

Siddiqsons Tin Plate Limited

Registered Office: Ocean Tower 27th Floor, Plot # G-3, Block # 9, Near II Talwar, Clifton, Karachi. PABX (92-21) 35166571 -5
E-mail: tinplate@siddiqsonstinplate.com, Website: <http://www.siddiqsonstinplate.com>



Siddiqsons
TIN
PLATE

April 29, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi, 74000.

Subject: **Financial Results for the Period Ended March 31, 2026**

Dear Sir,

We wish to inform you that the Board of Directors of Siddiqsons Tin Plate Limited in its meeting held on April 29, 2026 at 12:30 p.m. at the Registered Office of the Company, Ocean Tower, 27th Floor, G-3, Block 9, Scheme No. 5, Main Clifton Road, Karachi has approved the third quarter for the period ended March 31, 2026, and recommended the following:

1. Cash Dividend: Nil
2. Bonus Shares: Nil
3. Right Shares: Nil
4. Any Other Entitlement / Corporate Action: Nil
5. Any Other Price Sensitive Information: Nil

The financial results of the Company are attached herewith as Annexure.

The financial results for the third quarter ended March 31, 2026 will be transmitted separately through PUCARS within the specific time.

Yours Sincerely,

For Siddiqsons Tin Plate Limited



Ayesha Khan
Company Secretary

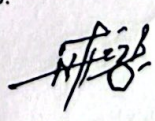
SIDDIQSONS TIN PLATE LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT March 31, 2026

		March 2026 (Un-audited)	June 30, 2025 (Audited)
	Note	----- Rupees -----	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	6	3,309,916,316	3,332,439,140
Long-term deposits		9,589,652	9,589,652
		3,319,505,969	3,342,028,792
CURRENT ASSETS			
Stores, spares and loose tools		11,093,978	6,198,452
Stock-in-trade	7	304,448,524	201,624,373
Trade debts	8	253,449,695	194,012,377
Advance income tax	9	326,194,498	305,583,993
Loans and advances	10	31,970,151	31,679,745
Trade deposits and prepayments	11	22,643,194	22,643,194
Other financial assets	12	9,678,428	214,242,835
Other receivables		12,145,436	4,145,436
Sales tax adjustable		46,030,280	94,777,530
Cash and bank balances		40,057,900	34,396,685
		1,057,712,084	1,109,304,620
Total assets		4,377,218,053	4,451,333,412
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital 600,000,000 (June 30, 2024: 600,000,000) ordinary shares of Rs. 10 each		6,000,000,000	6,000,000,000
Share capital	13	2,292,787,700	2,292,787,700
Capital reserve		301,517,286	301,517,286
Revenue reserve		(1,653,818,087)	(1,686,843,905)
		940,486,899	907,461,081
NON-CURRENT LIABILITY			
Long term finance	14	-	45,618,659
Lease liability		4,618,890	4,618,890
		4,618,890	50,237,549
CURRENT LIABILITIES			
Trade and other payables	15	1,018,877,171	1,081,932,122
Contract liabilities		1,138,169	2,455,547
Due to Director		25,000,000	-
Due to Associates	16	1,247,195,422	1,379,883,794
Interest / mark-up accrued on borrowings	17	25,692,598	28,391,229
Short-term borrowings	18	1,109,199,532	968,951,633
Current portion of long term finances	14	1,099,657	26,117,414
Current portion of Lease liability		2,114,790	4,108,119
Unclaimed dividend		1,794,924	1,794,924
		3,432,112,263	3,493,634,782
Total equity and liabilities		4,377,218,053	4,451,333,412
CONTINGENCIES AND COMMITMENTS			
	19		

The annexed notes 1 to 26 form an integral part of these condensed interim financial statements.


CHIEF FINANCIAL OFFICER


DIRECTOR


CHIEF EXECUTIVE OFFICER

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SIDDIQSONS TIN PLATE LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR the Nine Month 31, 2025

	Issued, subscribed and paid-up capital	Capital reserve	Revenue reserve	Total
	----- (Rupees) -----			
Balance at July 01, 2024	2,292,787,700	301,517,286	(1,431,727,445)	1,162,577,541
Total Comprehensive income				
Loss for Ninth Month ended March 31, 2025	-	-	(174,250,639)	(174,250,639)
Other comprehensive income	-	-	(174,250,639)	(174,250,639)
Balance as on March 31th 2025	2,292,787,700	301,517,286	(1,605,978,084)	988,326,902
Balance at July 01, 2025	2,292,787,700	301,517,286	(1,686,843,905)	907,461,081
Total Comprehensive income				
Profit for the Ninth Month ended March 31, 2026	-	-	33,025,818	33,025,818
Other comprehensive income	-	-	33,025,818	33,025,818
Balance at March 31, 2026	2,292,787,700	301,517,286	(1,653,818,087)	940,486,899

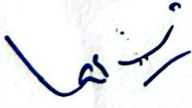

CHIEF FINANCIAL OFFICER


DIRECTOR

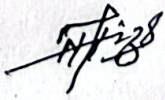

CHIEF EXECUTIVE OFFICER

SIDDIQSONS TIN PLATE LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS' PERIOD ENDED March 31, 2026

	<u>Nine months' period ended</u>	
	March 31 2026	March 31 2025
----- Rupees -----		
A CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss) / profit before levies and taxation	60,009,009	(154,965,605)
Adjustments for non cash and other items:		
Depreciation on property, plant and equipment	22,522,824	24,777,485
Finance cost	175,492,572	374,494,999
Profit on Bank Deposits and TDR	(11,690,819)	(52,571,386)
Operating cash flows before movement in working capital	<u>246,333,586</u>	<u>191,735,493</u>
Changes in working capital		
Decrease / (increase) in current assets		
Stores, spares and loose tools	(4,895,526)	600,000
Stock-in-trade	(102,824,151)	106,664,560
Trade debts	(59,437,318)	(118,600,503)
Loans and advances	(290,407)	(27,131,722)
Trade deposits and prepayments	-	1,502,828
Other receivable	(8,000,000)	(10,706,308)
Sales tax adjustable	48,747,250	56,011,057
(Decrease) / Increase in current liabilities		
Trade and other payables	(63,054,951)	9,042,524
Contract Liabilities	(1,317,378)	(1,899,234)
Cash generated from operations	55,261,105	207,218,695
Income tax and levies paid	(47,593,696)	(46,990,946)
Interest / markup paid	(178,191,203)	(460,050,173)
Net cash Used In operating activities	<u>(170,523,794)</u>	<u>(299,824,424)</u>
B CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	-	(571,440)
Proceed from disposal of Property plant and Equipment	-	146,393
Addition in Capital Work in Progress	11,690,819	-
Other Financial Assessts	-	52,571,386
Net cash generated from/used in investing activities	<u>11,690,819</u>	<u>52,146,339</u>
C CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long-term finances	(72,629,745)	118,677,346
Loan Obtained from director	25,000,000	(237,010,000)
Loan Repaid to associate	(132,688,372)	1,060,908,725
Short-term borrowings - net	376,781,325	-
Net cash generated from/used in financing activities	<u>196,463,208</u>	<u>705,221,379</u>
Net increase / (decrease) in cash and cash equivalents (A+B+C)	37,630,233	457,543,294
Cash and cash equivalents at beginning of the Period	(573,125,517)	-1,181,573,895
	<u>(535,495,284)</u>	<u>724,030,602</u>
Cash and cash equivalents		
Cash and Bank Balances	40,057,900	64,140,602
Term Deposits certificates	(204,564,407)	214,564,407
Short term Borrowings	(370,988,777)	-1,002,735,611
Cash and cash equivalents at end of the Period	<u>(535,495,284)</u>	<u>(724,030,602)</u>


CHIEF FINANCIAL OFFICER



DIRECTOR


CHIEF EXECUTIVE OFFICER

SIDDIQSONS TIN PLATE LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE MONTHS' ENDED MARCH 31, 2026

	Note	NINE MONTHS' ENDED		QUARTER ENDED	
		31-Mar 2026	31-Mar 2025	31-Mar 2026	31-Mar 2025
		(Rupees)			
Revenue from contract with customers - net	20	2,158,655,301	1,527,572,742	665,104,368	608,290,670
Cost of goods sold	21	(1,857,512,939)	(1,283,596,479)	(573,853,943)	(506,503,871)
Gross profit		301,142,362	243,976,263	91,250,425	101,786,799
		14%	16%	14%	17%
Other income		11,690,819	52,571,386	-	946,860
		312,833,181	296,547,649	91,250,425	102,733,659
Distribution cost		(15,525,775)	(7,878,126)	(1,139,174)	(2,154,949)
Administrative expenses		(59,705,826)	(69,140,129)	(15,687,370)	(14,447,100)
Other expenses		(2,100,000)	(511,000)	327,569	-
Finance cost		(175,492,572)	(373,983,999)	(59,062,376)	(98,884,792)
		(252,824,172)	(451,513,254)	(75,561,350)	(115,486,841)
Profit/ Loss before taxation		60,009,009	(154,965,605)	15,689,075	(12,753,182)
Taxation		(26,983,191)	(19,285,034)	(8,313,805)	(7,676,960)
Profit after taxation		33,025,818	(174,250,639)	7,375,271	(20,430,142)
Other comprehensive income		-	-	-	-
Total comprehensive income for the period		33,025,818	(174,250,639)	7,375,271	(20,430,142)
Earnings per share - basic and diluted	22	0.14	(0.76)	0.03	(0.09)


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