



Through PUCARS / TCS Courier Service

April 29, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

FINANCIAL RESULTS FOR THE 3rd QUARTER AND NINE-MONTHS PERIOD ENDED MARCH 31, 2026

Dear Sir,

We have to inform you that the Board of Directors of Reliance Weaving Mills Limited (the "Company") in its meeting held on Wednesday, April 29, 2026 at 12:30 pm at 2nd Floor, Trust Plaza, LMQ Road, Multan / via Zoom has approved the un-audited financial statements of the Company for the 3rd quarter and nine-months period ended March 31, 2026 and recommended the following:

- | | |
|---|-----|
| • CASH DIVIDEND: | NIL |
| • BONUS SHARES: | NIL |
| • RIGHT SHARES: | NIL |
| • ANY OTHER ENTITLEMENT / CORPROATE ACTION: | NIL |
| • ANY OTHER PRICE SENSITIVE INFORMATION: | NIL |

The financial results of the Company along with statement of financial position, statement of changes in equity and statement of cash flows are attached.

The quarterly report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website.

Yours sincerely,
For Reliance Weaving Mills Limited


Kamran Ahmad Awan
Company Secretary

Encl.: As above

RELIANCE WEAVING MILLS LIMITED
Condensed Interim Statement of Profit or Loss (Un-Audited)
For the nine months period and quarter ended March 31, 2026

	Note	Nine months period ended		Quarter ended	
		March 31	March 31	March 31	March 31
		2026	2025	2026	2025
-----Rupees in thousand-----					
Sales - net	11	30,805,527	31,213,022	10,512,535	9,858,057
Cost of sales		(27,144,018)	(28,092,744)	(9,202,796)	(9,078,415)
Gross profit		3,661,509	3,120,278	1,309,739	779,642
Distribution and marketing expenses		(368,484)	(361,251)	(123,136)	(101,155)
Administrative expenses		(396,001)	(415,029)	(123,433)	(129,874)
Other expenses		(54,124)	(57,294)	(25,973)	(24,996)
Other income		36,651	12,996	(7,099)	159
		(781,958)	(820,578)	(279,641)	(255,866)
Profit from operations		2,879,551	2,299,700	1,030,098	523,776
Finance cost		(2,095,152)	(2,167,890)	(673,320)	(555,619)
Profit / (loss) before taxation and levies		784,399	131,810	356,778	(31,843)
Minimum and final tax levies		(173,517)	(51,666)	(109,878)	99,368
Profit before tax		610,882	80,144	246,900	67,525
Taxation		(100,060)	21,095	(51,825)	5,015
Profit after taxation and levies		510,822	101,239	195,075	72,540
Earnings per share		16.58	3.29	6.33	2.35

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive

Director



Chief Financial Officer

RELIANCE WEAVING MILLS LIMITED
Condensed Interim Statement of Financial Position (Un-Audited)
As at March 31, 2026

		(Un-audited) March 31 2026	(Audited) June 30 2025
	Note	Rupees in thousand	
ASSETS			
Non-current assets			
Property, plant and equipment	5	18,271,125	17,653,238
Long term investments	6	1,237,091	1,237,091
Long term deposits		63,540	29,719
Deferred tax asset		566,649	665,331
		<u>20,138,405</u>	<u>19,585,379</u>
Current assets			
Stores, spares and loose tools		660,522	604,659
Stock-in-trade		11,350,349	11,879,914
Trade debts		5,701,024	4,503,985
Loans and advances	7	710,717	657,924
Other receivables		59,171	24,616
Short term investments	8	596,974	533,471
Tax refunds due from the Government		960,639	745,488
Cash and bank balances		373,655	734,654
		<u>20,413,051</u>	<u>19,684,710</u>
TOTAL ASSETS		<u>40,551,456</u>	<u>39,270,089</u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital		<u>700,000</u>	<u>700,000</u>
Issued, subscribed and paid-up share capital		308,109	308,109
Reserves		7,591,270	7,016,945
Revaluation surplus on freehold land - Capital Reserve		<u>2,984,467</u>	<u>2,984,467</u>
		10,883,846	10,309,521
Liabilities			
Non-current liabilities			
Long term finances	9	7,877,323	7,453,523
Lease liabilities		71,747	60,032
Staff retirement benefits - gratuity		548,135	500,934
		<u>8,497,205</u>	<u>8,014,490</u>
Current liabilities			
Trade and other payables		5,199,486	6,343,531
Unclaimed dividend		12,977	12,996
Accrued mark-up		599,851	640,444
Short term borrowings		13,954,626	12,525,872
Current portion of non-current liabilities		1,228,569	911,145
Taxation		174,896	512,092
		<u>21,170,405</u>	<u>20,946,079</u>
Total liabilities		29,667,610	28,960,568
Contingencies and commitments	10		
TOTAL EQUITY AND LIABILITIES		<u>40,551,456</u>	<u>39,270,089</u>

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive

Director



Chief Financial Officer

RELiance WEAVING MILLS LIMITED
Condensed Interim Statement of Changes in Equity (Un-Audited)
For the nine months period ended March 31, 2026

	Capital Reserves			Revenue Reserves			Total
	Share capital	Share premium	Revaluation surplus on freehold land	Fair value gain / (loss) on short term investments	General reserve	Unappropriated profit	
Balance as at July 01, 2025 (audited)	308,109	41,081	2,984,467	(244,987)	74,172	7,146,679	10,309,521
Total comprehensive income for the nine months period ended March 31, 2026	-	-	-	-	-	510,822	510,822
- profit for the period	-	-	-	63,503	-	-	63,503
- other comprehensive income	-	-	-	63,503	-	510,822	574,325
Balance as at March 31, 2026 (Un-audited)	308,109	41,081	2,984,467	(181,484)	74,172	7,657,501	10,883,846
Balance as at July 01, 2024 (audited)	308,109	41,081	2,984,467	(201,507)	74,172	6,878,491	10,084,813
Total comprehensive income for the nine months period ended March 31, 2025	-	-	-	-	-	101,239	101,239
- profit for the period	-	-	-	90,568	-	-	90,568
- other comprehensive income	-	-	-	90,568	-	101,239	191,807
Balance as at March 31, 2025 (Un-audited)	308,109	41,081	2,984,467	(110,939)	74,172	6,979,730	10,276,620

Rupees in thousand

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive

Director



Chief Financial Officer

RELIANCE WEAVING MILLS LIMITED
Condensed Interim Statement of Cash Flows (Un-Audited)
For the nine months period ended March 31, 2026

	Nine months period ended	
	March 31 2026	March 31 2025
-----Rupees in thousand-----		
Cash flow from operating activities		
Profit for the period - before taxation and levies	784,399	131,810
Adjustments for non cash charges and other items:		
Depreciation on operating fixed assets and right-of-use assets	619,197	565,954
Staff retirement benefits - gratuity	122,845	121,746
Gain on disposal of operating fixed assets - net	(2,056)	(5,438)
Interest on worker's (profit) participation fund	6,272	4,514
Provision for worker's (profit) participation fund	41,616	13,534
Finance cost	2,088,880	2,167,890
Profit before working capital changes	<u>3,661,153</u>	<u>3,000,010</u>
Effect on cash flows due to working capital changes:		
(Increase) / decrease in current assets		
Stores, spares and loose tools	(55,864)	29,197
Stock-in-trade	529,566	(753,857)
Trade debts	(1,197,039)	1,144,617
Loans and advances	(52,794)	(264,249)
Prepayments and other receivables	(36,628)	(33,499)
Tax refunds due from the Government (excluding income tax and prepaid levies)	(285,030)	160,326
(Decrease) in trade and other payables	(1,112,388)	(100,964)
	<u>(2,210,177)</u>	<u>181,571</u>
Cash generated from operations	<u>1,450,976</u>	<u>3,181,581</u>
Staff retirement benefits paid	(75,645)	(43,103)
Worker's (profit) participation fund paid	(79,544)	-
Taxes and levies paid - net	(440,140)	(773,742)
Net cash generated from operating activities	<u>855,647</u>	<u>2,364,736</u>
Cash flows from investing activities		
Fixed capital expenditures	(1,194,096)	(1,181,238)
Sale proceeds of operating fixed assets	10,198	5,669
Long term deposits	(33,820)	-
Net cash used in investing activities	<u>(1,217,718)</u>	<u>(1,175,569)</u>
Cash flows from financing activities		
Long term finances - net	742,264	2,241,243
Lease Paid	(40,455)	(26,938)
Short term borrowings - net	1,428,754	(527,117)
Finance cost paid	(2,129,472)	(2,619,328)
Dividend paid	(19)	(27)
Net cash generated from / (used in) financing activities	<u>1,072</u>	<u>(932,167)</u>
Net (decrease) / increase in cash and cash equivalents	<u>(360,999)</u>	<u>257,000</u>
Cash and cash equivalents at beginning of the period	<u>734,654</u>	<u>624,010</u>
Cash and cash equivalents at end of the period	<u><u>373,655</u></u>	<u><u>881,010</u></u>

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive

Director


Chief Financial Officer