

ALSHAHEER FOODS

Ref: ASC/25-26/PSX290426

April 29, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: FINANCIAL RESULTS FOR THE PERIOD ENDED MARCH 31st 2026

Dear Sir

We would like to inform the Pakistan Stock Exchange that the Board of Directors of Al Shaheer Corporation Limited (the Company) in their meeting held on Wednesday, April 29, 2026 at 14:00 hours at Company's registered office located at Suit No. G/5/5, 3rd floor, Mansoor Tower, Block-8, Shahrah-e-Roomi, Clifton, Karachi and through online mode, recommended the following:

i.	Cash Dividend	NIL
ii.	Bonus Shares	NIL
iii.	Right Shares	NIL

The financial results of the Company as approved by the Board of Director of the Company are appended to this letter.

Regards,
Al Shaheer Corporation Limited



Mubashhar Asif
Company Secretary

Encl: As above



Al Shaheer Corporation Limited

Suite # G/5/5, 3rd Floor, Mansoor Tower,
Block 8, Shahrah-e-Roomi, Clifton, Karachi.

Office: +92-21-38781100

Fax: +92-21-35877017

Web: www.ascfoods.com

AL SHAHEER CORPORATION LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026


	March 2026 (Un Audited)	June 2025 (Audited)
ASSETS	----- Rupees in '000' -----	
NON-CURRENT ASSETS		
Property, plant and equipment	3,590,371	3,775,033
CURRENT ASSETS		
Stock-in-trade	73,269	-
Stores and spares	271	-
Trade debts	162,033	10,234
Loans and advances	63,684	1,046,347
Other receivables	381,735	419,658
Taxation - net	66,786	80,135
Cash and bank balances	19,233	5,042
	<u>767,011</u>	<u>1,561,416</u>
TOTAL ASSETS	<u>4,357,382</u>	<u>5,336,449</u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised capital	4,000,000	4,000,000
400,000,000 (2025: 400,000,000) ordinary shares of Rs. 10 each		
Issued, subscribed and paid-up share capital	3,749,236	3,749,236
Share premium	1,507,705	1,507,705
Accumulated loss	(4,970,253)	(4,836,453)
	<u>286,688</u>	<u>420,488</u>
NON-CURRENT LIABILITIES		
Long-term financing	-	21,430
Deferred liability	118,936	118,936
	<u>118,936</u>	<u>140,365</u>
CURRENT LIABILITIES		
Trade and other payables	1,277,828	2,081,030
Accrued mark-up	6,794	-
Short-term borrowings	1,830,648	1,855,132
Current portion of long-term financing	836,488	839,433
	<u>3,951,758</u>	<u>4,775,596</u>
TOTAL EQUITY AND LIABILITIES	<u>4,357,382</u>	<u>5,336,449</u>
CONTINGENCIES AND COMMITMENTS		

Mubashhar Asif
Mubashhar Asif
Company Secretary



AL SHAHEER CORPORATION LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

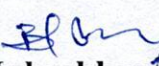
	Nine Months Period Ended		Quarter Ended	
	March 31,2026	March 31,2025	March 31,2026	March 31,2025
	----- Rupees in '000' -----		----- Rupees in '000' -----	
Turnover	1,610,517	194,747	547,990	45,157
Cost of sales	(1,701,730)	(407,963)	(543,246)	(112,486)
Gross (loss)/profit	(91,213)	(213,216)	4,744	(67,329)
Administrative and distribution costs	(74,952)	(110,495)	(58,273)	(39,920)
Other income	137,552	23,667	-	23,667
Operating (loss)	(28,613)	(300,044)	(53,529)	(83,582)
Finance cost	(84,394)	(10)	(6,818)	(9)
(Loss) before taxation	(113,007)	(300,054)	(60,347)	(83,591)
Levies - minimum and final tax	(20,793)	(2,434)	(6,761)	(564)
Net (loss)	(133,800)	(302,488)	(67,108)	(84,155)
	----- (Rupees) -----		----- (Rupees) -----	
(Loss) per share - Basic / Diluted	(0.36)	(0.81)	(0.18)	(0.22)



Mubashhar Asif
Company Secretary



AL SHAHEER CORPORATION LIMITED
 UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE
 INCOME/(LOSS) (UNAUDITED)
 FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026


	Nine Months Period Ended		Quarter Ended	
	March 31,2026	March 31,2025	March 31,2026	March 31,2025
	----- Rupees in '000' -----		----- Rupees in '000' -----	
Net (loss)	(133,800)	(302,488)	(67,108)	(84,155)
Other comprehensive income	-	-	-	-
Total comprehensive (loss)	(133,800)	(302,488)	(67,108)	(84,155)



Mubashhar Asif
 Company Secretary



AL SHAHEER CORPORATION LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

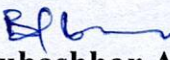
	Issued, subscribed and paid-up share capital	Capital reserve	Revenue reserve	Total
		Share premium	Accumulated losses	
----- Rupees in '000' -----				
Balance as at 30 June 2024 - Audited	3,749,236	1,507,705	(4,444,375)	812,566
Net loss for the period	-	-	(302,488)	(302,488)
Other comprehensive income	-	-	-	-
Total comprehensive loss for the period	-	-	(302,488)	(302,488)
Balance as at 31 March 2025 - Unaudited	<u>3,749,236</u>	<u>1,507,705</u>	<u>(4,746,863)</u>	<u>510,078</u>
Balance as at 30 June 2025 - Audited	3,749,236	1,507,705	(4,836,453)	420,488
Net loss for the period	-	-	(133,800)	(133,800)
Other comprehensive income	-	-	-	-
Total comprehensive loss for the period	-	-	(133,800)	(133,800)
Balance as at 31 March 2026 - Unaudited	<u>3,749,236</u>	<u>1,507,705</u>	<u>(4,970,253)</u>	<u>286,688</u>


Mubashhar Asif
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AL SHAHEER CORPORATION LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine Months Period Ended	
	31 March 2026	31 March 2025
----- Rupees in '000' -----		
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation and levies	(113,007)	(300,054)
Adjustments for non-cash items:		
Depreciation on operating fixed assets	184,662	212,629
(Gain) / Loss on disposal of property, plant and equipment	-	(10,672)
Finance cost	84,394	10
	269,056	201,967
Working capital changes		
Trade debts	(151,799)	767
Stock-in-trade	(73,269)	-
Stores and spares	(271)	-
Loans and advances	982,663	(6,891)
Other receivables	37,923	-
Trade and other payables	(803,202)	372,640
	(7,955)	366,516
Taxes paid	(7,444)	
Finance cost paid	(77,600)	(10)
Net cash generated from operating activities	63,050	268,419
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	-	(251,758)
Sale proceeds from disposal of property, plant and equipment	-	29,870
Net cash used in investing activities	-	(221,887)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term financing net	(24,375)	(42,206)
Short term borrowings - net	(24,484)	-
Net cash used in financing activities	(48,859)	(42,206)
Net increase in cash and cash equivalents	14,191	4,326
Cash and cash equivalents at the beginning of the period	5,042	715
Cash and cash equivalents at the end of the period	19,233	5,041


Mubashhar Asif
Company Secretary

