



FEROZE 1888 MILLS LIMITED

Manufacturers and Exporters of Specialized Yarn & Textile Products

Weaving a Better World®

Corp-1/F1888/2026

30th April 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Sub: Financial Results for the quarter and nine-months period ended 31st March 2026

Dear Sir,

We have to inform you that the Board of Directors of Feroze1888 Mills Limited in their meeting held on Wednesday, 29th April 2026 at 05:00 p.m. at K&N Centre, 160, Shahrah-e-Faisal, Karachi/Video Link, recommended the following:

- (i) CASH DIVIDEND
NIL
- (ii). Bonus Shares
NIL
- (iii). Right Shares
NIL
- (iv). Any Other Entitlement/Corporate Action
NONE
- (v). Any Other price-sensitive information
NONE
- and/or*
and/or
and/or
and/or
and/or

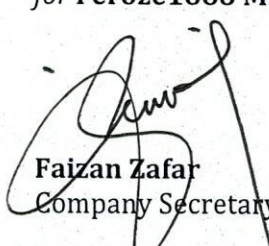
The financial results of the Company are attached.

Statement of Financial Position	Statement of Profit or Loss
Statement Changes in Equity	Statement of Cash Flows

The quarter and nine-months report of the Company for the quarter and nine-months period ended 31 March 2026 will be transmitted through PUCARS separately within the specified time.

Thanking you,

Yours truly,
for **Feroze1888 Mills Limited**


Faizan Zafar
Company Secretary

CC:
Executive Director / HOD
Offsite-II Department, Supervision Division
SECP, 63 NIC Building, Jinnah Avenue Blue Area, Islamabad

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FEROZE 1888 MILLS LIMITED

Manufacturers and Exporters of Specialized Yarn & Textile Products

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FEROZE1888 MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 31 MARCH 2026

		<u>Un-audited</u> <u>31 March</u> <u>2026</u>	<u>Audited</u> <u>30 June</u> <u>2025</u>
	Note	----- Rupees in '000 -----	
ASSETS			
Non-current assets			
Property, plant and equipment	4	35,667,537	37,400,223
Intangible assets		292,621	206,496
Long-term deposits		197,864	184,846
		<u>36,158,022</u>	<u>37,791,565</u>
Current assets			
Stores and spares		3,571,249	2,599,521
Stock-in-trade	5	20,361,065	21,268,341
Trade debts	6	14,575,723	14,298,043
Advances, deposits, prepayments and other receivables		10,606,094	6,411,790
Taxation - net		1,591,426	1,139,409
Cash and bank balances		536,000	308,346
		<u>51,241,557</u>	<u>46,025,450</u>
TOTAL ASSETS		<u><u>87,399,579</u></u>	<u><u>83,817,015</u></u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Issued, subscribed and paid-up capital		3,994,090	3,994,090
Capital reserves		2,115,146	2,115,146
Revenue reserves		24,735,330	24,636,755
Revaluation surplus on property, plant and equipment		3,010,172	3,010,172
		<u>33,854,738</u>	<u>33,756,163</u>
Non-current liabilities			
Deferred liabilities		251,379	316,972
Long-term financing	7	4,064,549	4,916,936
Lease liabilities		781,112	908,925
		<u>5,097,040</u>	<u>6,142,833</u>
Current liabilities			
Trade and other payables		12,198,184	12,285,805
Provisions		4,531,542	4,811,404
Short-term borrowings	8	29,838,306	24,289,748
Accrued mark-up		358,895	383,780
Current portion of deferred liabilities		92,210	102,166
Current portion of long-term financing	7	1,223,630	1,806,845
Current portion of lease liabilities		202,669	235,901
Unclaimed dividend		2,365	2,370
		<u>48,447,801</u>	<u>43,918,019</u>
Contingencies and commitments	9		
TOTAL EQUITY AND LIABILITIES		<u><u>87,399,579</u></u>	<u><u>83,817,015</u></u>



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FEROZE1888 MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	Nine Months ended		Quarter ended	
	31 March 2026	31 March 2025	31 March 2026	31 March 2025
	----- (Rupees in '000) -----			
Sales - net	49,682,217	47,329,493	17,328,104	19,080,702
Cost of sales	(44,064,315)	(40,784,147)	(15,385,905)	(16,011,647)
Gross profit	5,617,902	6,545,346	1,942,199	3,069,055
Administrative cost	(903,620)	(1,091,874)	(271,472)	(360,530)
Distribution cost	(3,700,982)	(3,227,562)	(1,358,637)	(1,318,803)
Other expenses	(73,488)	(62,223)	(27,871)	(22,912)
	(4,678,090)	(4,381,659)	(1,657,980)	(1,702,245)
	939,812	2,163,687	284,219	1,366,810
Other income	1,615,113	723,323	558,413	(49,790)
Operating profit	2,554,925	2,887,010	842,632	1,317,020
Finance cost	(1,832,623)	(2,370,473)	(580,628)	(681,650)
Profit before levies	722,302	516,537	262,004	635,370
Levies	(623,727)	(502,852)	(220,994)	(247,184)
Net profit for the period	98,575	13,685	41,010	388,186
Earning per share basic and diluted (Rupees)	0.25	0.03	0.10	0.97



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FEROZE1888 MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	Share capital	Capital reserves			Revenue reserve	Total
		Amalgamation reserve	Share premium	Revaluation surplus on land	Accumulated profit	
(Rupees in '000)						
Balance as at 30 June 2024 (Audited)	3,994,090	543,413	1,571,733	3,010,172	24,537,732	33,657,140
Net profit for the period	-	-	-	-	13,685	13,685
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	13,685	13,685
Balance as at 31 March 2025 (unaudited)	3,994,090	543,413	1,571,733	3,010,172	24,551,417	33,670,825
Balance as at 30 June 2025 (Audited)	3,994,090	543,413	1,571,733	3,010,172	24,636,755	33,756,163
Net profit for the period	-	-	-	-	98,575	98,575
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	98,575	98,575
Balance as at 31 Mar 2026 (unaudited)	3,994,090	543,413	1,571,733	3,010,172	24,735,330	33,854,738



FEROZE 1888 MILLS LIMITED

Manufacturers and Exporters of Specialized Yarn & Textile Products

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FEROZE1888 MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	31 March 2026	31 March 2025
	----- Rupees in '000 -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before levies	722,302	516,537
Adjustments for:		
Depreciation	2,703,942	2,310,626
Amortization	104	4,409
Finance cost	1,832,623	2,370,473
Provision for gratuity	-	414,306
Allowance for ECL	-	(459)
Provision for slow moving, obsolete stores and spares - net	-	1,261
Interest on bank accounts	(1,981)	(22,052)
Dividend income	-	(39,636)
Loss on disposal of operating fixed assets	6,353	(2,836)
	4,541,041	5,036,092
Working capital changes:		
Stores and spares	(971,728)	56,239
Stock in trade	907,276	(7,826,845)
Trade debts	(277,680)	128,849
Advances, deposits, prepayments and other receivables	(4,194,304)	(2,001,676)
Trade and other payables and provisions	(340,350)	1,878,695
	386,557	(2,212,109)
Finance costs paid	(1,857,508)	(2,493,334)
Levies paid	(1,075,744)	(1,052,916)
Gratuity paid	(53,223)	(243,035)
Long-term deposits - net	(13,018)	48,729
Net cash used in operating activities	(2,612,936)	(5,952,665)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(1,130,058)	(2,111,094)
Proceeds from disposal of operating fixed assets	16,761	46,189
Short-term investments encashed	-	2,728,592
Interest received	1,981	22,052
Net cash (used in) / generated from investing activities	(1,111,316)	685,739
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(5)	(27)
Lease rentals paid	(161,045)	(269,761)
Short-term borrowings - net	5,548,558	6,460,635
Long term financing - net	(1,435,602)	(1,325,554)
Net cash generated from financing activities	3,951,906	4,865,293
Net Increase / (decrease) in cash and cash equivalents	227,654	(401,633)
Cash and cash equivalents as at the beginning of the period	308,346	1,054,766
Cash and cash equivalents as at the end of the period	536,000	653,133