



WAH NOBEL CHEMICALS LTD

ISO-9001 : 2015, ISO-14001 : 2015, ISO-45001 : 2018 CERTIFIED
A JOINT VENTURE BETWEEN POF, SAAB SWEDEN AND ALMISEHAL CO, SAUDI ARABIA

SECY/05/WNC/

PUCARS

FORM-7
April 29, 2026

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

Dear Sir,

FINANCIAL RESULTS FOR THE THIRD QUARTER
ENDED MARCH 31, 2026

We have to inform you that the Board of Directors of Wah Nobel Chemicals Limited in their meeting held at Main Office of the Company at G.T. Road, Wah Cantt / through video Link on Wednesday, April 29, 2026 at 12:00 hours, has recommended the following:-

- | | | | |
|-------|--|---|-----|
| (i) | Cash Dividend | - | Nil |
| (ii) | Bonus Shares | - | Nil |
| (iii) | Right Shares | - | Nil |
| (iv) | Any other Entitlement/Corporate Action | - | Nil |
| (v) | Any other Price Sensitive Information: | - | Nil |

The financial results of the Company are attached along with following documents:-

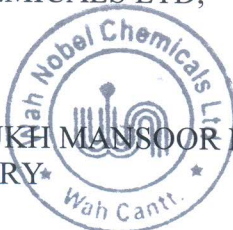
1. Statement of Financial Position
2. Statement of Changes in Equity
3. Statement of Cash Flows.

The Quarterly Report of the Wah Nobel Chemicals Ltd for the period ended March 31, 2026 will be transmitted through **PUCARS** separately within the specified time.

With best regards.

Yours truly,
For WAH NOBEL CHEMICALS LTD,


MUHAMMAD FARRUKH MANSOOR MALIK
COMPANY SECRETARY



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HEAD OFFICE: G.T. ROAD, WAH CANTT. PAKISTAN

WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine months ended		Three months ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
Note	(Rupees in '000')			
Gross sales	4,439,155	4,588,570	1,383,574	1,586,267
Sales tax	(694,005)	(686,738)	(220,800)	(244,381)
Discount	(8,179)	(9,217)	(2,291)	(3,637)
Net sales	3,736,971	3,892,615	1,160,483	1,338,249
Cost of sales	(3,080,141)	(3,211,466)	(955,421)	(1,094,459)
Gross profit	656,830	681,149	205,062	243,790
Administrative expenses	(20,517)	(19,862)	(4,940)	(6,236)
Selling and distribution expenses	(23,143)	(21,620)	(6,070)	(7,494)
Operating profit	613,170	639,667	194,052	230,060
Finance cost	(41,172)	(8,653)	(9,273)	(3,780)
Other expenses	(40,949)	(44,126)	(13,411)	(15,945)
Allowance for expected credit losses	(6,158)	(21,495)	(1,130)	(5,000)
Other income	8,651	11,217	5,404	3,988
Profit before taxation	533,542	576,610	175,642	209,323
Provision for taxation	(207,742)	(234,793)	(60,500)	(87,781)
Net profit after taxation	325,800	341,817	115,142	121,542
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	325,800	341,817	115,142	121,542
Earnings per share - basic and diluted	36.20	37.98	12.79	13.50

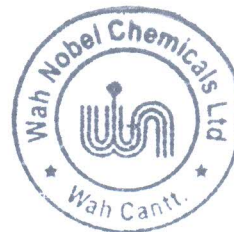
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WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2026

		March 31 2026	June 30 2025
	Note	(Rupees in '000')	
		Unaudited	Audited
Assets			
Property, plant and equipment	5	485,798	518,691
Deferred tax		69,939	53,288
Non-current assets		555,737	571,979
Stores, spares and loose tools		98,528	82,422
Stock in trade		1,110,469	1,125,539
Trade debts	6	1,704,544	1,763,816
Advances, deposits, prepayments and other receivables		55,134	86,844
Taxation - net		8,254	56,571
Cash and bank balances		226,359	153,517
Current assets		3,203,288	3,268,709
Total assets		3,759,025	3,840,688
Equity and liabilities			
Share capital		90,000	90,000
Capital reserve		944	944
Revenue reserves		2,799,169	2,563,368
Total equity		2,890,113	2,654,312
Liabilities			
Deferred liabilities		18,555	19,056
Payable to supplier		-	15,049
Non-current liabilities		18,555	34,105
Current portion of long term financing	7	5,194	19,949
Trade and other payables	8	535,177	668,893
Unclaimed dividend		11,059	10,161
Due to parent company	9	2,037	1,091
Loan from parent company - unsecured	10	296,848	-
Short term borrowings		42	452,177
Current liabilities		850,357	1,152,271
Total liabilities		868,912	1,186,376
Total equity and liabilities		3,759,025	3,840,688
Contingencies and commitments	11		

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WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR NINE MONTHS PERIOD ENDED MARCH 31, 2026

	March 31 2026	March 31 2025
Note	(Rupees in '000')	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	533,542	576,610
Adjustment for non cash items:		
Depreciation	39,037	26,659
Allowance for expected credit losses	6,158	21,495
Provision for gratuity fund	4,500	3,000
Workers' profit participation fund (WPPF)	28,685	31,000
Workers' welfare fund (WWF)	11,474	12,400
Provision for accumulated compensated absences	6,750	4,500
Provision for provident fund	10,455	10,125
Provision in respect pension fund	2,100	1,953
Markup on loan from parent company	26,771	798
Markup on loan from State Bank of Pakistan	699	2,080
	136,629	114,010
Changes in:		
Stores, spares and loose tools	(16,106)	(20,900)
Stock in trade	15,070	121,368
Trade debts	53,114	(316,409)
Advances, deposits, prepayments and other receivables	30,961	(3,059)
Due to parent company	945	1,614
Trade and other payables	(179,870)	(269,262)
	(95,886)	(486,648)
Cash generated from operating activities	574,285	203,972
Payment for:		
Workers' profit participation fund	749	-
Workers' welfare fund	(13,653)	(17,979)
Gratuity fund	-	(6,000)
Interest paid to parent company	(23,950)	-
Accumulated Compensated absences	(7,251)	(5,516)
Provident fund	(10,356)	(10,080)
Pension fund	(2,100)	(1,953)
Taxation	(176,075)	(318,523)
	(232,636)	(360,051)
Net cash generated from operating activities	341,649	(156,079)
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(6,144)	(155,026)
Net cash used in investing activities	(6,144)	(155,026)
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term financing	(15,454)	(15,657)
Proceed from loan from Parent Company	1,051,361	-
Repayment of short term loan from Parent Company	(757,334)	-
Dividends paid	(89,102)	(88,620)
Net cash used in financing activities	189,471	(104,277)
Net increase / (decrease) in cash and cash equivalents	524,976	(415,382)
Cash and cash equivalents at beginning of the period	(298,659)	369,220
Cash and cash equivalents at end of the period	226,317	(46,162)

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WAH NOBEL CHEMICALS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Issued, subscribed and paid-up share capital	Capital reserve-share premium	Revenue reserves			Sub-total	Total
			General reserve	Unappropriated profit			
Balance as at July 01, 2024	90,000	944	1,620,000	547,448		2,167,448	2,258,392
Total comprehensive income for the period	-	-	-	341,817		341,817	341,817
Transactions with owners recorded directly in equity	-	-	-	341,817		341,817	341,817
Final dividend @ Rs. 10.00 per share - FY 2024	-	-	-	(90,000)		(90,000)	(90,000)
Others	-	-	-				
T transfer to general reserve	-	-	455,000	(455,000)		-	-
Balance as at March 31, 2025	90,000	944	2,075,000	344,265		2,419,265	2,510,209
Balance as at July 1, 2025	90,000	944	2,075,000	488,369		2,563,369	2,654,313
Total comprehensive income for the period	-	-	-	325,800		325,800	325,800
Transactions with owners recorded directly in equity	-	-	-	(90,000)		(90,000)	(90,000)
Final dividend @ Rs. 10.00 per share - FY 2025	-	-	-				
Others	-	-	395,000	(395,000)		-	-
T transfer to general reserve	-	-					
Balance as at March 31, 2026	90,000	944	2,470,000	329,169		2,799,169	2,890,113

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