

AGL/Corporate/PSX/Form-7/5
April 29, 2026

FORM-7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the Quarter Ended March 31, 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Wednesday April 29, 2026 at 12:30 p.m. at Rawalpindi recommended the following:

I. CASH DIVIDEND	Nil
II. BONUS SHARES	Nil
III. RIGHT SHARES	Nil
IV. ANY OTHER ENTITLEMENT/CORPORATE ACTION	Nil
V. ANY OTHER PRICE-SENSITIVE INFORMATION	Nil

The financial results of the Company are attached.

The Quarterly Report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,


Brig Tamour Daud Khan, SI (M), (Retd)
Company Secretary



CC

Executive Director/HoD
Listing Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan
63-Jinnah Avenue, NIC Building, Blue Area, Islamabad.

	March 31, 2026	December 31, 2025
	Un-audited	Audited
	Rupees	Rupees
<u>EQUITY AND LIABILITIES</u>		
Authorized share capital	35,000,000,000	35,000,000,000
<u>Share capital and reserves</u>		
Issued, subscribed and paid-up ordinary share capital	5,990,842,240	5,990,842,240
Reserves	9,000,000	9,000,000
Accumulated losses	(23,510,958,587)	(22,740,961,122)
Surplus on revaluation of property, plant and equipment - net of tax	35,440,804,740	35,690,580,969
	17,929,688,393	18,949,462,087
<u>Non-current liabilities</u>		
Redeemable capital - Secured	-	-
Long term finances-secured	254,353,148	248,174,260
Convertible, redeemable preference shares	206,080	206,080
Non convertible, redeemable preference shares	18,542,697,500	18,542,697,500
Deferred liabilities	10,624,737,057	10,769,674,668
	29,421,993,785	29,560,752,508
<u>Current liabilities</u>		
Current maturity of non current liabilities	4,535,655,029	4,378,567,838
Short term borrowings - <i>secured</i>	968,642,403	990,898,197
Loan from related party	1,318,294,181	1,318,294,181
Trade and other payables	6,962,248,043	5,282,136,152
Interest / mark-up accrued on borrowings	2,819,502,600	2,761,645,582
Preference dividend payable	30,283,143,235	29,601,889,608
	46,887,485,491	44,333,431,558
Contingencies and commitments	-	-
	94,239,167,669	92,843,646,153
<u>ASSETS</u>		
<u>Non-current assets</u>		
Property, plant and equipment	71,565,392,633	71,156,750,623
Long term loans and advances	55,591,374	45,849,285
Long term deposits	59,005,233	58,887,033
	71,679,989,240	71,261,486,941
<u>Current assets</u>		
Stores, spare parts and loose tools	2,801,303,832	2,924,274,020
Stock-in-trade	3,744,917,948	3,465,739,346
Trade debts	412,542,513	986,881,202
Advances, deposits, prepayments and other receivables	4,916,625,331	5,177,934,388
Tax refunds due from Government - <i>net</i>	196,133,279	172,809,238
Short term investment	10,001,405,578	8,722,316,126
Cash and bank balances	486,249,948	132,204,892
	22,559,178,429	21,582,159,212
	94,239,167,669	92,843,646,153



AgriTech limited
Condensed Interim Statement of Profit or Loss (Un-audited)
For the three months period ended 31 March 2026

	3 months period ended	
	March 31, 2026	March 31, 2025
	Rupees	Rupees
Sales - Net	7,040,749,024	7,544,111,965
Cost of sales	<u>(6,664,209,292)</u>	<u>(6,663,887,614)</u>
Gross profit	376,539,732	880,224,351
Selling and distribution expenses	(515,441,871)	(346,311,137)
Administrative and general expenses	<u>(228,597,485)</u>	<u>(226,483,908)</u>
Operating (loss)/profit	(367,499,624)	307,429,306
Other income	217,100,168	416,391,129
Finance cost	(923,044,424)	(1,023,512,568)
Loss before final & minimum taxes and taxation	(1,073,443,880)	(299,692,133)
Final and Minimum Tax	(91,267,463)	(126,508,698)
Loss before taxation	(1,164,711,343)	(426,200,831)
Taxation	144,937,649	187,775,661
Loss after taxation	<u>(1,019,773,694)</u>	<u>(238,425,170)</u>
Loss per share - basic and diluted	<u>(1.70)</u>	<u>(0.56)</u>



AgriTech limited
Condensed Interim Statement of Comprehensive Income (Un-audited)
For the three months period ended 31 March 2026

	3 months period ended	
	March 31, 2026	March 31, 2025
	Rupees	Rupees
Loss after taxation	(1,019,773,694)	(238,425,170)
Other comprehensive income for the period	--	--
Total comprehensive loss for the period	(1,019,773,694)	(238,425,170)



Agritech limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the three months period ended 31 March 2026

Ordinary Share Capital	Reserve			Total Equity
	Surplus on revaluation of property, plant and equipment - net of tax	Revenue Reserve	Accumulated loss	
4,246,451,190	32,011,890,851	9,000,000	(26,535,202,341)	9,732,139,700
--	--	--	(238,425,170)	(238,425,170)
--	--	--	(238,425,170)	(238,425,170)
--	(225,463,301)	--	225,463,301	--
--	(225,463,301)	--	225,463,301	--
4,246,451,190	31,786,427,550	9,000,000	26,548,164,210	9,493,714,530
5,990,842,240	35,690,580,969	9,000,000	(22,740,961,122)	18,949,462,087
--	--	--	(1,019,773,694)	(1,019,773,694)
--	--	--	(1,019,773,694)	(1,019,773,694)
--	(249,776,229)	--	249,776,229	--
--	(249,776,229)	--	249,776,229	--
5,990,842,240	35,440,804,740	9,000,000	(23,510,958,587)	17,929,688,393

As at 01 January 2025 - as per previously reported
Loss for the period ended March 31, 2025

Other comprehensive income for the period

Total comprehensive loss for the period ended 31 March 2025

Surplus transferred to accumulated losses on account of:

- incremental depreciation on property, plant and equipment - net of tax

As at 31 March 2025

As at 01 January 2026

Loss for the period ended March 31, 2026

Other comprehensive income for the period

Total comprehensive loss for the period ended 31 March 2026

Surplus transferred to accumulated losses on account of:

- incremental depreciation on property, plant and equipment - net of tax

As at 31 March 2026



AgriTech limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the three months period ended 31 March 2026

	3 months period ended	
	March 31, 2026	March 31, 2025
	Rupees	Rupees
<i>Cash flow from operating activities</i>		
Cash generated from operations	2,490,930,908	1,127,305,941
Income tax paid	(114,591,466)	(119,643,323)
Staff retirement benefits paid	--	(808,431)
Long term loans and advances - net	(9,742,089)	(2,948,365)
Long term deposits - net	(118,200)	(108,571)
Net cash from operating activities	2,366,479,153	1,003,797,251
<i>Cash flows from investing activities</i>		
Capital expenditure incurred	(907,521,319)	(158,410,508)
Proceeds from disposal of fixed assets	--	2,500
Increase in short term investment	(1,279,089,452)	(1,464,715,321)
Interest income received	217,100,168	215,025,649
Net cash (used in) investing activities	(1,969,510,603)	(1,408,097,680)
<i>Cash flows from financing activities</i>		
Increase / (decrease) in short term borrowings - net	(15,441,988)	(21,118,602)
Finance cost paid	(5,225,712)	(1,651,562)
Net cash from / (used in) financing activities	(20,667,700)	(22,770,164)
Net increase / (decrease) in cash and cash equivalents	376,300,850	(427,070,593)
Cash and cash equivalents at beginning of the period	(780,300,058)	(1,389,413,193)
Cash and cash equivalents at end of the period	(403,999,208)	(1,816,483,786)
Cash and cash equivalents		
Running finance & overdrawn	(890,249,156)	(1,956,710,563)
Cash & bank balances	486,249,948	140,226,777
	(403,999,208)	(1,816,483,786)

