

Date: April 29, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS OF TREET CORPORATION LIMITED "COMPANY" FOR THE PERIOD ENDED MARCH 31, 2026**

Dear Sir,

We have to inform you that the Board of Directors of the Company in their meeting held on April 29, 2026 at 2:30 P.M. at 72-B, Quaid-e-Azam Industrial Estate, Kot Lakhpat, Lahore, the Registered Office of the Company, have approved Financial Results of the Company for the Period Ended March 31, 2026:

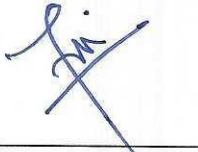
(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT / CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

Condensed (un-audited) interim financial results of the Company for the 3rd Quarter ended March 31, 2026 are attached:

- Unconsolidated results as **Annexure – A1 to A5**; and
- Consolidated results as **Annexure – B1 to B5**.

The Quarterly Report of the Company for the period ended March 31, 2026 will be transmitted through PUCARS separately, within specified time period.

For and on behalf of **Treet Corporation Limited**



Zunaira Dar
Chief Legal Officer & Company Secretary



Treet Corporation Limited
Condensed interim Statement of Financial Position (un-audited)
As at 31 March 2026

Annexure A-1

	March 2026 Un-audited	June 2025 Audited
	----- (Rupees in thousand) -----	
Assets		
<u>Non-current assets</u>		
Property, plant and equipment	2,707,086	2,556,816
Long term investments	12,475,700	12,160,600
Long term loans and advances	30,555	60,364
Long term security deposits	24,988	22,589
Deferred taxation	247,147	195,270
	15,485,476	14,995,639
<u>Current assets</u>		
Stores and spares	291,260	349,888
Stock in trade	3,342,270	2,824,582
Short term investments	323	32,811
Trade debts	530,239	536,762
Loans, advances, deposits, prepayments and other receivables	5,374,606	4,320,255
Cash and bank balances	36,992	808,920
	9,575,690	8,873,218
Liabilities		
<u>Current liabilities</u>		
Short term borrowings - secured	3,871,655	3,887,065
Current portion of long term finances	430,433	416,721
Trade and other payables	3,439,184	2,749,646
Unclaimed dividend	14,951	14,951
Accrued mark-up	168,120	178,195
Current portion of lease liabilities	4,942	2,007
Provision for taxation- net	30,668	83,057
	7,959,953	7,331,642
Net current assets	1,615,737	1,541,576
<u>Non-current liabilities</u>		
Long term finances - secured	1,397,158	1,651,882
Deferred liabilities - employee retirement benefits	1,579,377	1,596,749
Lease liabilities	37,023	1,428
	3,013,558	3,250,059
	14,087,655	13,287,156
Contingencies and commitments	-	-
Share capital & Reserves		
Share capital	3,710,288	3,710,288
Reserves	5,701,650	5,701,650
Unappropriated profit	4,675,717	3,875,218
	14,087,655	13,287,156


Chief Financial Officer


Company Secretary

Treet Corporation Limited
Condensed interim Statement of Profit and Loss (un-audited)

Annexure A-2

For the period ended March 31, 2026

	Nine months ended		Quarter ended	
	July to March 2026	July to March 2025	January to March 2026	January to March 2025
	---Rupees in '000'---			
		<i>Restated</i>		<i>Restated</i>
Revenue - net	10,007,756	9,609,845	3,069,008	3,091,272
Cost of revenue	(6,111,373)	(6,341,292)	(1,879,697)	(1,919,854)
Gross profit	3,896,383	3,268,553	1,189,311	1,171,418
Administrative expenses	(1,241,002)	(944,657)	(464,840)	(316,184)
Distribution cost	(1,376,233)	(1,205,077)	(447,045)	(442,099)
Other operating expenses	(121,339)	(29,117)	(10,366)	(6,564)
	(2,738,574)	(2,178,851)	(922,251)	(764,847)
Operating profit	1,157,809	1,089,702	267,060	406,571
Finance cost	(546,951)	(1,010,548)	(201,267)	(283,960)
Other income	705,566	1,178,633	43,264	201,925
Profit before levies and income tax	1,316,424	1,257,787	109,057	324,536
Minimum tax differential	-	(16,564)	-	(3,047)
Final tax	-	(110,766)	-	(20,373)
Profit before income tax	1,316,424	1,130,457	109,057	301,117
Income tax	(597,884)	(182,932)	(52,729)	(41,002)
Profit for the period	718,540	947,525	56,328	260,115
	----- (Rupees) -----			
Earnings per share				
Basic & Diluted earnings per share	1.94	2.55	0.15	0.70


Chief Financial Officer


Company Secretary

Treet Corporation Limited

Annexure A-3

Condensed Interim Statement of Comprehensive Income (Un-audited)

For the period ended March 31, 2026

	Nine months ended		3 Months ended	
	July to March 2026	July to March 2025	January to March 2026	January to March 2025
	Rupees in '000		Rupees in '000	
Profit after taxation	718,540	947,525	56,328	260,115
Other comprehensive income				
Available for sale financial assets				
Deferred tax impact on change in tax rate - employee retirement benefits	81,959	-	-	-
Fair value gain on investment in equity instrument designated at FVTOCI	-	33,367	-	-
	81,959	33,367	-	-
Total comprehensive income for the period	800,499	980,892	56,328	260,115

Appropriations have been reflected in the statement of changes in equity.



Chief Financial Officer



Company Secretary

Treet Corporation Limited
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)
For the period ended March 31, 2026

Annexure A-4

	Share Capital	Share Premium	Capital Reserve	General Reserve	Unappropriated Profit	Total
	<i>Rupees in '000</i>					
Balance as on June 30, 2024 -restated	3,710,288	5,434,621	629	266,400	2,846,317	12,258,255
Total comprehensive income for the period-restated	-	-	-	-	980,892	980,892
Balance as on March 31, 2025 - restated	<u>3,710,288</u>	<u>5,434,621</u>	<u>629</u>	<u>266,400</u>	<u>3,827,209</u>	<u>13,239,147</u>
Balance as on June 30, 2025	3,710,288	5,434,621	629	266,400	3,875,218	13,287,156
Total comprehensive income for the period	-	-	-	-	800,499	800,499
Balance as on March 31, 2026	<u>3,710,288</u>	<u>5,434,621</u>	<u>629</u>	<u>266,400</u>	<u>4,675,717</u>	<u>14,087,655</u>



Chief Financial Officer



Company Secretary

Annexure A-5

Treet Corporation Limited
CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited)

For the period ended March 31, 2026

	Nine Months Ended	
	July to March 2026	July to March 2025
	Rupees in '000'	
		<i>Restated</i>
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	1,316,424	1,257,787
Adjustments for non-cash items :		
Financial charges for the period	551,494	533,432
Depreciation on property, plant and equipment	329,264	298,533
Realized gain on disposal of long term investments	(221,993)	(651,491)
Profit on bank deposits	(8,169)	(24,205)
Profit on disposal of investment held for trading	(3,823)	(3,872)
Dividend Income	(284,906)	-
Provision for WPPF and WWF	56,803	(26,667)
	418,670	125,730
Operating profit before working capital changes	1,735,094	1,383,517
(Increase) / decrease in operating assets :		
Stores and spares	58,628	1,689
Stock-in-trade	(517,688)	(493,428)
Trade debts	6,523	(286,230)
Short term Investments	36,311	12,938
Loans, advances, deposits, prepayments and other receivables	(1,054,351)	(159,651)
	(1,470,577)	(924,682)
Increase / (decrease) in operating liabilities		
Trade and other payables	689,538	1,074,654
Cash generated from operations	954,055	1,533,489
Financial charges paid	(561,569)	(660,304)
Taxes paid	(575,577)	(370,592)
WPPF and WWF	(56,803)	(67,570)
Post employment benefits	(17,372)	(256,021)
	(1,211,321)	(1,354,486)
Net cash inflow/(outflow) from operating activities	(257,266)	179,003
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure incurred	(479,534)	(358,373)
Long term Investment	191,799	1,671,794
Long term deposits	27,410	(45,647)
Profit received on bank deposits	8,169	24,205
Net cash inflow/(outflow) from investing activities	(252,156)	1,291,979
CASH FLOWS FROM FINANCING ACTIVITIES		
Long Term Loan	(285,626)	(104,312)
Short term loan	(15,410)	(1,205,196)
Payment of lease obligation	38,530	(3,223)
Net cash outflow from financing activities	(262,506)	(1,312,731)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	(771,928)	158,251
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	808,920	385,143
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	36,992	543,394



Chief Financial Officer




Company Secretary

Annexure B-1

Treet Corporation Limited
Condensed Consolidated interim Statement of Financial Position (unaudited)
As at 31 March 2026

	March 2026 Un-audited	June 2025 Audited
	----- (Rupees in thousand) -----	
Assets		
<u>Non-current assets</u>		
Property, plant and equipment	11,551,616	11,427,941
Intangible assets	133,613	133,613
Long term investments	1,128,839	337,266
Long term loans and advances	30,555	60,364
Deferred taxation	262,156	171,558
Long term security deposits	124,805	68,764
	13,231,584	12,199,506
<u>Current assets</u>		
Stores and spares	471,550	515,919
Stock in trade	5,276,869	4,382,061
Short term investments	5,331	37,820
Trade debts	2,281,029	1,915,426
Loans, advances, deposits, prepayments and other receivables	4,037,918	3,712,364
Cash and bank balances	497,105	1,954,494
	12,569,802	12,518,084
Liabilities		
<u>Current liabilities</u>		
Short term borrowings - secured	5,600,614	6,302,374
Current portion of long term finances	550,433	583,425
Trade and other payables	5,815,960	5,084,141
Unclaimed dividend	14,951	14,951
Accrued mark-up	312,416	313,877
Provision for taxation	662,077	291,904
	12,956,451	12,590,672
Net current Asset / (liabilities)	(386,649)	(72,588)
<u>Non-current liabilities</u>		
Long term finances - secured	2,240,358	2,496,011
Deferred liabilities	1,596,091	1,609,509
Lease liabilities	46,402	1,428
	3,882,851	4,106,948
	8,962,084	8,019,970
Contingencies and commitments	-	-
Share capital & Reserves		
Share capital	3,710,288	3,710,288
Reserves	6,289,156	6,289,155
Unappropriated loss	(1,890,490)	(2,754,179)
Equity attributable to owners of the Company	8,108,954	7,245,264
Non - controlling interest	853,130	774,706
	8,962,084	8,019,970


Chief Financial Officer


Company Secretary

Annexure B-2

Treet Corporation Limited
Condensed Consolidated interim Statement of Profit or Loss (un-audited)
For the period ended March 31, 2026

	Nine months ended		Quarter ended	
	July to March 2026	July to March 2025	January to March 2026	January to March 2025
	----- <i>(Rupees in thousand)</i> -----		----- <i>(Rupees in thousand)</i> -----	
		<i>Restated</i>		<i>Restated</i>
Revenue - net	18,992,215	19,186,149	5,839,711	5,762,121
Cost of revenue	(13,479,687)	(14,049,509)	(4,202,580)	(4,081,490)
Gross profit	5,512,528	5,136,640	1,637,131	1,680,631
Administrative expenses	(1,543,343)	(1,123,769)	(479,581)	(295,696)
Distribution cost	(2,219,460)	(1,988,941)	(814,938)	(714,650)
Other operating expenses	(57,404)	(55,376)	(10,298)	(21,517)
Operating profit	1,692,321	1,968,555	332,314	648,767
Finance cost	(835,176)	(1,369,277)	(286,159)	(418,435)
Other income	(3,557)	227,453	(11,905)	51,780
Share of profit / (loss) of associate	123,865	42,374	80,773	15,992
Profit before levies and income tax	977,453	869,105	115,024	298,104
Minimum tax differential	(74,169)	(131,831)	-	(53,073)
Final tax	(48,926)	(110,766)	-	(110,766)
Profit before income tax	854,358	626,508	115,024	134,266
Taxation				
- Group	(568,803)	(271,527)	(70,850)	57,312
- Associate	(85,186)	(34,344)	(55,300)	(13,747)
Profit for the period	200,368	320,637	(11,127)	177,831
(Profit) / Loss attributable to minority interest	14,652	(19,751)	10,006	3,487
Profit/(Loss) attributable to group	215,020	300,886	(1,121)	181,318
	----- <i>(Rupees)</i> -----		----- <i>(Rupees)</i> -----	
Earnings per share		<i>Restated</i>		<i>Restated</i>
Basic & Diluted earnings per share	0.58	0.81	(0.00)	0.49


Chief Financial Officer


Company Secretary

Annexure B-3

Treet Corporation Limited

Condensed Consolidated Interim Statement of Comprehensive Income (Un-audited)

For the period ended March 31, 2026

	9 Months ended		3 Months ended	
	July to March 2026	July to March 2025	January to March 2026	January to March 2025
	Rupees in '000		Rupees in '000	
Profit after taxation	200,368	<i>Restated</i> 320,637	(11,127)	<i>Restated</i> 177,831
Other comprehensive income				
Items that will not be reclassified subsequently to statement of profit or loss				
Fair value gain on investment in equity instrument designated at FVTOCI	-	33,367	-	-
Effect of change in tax rate - employee retirement benefits	81,959	-	-	-
Total comprehensive income for the period	282,327	354,004	(11,127)	177,831

Appropriations have been reflected in the statement of changes in equity.


Chief Financial Officer


Company Secretary

Treet Corporation Limited
CONDENSED CONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)
For the period ended March 31, 2026

Annexure B-4

	Share Capital	Share Premium	Capital Reserve	Statutory Reserve	Foreign Currency Translation Reserve	General Reserve	Unappropriated Profit	Non - Controlling Interest	Total
	<i>Rupees in '000</i>								
Balance as on June 30, 2024 as previously reported-re-stated	3,710,288	5,573,144	629	565,219	-	266,400	(4,484,753)	468,285	6,238,640
Transfer of share of NCI - disposal of share in TBL	-	-	-	-	-	-	1,415,196	241,170	1,656,366
Total comprehensive income for the period-re-stated	-	-	-	-	-	-	334,253	19,751	354,004
Balance as on March 31, 2025 (un-audited) (Re-stated)	<u>3,710,288</u>	<u>5,573,144</u>	<u>629</u>	<u>565,219</u>	<u>-</u>	<u>266,400</u>	<u>(2,735,304)</u>	<u>729,206</u>	<u>8,249,010</u>
Balance as on June 30, 2025	3,710,288	5,434,345	-	588,712	(300)	266,400	(2,754,180)	774,706	8,019,970
Transfer of share of NCI - disposal of share in TBL	-	-	-	-	-	-	566,711	93,077	659,788
Total comprehensive income for the period	-	-	-	-	-	-	296,979	(14,652)	282,327
Balance as on March 31, 2026 (un-audited)	<u>3,710,288</u>	<u>5,434,345</u>	<u>-</u>	<u>588,712</u>	<u>(300)</u>	<u>266,400</u>	<u>(1,890,490)</u>	<u>853,130</u>	<u>8,962,085</u>



Chief Financial Officer



Company Secretary

Annexure B-5

Treet Corporation Limited
CONDENSED CONSOLIDATED INTERIM STATEMENT OF CASH FLOWS (Un-audited)
For the period ended March 31, 2026

	Nine Months ended	
	July to March 2026	July to March 2025
	Rupees in '000	
	<i>Restated</i>	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	977,453	869,105
Adjustments for non-cash items :		
Financial charges for the period	835,176	1,369,277
Depreciation on property, plant and equipment	544,121	437,602
(Gain)/Loss on disposal of investment held for trading	(3,823)	(3,872)
Profit on bank deposits	(1,242)	(36,394)
Share of profit from associated company	(38,678)	(8,030)
Provision of WPPF / WWF	57,404	31,179
	1,392,956	1,789,762
Operating profit before working capital changes	2,370,409	2,658,866
(Increase) / decrease in operating assets :		
Stores and spares	44,369	(12,609)
Stock-in-trade	(894,808)	(707,179)
Trade debts	(365,603)	(544,851)
Short term Investment	32,489	(31,348)
Loans, advances, deposits, prepayments and other receivables	(325,554)	(225,269)
	(1,509,107)	(1,521,256)
Increase / (decrease) in operating liabilities		
Trade and other payables	705,971	340,140
Cash generated from operations	1,567,273	1,477,750
Financial charges paid	(836,637)	(1,408,971)
Taxes paid	(400,898)	(395,583)
	(1,237,534)	(1,804,554)
Net cash inflow/(outflow) from operating activities	329,739	(326,804)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure incurred	(667,795)	(629,148)
Investment in Associate	(752,895)	-
Proceeds from disposal of shares in subsidiary - TBL	645,136	1,579,648
Profit on bank Deposits	1,242	36,394
Long term deposits	(26,232)	(10,562)
Net cash inflow/(outflow) from investing activities	(800,544)	976,332
CASH FLOWS FROM FINANCING ACTIVITIES		
Long Term Loan	(288,645)	(209,482)
Short term loan	(697,937)	(1,173,423)
Net cash outflow from financing activities	(986,583)	(1,382,905)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	(1,457,388)	(733,377)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	1,954,494	1,129,868
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	497,106	396,491


Chief Financial Officer


Company Secretary