

April 29, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE QUARTER/PERIOD ENDED MARCH 31, 2026

We have to inform you that the Board of Directors of the Company in their meeting held on Wednesday, April 29, 2026 at 06:00 p.m. at the Registered office of the Company at Lakson Square, Building No.2, Sarwar Shaheed Road, Karachi considered and approved the un-audited financial statements of the Company for the quarter/period ended March 31, 2026.

The financial statements of the Company are attached.

- a) Statement of Profit Loss including Earning/ (Loss) Per Share for the current interim period and cumulatively for the current financial year to date with comparative Statement of Profit Loss for the comparable interim periods (current and year-to-date of the immediately preceding financial year);
- b) Statement of Financial Position;
- c) Statement of Changes in Equity; and
- d) Statement of Cash Flows.

The Quarterly Report of the Company for the quarter/period ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

Kindly acknowledge.

Yours faithfully,

For COLGATE-PALMOLIVE (PAKISTAN) LIMITED


(MANSOOR AHMED)

Company Secretary

Encls. As above.

Cc to: The Executive Director/HOD
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building,
Jinnah Avenue, Blue Area,
Islamabad.

**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
 AND OTHER COMPREHENSIVE INCOME (unaudited)
 FOR THE QUARTER AND NINE MONTHS PERIOD ENDED MARCH 31, 2026**

	Quarter ended March 31, 2026	Quarter ended March 31, 2025	Nine months Period ended March 31, 2026	Nine months Period ended March 31, 2025
------(Rupees in '000)-----				
Turnover	42,415,989	39,417,819	124,121,223	117,168,951
Sales tax	(7,073,679)	(6,567,657)	(20,675,763)	(19,505,182)
Trade and other discounts	(4,207,784)	(3,792,129)	(12,303,606)	(10,686,644)
Net turnover	31,134,526	29,058,033	91,141,854	86,977,125
Cost of sales	(19,537,852)	(18,816,985)	(58,472,559)	(56,127,805)
Gross profit	11,596,674	10,241,048	32,669,295	30,849,320
Selling and distribution cost	(3,424,655)	(2,969,402)	(10,026,221)	(9,160,024)
Administrative expenses	(393,645)	(347,599)	(1,113,980)	(1,024,481)
Other expenses	(560,054)	(523,120)	(1,535,002)	(1,531,996)
Other income	607,461	689,456	1,987,911	3,207,236
Profit from operations	7,825,781	7,090,383	21,982,003	22,340,055
Finance cost and bank charges	(36,131)	(38,831)	(118,926)	(124,991)
Profit before levy and taxation	7,789,650	7,051,552	21,863,077	22,215,064
Levy	(42)	(6)	(3,121)	(19)
Profit before taxation	7,789,608	7,051,546	21,859,956	22,215,045
Taxation	(3,014,554)	(2,644,328)	(8,377,686)	(8,111,360)
Profit after taxation	4,775,054	4,407,218	13,482,270	14,103,685
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	4,775,054	4,407,218	13,482,270	14,103,685
-----Rupees-----				
Earnings per share - basic and diluted	19.67	18.15	55.53	58.09



**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
 AS AT MARCH 31, 2026**

	March 31, 2026 (unaudited)	June 30, 2025 (audited)
	------(Rupees in '000)-----	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	10,003,368	9,869,015
Intangible assets	12,683	8,634
Long term loans	82,346	93,145
Long term security deposits	26,852	26,269
Deferred asset	-	10,412
	<u>10,125,249</u>	<u>10,007,475</u>
CURRENT ASSETS		
Stores and spares	1,313,063	1,222,936
Stock in trade	13,998,709	17,247,130
Trade debts	1,450,174	1,612,412
Loans and advances	277,310	383,915
Trade deposits and short term prepayments	146,355	140,587
Other receivables	97,220	243,505
Accrued profit	11,504	3,392
Taxation - net	1,032,878	903,081
Short term investments	20,315,322	20,198,325
Cash and bank balances	6,463,234	4,857,989
	<u>45,105,769</u>	<u>46,813,272</u>
TOTAL ASSETS	<u>55,231,018</u>	<u>56,820,747</u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised share capital	<u>2,500,000</u>	<u>2,500,000</u>
Issued, subscribed and paid-up share capital	2,427,733	2,427,733
Reserves	34,313,248	35,033,215
Remeasurement of post retirement benefits obligation	<u>(244,430)</u>	<u>(244,430)</u>
	36,496,551	37,216,518
LIABILITIES		
NON-CURRENT LIABILITIES		
Deferred taxation	842,691	628,011
Long term deposits	57,625	56,802
Deferred liability	7,761	-
Long-term financing	458,999	528,553
Deferred grant	140,586	177,879
Lease liabilities	<u>189,156</u>	<u>231,674</u>
	1,696,818	1,622,919
CURRENT LIABILITIES		
Trade and other payables	16,710,466	17,682,236
Accrued mark-up	4,749	5,509
Current maturity of long-term financing	142,464	142,464
Current maturity of lease liabilities	67,830	74,438
Unclaimed dividend	<u>112,140</u>	<u>76,663</u>
	17,037,649	17,981,310
TOTAL LIABILITIES	18,734,467	19,604,229
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	<u>55,231,018</u>	<u>56,820,747</u>



CONDENSED STATEMENT OF CHANGES IN EQUITY (unaudited)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026

	Issued, subscribed and paid-up share capital	Reserves			Sub total - reserves	Remeasurment on post retirement benefits obligation - net of tax	Total Equity
		Capital reserve - share premium	Revenue reserves				
			General reserve	Unappropriated profit			
------(Rupees in '000)-----							
Balance as at July 1, 2024	2,427,733	13,456	20,918,000	11,848,909	32,780,365	(318,188)	34,889,910
Final dividend for the year ended June 30, 2024 at the rate of Rs 34.5 per share	-	-	-	(8,375,678)	(8,375,678)	-	(8,375,678)
Interim dividend for the year ended June 30, 2025 at the rate of Rs 32 per share	-	-	-	(7,768,745)	(7,768,745)	-	(7,768,745)
Total transactions with owners	-	-	-	(16,144,423)	(16,144,423)	-	(16,144,423)
Transfer to general reserve	-	-	3,415,000	(3,415,000)	-	-	-
Comprehensive income for the period							
Profit after taxation for the period ended March 31, 2025	-	-	-	14,103,685	14,103,685	-	14,103,685
Other comprehensive income	-	-	-	-	-	-	-
Total comprehensive income for the period ended March 31, 2025	-	-	-	14,103,685	14,103,685	-	14,103,685
Balance as at March 31, 2025	<u>2,427,733</u>	<u>13,456</u>	<u>24,333,000</u>	<u>6,393,171</u>	<u>30,739,627</u>	<u>(318,188)</u>	<u>32,849,172</u>
Balance as at July 1, 2025	2,427,733	13,456	24,333,000	10,686,759	35,033,215	(244,430)	37,216,518
Transactions with owners							
Final dividend for the year ended June 30, 2025 at the rate of Rs 29.5 per share	-	-	-	(7,161,812)	(7,161,812)	-	(7,161,812)
Interim dividend for the year ended June 30, 2026 at the rate of Rs 29 per share	-	-	-	(7,040,425)	(7,040,425)	-	(7,040,425)
Total transactions with owners	-	-	-	(14,202,237)	(14,202,237)	-	(14,202,237)
Transfer to general reserve	-	-	3,524,000	(3,524,000)	-	-	-
Comprehensive income for the period ended							
Profit after taxation for the period ended March 31, 2026	-	-	-	13,482,270	13,482,270	-	13,482,270
Other comprehensive income	-	-	-	-	-	-	-
Total comprehensive income for the period ended March 31, 2026	-	-	-	13,482,270	13,482,270	-	13,482,270
Balance as at March 31, 2026	<u>2,427,733</u>	<u>13,456</u>	<u>27,857,000</u>	<u>6,442,792</u>	<u>34,313,248</u>	<u>(244,430)</u>	<u>36,496,551</u>



**CONDENSED INTERIM STATEMENT OF CASH FLOWS (unaudited)
 FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2026**

	Period ended March 31, 2026	Period ended March 31, 2025
	------(Rupees in '000)-----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	23,827,390	19,825,934
Finance cost and bank charges paid	(92,783)	(92,366)
Income and final taxes paid	(8,295,924)	(7,733,671)
Staff retirement benefit paid	(60,045)	(110,001)
Long term loans	10,799	(8,927)
Long term security deposits (assets)	(583)	(1,611)
Long term deposits	823	4,930
Net cash generated from operating activities	<u>15,389,677</u>	<u>11,884,288</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments for property, plant and equipment	(1,255,404)	(1,836,326)
Purchase of intangible assets	(9,690)	(5,097)
Short term investments made during the period	(14,900,000)	(5,700,000)
Proceeds from sale of property, plant and equipment	100,498	77,632
Profit received on savings accounts	350,946	465,201
Restricted cash on account of lien	(300,000)	(1,159,719)
Profit received on term deposit receipts	4,286	104,758
Sale proceeds on disposal of short term investments	16,274,568	11,314,920
Net cash generated from investing activities	<u>265,204</u>	<u>3,261,369</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(14,166,760)	(16,121,353)
Long-term financing repaid	(106,847)	(106,847)
Payment of lease liabilities	(76,029)	(58,175)
Net cash used in financing activities	<u>(14,349,636)</u>	<u>(16,286,375)</u>
Net increase in cash and cash equivalents	<u>1,305,245</u>	<u>(1,140,718)</u>
Cash and cash equivalents at the beginning of the period	<u>3,588,162</u>	<u>5,030,961</u>
Cash and cash equivalents at the end of the period	<u><u>4,893,407</u></u>	<u><u>3,890,243</u></u>

