



Pak Datacom

Pak Datacom Ltd.

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Ref: PDL/RTN/ 2028/2026

Date: April 30, 2026

The General Manager,
Pakistan Stock Exchange Limited (PSEL),
Stock Exchange Building, Stock Exchange Road,
Karachi - 74000.

Subject: **FINANCIAL RESULTS FOR THE NINE MONTHS ENDED (Q3) MARCH 31, 2026**

Dear Sir,

We are pleased to inform that the Board of Directors of our Company in their meeting held on Wednesday, April 29, 2026 at 02:30 pm, recommended the following:

- 1) Interim Cash Dividend----- Nil
- 2) Bonus Shares----- Nil
- 3) Right Shares----- Nil
- 4) Any Price Sensitive Information----- Nil

In compliance to the notice # PSX/N-062 dated Jan 10, 2025, we enclose herewith the following;

- a) Condensed Interim Statement of Financial Position (Un-Audited)
- b) Condensed Interim Statement of Profit or Loss (Un-Audited)
- c) Condensed Interim Statement of Comprehensive Income (Un-Audited)
- d) Condensed Interim Statement of Changes in Equity (Un-Audited)
- e) Condensed Interim Statement of Cash Flows (Un-Audited)

In addition, Financials will also be available and uploaded on PUCAR and PDL website (www.pakdatacom.com.pk) in due course of time.

Regards

Ali Saleem Rana
Company Secretary

Copy to:

- Executive Director (Enforcement), Securities & Exchange Commission of Pakistan, Islamabad.

Lahore

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www.pakdatacom.com.pk

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2026

		March 31, 2026	June 30, 2025
		Un-Audited Rupees	Audited Rupees
NON-CURRENT ASSETS			
Property and equipment	4	305,123,953	200,688,235
Intangible assets	5	25,725,019	28,334,425
Deferred taxation		69,547,794	76,182,642
		<u>400,396,766</u>	<u>305,205,302</u>
CURRENT ASSETS			
Stock-in-trade		9,612,724	484,857
Trade debts	6	447,784,701	539,652,853
Contract assets	7	82,167,046	279,817,422
Contract work in progress		84,288,275	152,814,392
Advances and other receivables	8	44,145,780	79,131,532
Trade deposits and short term prepayments		38,654,842	40,867,213
Taxation - net		51,042,897	19,664,084
Interest accrued		721,243	960,724
Short term investments	9	315,029,713	174,471,866
Cash and bank balances	10	500,749,409	511,198,571
		<u>1,574,196,630</u>	<u>1,799,063,514</u>
TOTAL ASSETS		<u><u>1,974,593,396</u></u>	<u><u>2,104,268,816</u></u>
SHARE CAPITAL AND RESERVES			
Authorised share capital		<u><u>1,000,000,000</u></u>	<u><u>1,000,000,000</u></u>
Issued, subscribed and paid up capital	11	118,592,100	118,592,100
General reserve		700,000,000	700,000,000
Unappropriated profits		615,340,736	673,665,567
		<u>1,433,932,836</u>	<u>1,492,257,667</u>
NON-CURRENT LIABILITIES			
Deferred employees' benefits		66,534,962	61,017,417
Lease liabilities		108,625,121	50,683,255
		<u>175,160,083</u>	<u>111,700,672</u>
CURRENT LIABILITIES			
Customers' deposits		58,718,638	87,044,258
Contract liability		14,305,399	6,193,760
Trade and other payables	12	254,414,026	385,891,620
Current portion of lease liabilities		22,871,609	6,910,773
Unclaimed dividend		14,061,765	13,621,017
Unpaid dividend		1,129,040	649,049
		<u>365,500,477</u>	<u>500,310,477</u>
TOTAL EQUITY AND LIABILITIES		<u><u>1,974,593,396</u></u>	<u><u>2,104,268,816</u></u>
CONTINGENCIES AND COMMITMENTS	13	-	-

The annexed notes 1 - 25 form an integral part of these financial statements.

CHIEF FINANCIAL OFFICER



CHIEF EXECUTIVE



DIRECTOR



PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Note	Nine months period ended March 31,		Three months period ended March 31,	
		2026	2025	2026	2025
		Rupees		Rupees	
Revenue - net	14	1,066,291,390	1,277,222,913	460,404,313	622,925,522
Cost of services	15	(870,678,739)	(965,920,478)	(407,138,293)	(483,069,592)
Gross profit		195,612,651	311,302,435	53,266,020	139,855,930
Administrative expenses	16	(184,441,485)	(158,017,008)	(52,221,763)	(45,859,064)
Marketing expenses	17	(46,459,727)	(32,808,158)	(14,138,884)	(11,526,795)
Impairment reversal / (loss) on financial assets		10,742,680	9,575,399	7,770,936	6,933,342
Finance income / (cost)	18	(16,077,035)	(14,102,329)	(5,159,046)	(2,256,774)
		(40,622,916)	115,950,339	(10,482,737)	87,146,639
Other income	19	76,995,446	60,863,352	20,435,133	12,839,721
Profit before taxation		36,372,530	176,813,691	9,952,396	99,986,360
Taxation		(23,542,101)	(66,653,109)	(6,826,941)	(37,918,373)
Profit / (loss) for the period		12,830,429	110,160,582	3,125,455	62,067,987
Earnings / (loss) per share - basic and diluted		1.08	9.29	0.26	5.23

The annexed notes 1 - 25 form an integral part of these financial statements.

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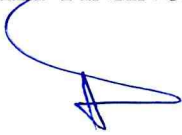

DIRECTOR

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF
COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine months period ended		Three months period ended	
	March 31,		March 31,	
	2026	2025	2026	2025
	Rupees		Rupees	
Profit / (loss) for the period	12,830,429	110,160,582	3,125,455	62,067,987
Other comprehensive income	-	-	-	-
Total comprehensive income/ (loss) for the period	<u>12,830,429</u>	<u>110,160,582</u>	<u>3,125,455</u>	<u>62,067,987</u>

The annexed notes 1 - 25 form an integral part of these financial statements.

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DIRECTOR



PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Issued, subscribed and paid-up	Revenue reserve		Total
		General reserve	Unappropriated profit	
-----Rupees-----				
Balance as at July 01, 2024 (audited)	118,592,100	700,000,000	558,052,396	1,376,644,496
Total comprehensive income or (loss)				
Profit for the period	-	-	110,160,582	110,160,582
Other comprehensive income	-	-	-	-
Transactions with owners of the Company:				
Final dividend for the year ended June 30, 2024: Rs. 3.5 per share	-	-	(41,507,235)	(41,507,235)
Balance as at March 31, 2025	118,592,100	700,000,000	626,705,743	1,445,297,843
Balance as at July 01, 2025 (audited)	118,592,100	700,000,000	673,665,567	1,492,257,667
Total comprehensive income or (loss)				
Profit for the period	-	-	12,830,429	12,830,429
Other comprehensive income	-	-	-	-
Transactions with owners of the Company:				
Final dividend for the year ended June 30, 2025: Rs. 6 per share	-	-	(71,155,260)	(71,155,260)
Balance as at March 31, 2026	118,592,100	700,000,000	615,340,736	1,433,932,836

The annexed notes 1 - 25 form an integral part of these financial statements.

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DIRECTOR



PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Nine months period ended	
	March 31,	
	2026	2025
	Rupees	
Note		
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period - before taxation	36,372,530	176,813,691
Adjustments for non-cash items:		
Depreciation	31,332,641	22,005,735
Amortization	2,834,406	2,654,891
(Gain)/Loss on disposal of property and equipment	(13,660,010)	(2,605,334)
Property and equipment - write off	-	588,737
Lease Modification	-	(6,767,366)
Impairment (reversal) / loss on financial assets	(10,742,680)	(9,575,399)
Finance cost	11,582,027	6,546,809
Unrealized exchange (gain) / loss	3,204,392	7,443,183
Interest income	(23,603,942)	(37,650,619)
Provision for gratuity	8,753,382	4,565,916
Provision for earned leave encashment	7,111,106	7,904,216
Provision for provident fund	4,750,238	3,751,532
	57,934,090	175,675,992
Changes in working capital		
Decrease / (increase) in inventories	(9,127,867)	8,539,717
Decrease / (increase) in trade debts	94,408,387	(111,138,616)
Decrease / (increase) in contract assets	205,152,232	(179,209,309)
Decrease / (increase) in contract work in progress	68,526,117	(100,570,404)
Decrease / (increase) in advances and other receivables	26,232,370	2,842,438
Decrease / (increase) in trade deposits and short term prepayments	1,307,115	(103,961,860)
Increase / (decrease) in customers' deposits	(27,231,845)	(11,714,934)
Increase / (decrease) in contract liability	8,111,639	(6,919,265)
Increase / (decrease) in trade and other payables	(132,470,127)	20,709,564
	234,908,022	(481,422,669)
	292,842,112	(305,746,677)
Taxes paid	(48,286,066)	(84,005,810)
Gratuity paid	-	(704,158)
Provident fund paid	(1,201,058)	(2,140,757)
Leave encashment paid	(1,593,561)	(13,991,354)
Net cash generated from / (used in) operating activities	241,761,427	(406,588,756)
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property and equipment	(35,409,557)	(17,815,792)
Proceeds from sale of property and equipment	15,351,195	5,463,541.0
Purchase of intangibles	(225,000)	(5,565,000)
Sale/(Purchase) of short term investments	(144,198,001)	(158,495)
Interest and profit received	27,483,577	38,162,296
Net cash used in investing activities	(136,997,786)	20,086,550
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(70,234,521)	(40,865,828)
Payment of finance lease obligation	(38,147,776)	(19,117,788)
Finance cost paid	(1,492,181)	(1,274,752)
Net cash used in financing activities	(109,874,478)	(61,258,368)
Net increase / (decrease) in cash and cash equivalents	(5,110,836)	(447,760,574)
Cash and cash equivalents at the beginning of the year	511,364,088	787,378,910
Effect of movements in exchange rates on cash and cash equivalents	(5,409,296)	(7,390,049)
Cash and cash equivalents at the end of the period	500,843,956	332,228,287

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