		(12,714)	1,427
Revenue reserves - Unappropriated profit		5,595,186	5,303,750
Share premium		1,793,602	1,793,602
Merger reserve		16,536	16,536
		13,825,279	13,713,073
NON-CURRENT LIABILITIES			
Diminishing musharakah	16	869,809	980,822
Leave encashment		46,078	36,879
Net defined benefit liability		117,173	80,905
Deferred taxation		376,198	351,351
		1,409,258	1,449,957
CURRENT LIABILITIES			
Trade and other payables	17	3,985,052	4,851,013
Current portion of non-current liabilities	16	130,191	19,178
Unclaimed dividend		315	213
Provision for taxation and levy - net		261,278	64,832
		4,376,836	4,935,236
TOTAL EQUITY AND LIABILITIES		19,611,373	20,098,266
CONTINGENCIES AND COMMITMENTS			
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The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

STYLERS INTERNATIONAL LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT AND LOSS
FOR THE PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)

		Quarter Ended Ended		Nine Months Ended	
		2026	2025	2026	2025
		March 31,		March 31,	
		(Rupees in thousand)		(Rupees in thousand)	
Sales - net	19	4,422,958	5,816,606	13,718,243	15,880,120
Cost of sales	20	(3,704,988)	(4,703,770)	(11,294,438)	(12,965,088)
Gross profit		717,970	1,112,836	2,423,805	2,915,032
Distribution cost		(169,181)	(202,500)	(499,884)	(704,346)
Administrative expenses		(131,115)	(138,616)	(373,222)	(470,466)
Other expense		(52,707)	(60,615)	(129,205)	(141,265)
Other income		40,595	31,361	144,852	145,855
		(312,408)	(370,370)	(857,460)	(1,170,222)
Operating profit		405,562	742,466	1,566,345	1,744,810
Financial and other charges		(85,743)	(61,025)	(286,554)	(242,068)
Profit before taxation		319,819	681,441	1,279,791	1,502,742
Taxation		(100,624)	(260,927)	(511,616)	(572,540)
Profit after taxation for the period		219,195	420,514	768,175	930,202
Earning per share - basic And diluted	21	0.45	0.86	1.57	1.91

The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

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STYLERS INTERNATIONAL LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)

	Quarter Ended		Nine Months Ended	
	2026	2025	2026	2025
	(Rupees in thousand)		(Rupees in thousand)	
Profit after taxation for the period	219,195	420,514	768,175	930,202
Other Comprehensive Income				
Items that will not be reclassified subsequently to profit or loss:	-	-	-	-
Items that may be reclassified subsequently to profit or loss:	-	-	-	-
Fair value loss on investment	-	-	(23,182)	-
Deferred tax relating to this item	-	-	9,041	-
Other comprehensive income for the period - net of tax	-	-	(14,141)	-
Total Comprehensive Income For The Period	<u>219,195</u>	<u>420,514</u>	<u>754,034</u>	<u>930,202</u>

The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

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STYLERS INTERNATIONAL LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED MARCH 31, 2026 (UNAUDITED)

	Reserves								Total
	Issued, subscribed and paid-up capital	Directors' loan	Merger reserve	Share premium	Fair value reserve	Capital	Revenue	Total reserves	
						Surplus on revaluation of fixed assets	Accumulated profits		
	(Rupees in thousand)								
Balance as at June 30, 2024 - audited	4,352,874	-	16,536	-	-	1,371,345	4,526,174	5,914,055	10,266,929
Right Shares issued	535,404	-	-	1,793,602	-	-	-	1,793,602	2,329,006
Profit after taxation for the period	-	-	-	-	-	-	930,202	930,202	930,202
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	930,202	930,202	930,202
Balance as at March 31, 2025 - (Unaudited)	4,888,278	-	16,536	1,793,602	-	1,359,256	5,101,844	8,271,238	13,159,516
Balance as at June 30, 2025 - (audited)	4,888,278	360,000	16,536	1,793,602	1,427	1,349,480	5,303,750	8,464,795	13,713,073
Profit after taxation for the period	-	-	-	-	-	-	768,175	768,175	768,175
Other comprehensive income for the period	-	-	-	-	(14,141)	-	-	(14,141)	(14,141)
Total comprehensive income for the period	-	-	-	-	(14,141)	-	768,175	754,034	754,034
Payment to directors	-	(153,000)	-	-	-	-	-	-	(153,000)
Transferred from surplus on revaluation of operating fixed assets	-	-	-	-	-	(12,089)	12,089	-	-
Transaction with owners of the Company									
Final cash dividend for the year ended June 30, 2025 at the rate of 7.5%	-	-	-	-	-	-	(366,621)	(366,621)	(366,621)
Interim cash dividend for the period ended December 31, 2025 at the rate of 2.5%	-	-	-	-	-	-	(122,207)	(122,207)	(122,207)
Balance as at March 31, 2026 - unaudited	4,888,278	207,000	16,536	1,793,602	(12,714)	1,337,391	5,595,186	8,730,001	13,825,279

The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

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STYLERS INTERNATIONAL LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED MARCH 31, 2026 (UN-AUDITED)

		Un-Audited	
		March 31,	
		2026	2025
	NOTE	(Rupees in thousands)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash flows generated from operations	22	2,442,744	2,721,822
Gratuity paid		(154,130)	(135,320)
Leave encashment paid		(7,124)	(3,672)
Financial and other charges paid		(286,554)	(242,068)
Workers' profit participation fund paid		(72,160)	-
Workers' welfare fund paid		(25,202)	(94,268)
Income tax paid		(290,325)	(398,823)
Net cash generated from operating activities		<u>1,607,248</u>	<u>1,847,672</u>
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(600,566)	(1,848,594)
Capital expenditure on intangibles		(4,108)	-
Ravi Urban Development Authority (RUDA)		379,276	(282,588)
Long term deposits made		20,000	(700)
Long term advance made		(246,514)	(424,340)
Proceeds from disposal of operating fixed assets		-	4,319
Long term loans		-	673
Net cash used in investing activities		<u>(451,912)</u>	<u>(2,551,230)</u>
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from issuance of right shares		-	2,328,991
Directors' loan repaid		(153,000)	-
Dividend Paid		(488,513)	(366,621)
Short term Borrowings Repaid		-	(653,076)
Net cash used in financing activities		<u>(641,513)</u>	<u>1,309,294</u>
Net increase in cash and cash equivalents		513,823	605,736
Cash and cash equivalents at the beginning of the year		1,429,136	752,880
Cash and cash equivalents at the end of the year		<u><u>1,942,959</u></u>	<u><u>1,358,616</u></u>

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