

REF: BUXL-PSX/04/2026

April 29, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

SUBJECT: FINANCIAL RESULTS FOR 3rd QUARTER ENDED MARCH 31, 2026

Dear Sir/Madam,

It is to inform you that the Board of Directors of **Buxly Paints Limited** ("The Company") in their meeting held on April 29, 2026 at 11:00 am at registered office, X-3, Manghopir Road, S.I.T.E., Karachi has approved the following:

(1) CASH DIVIDEND	<u>NIL</u>
(2) BONUS ISSUE	<u>NIL</u>
(3) RIGHT SHARES	<u>NIL</u>
(4) ANY OTHER ENTITLEMENT	<u>NIL</u>
(5) ANY OTHER PRICE SENCETIVE INFORMATION	<u>NIL</u>

The financial results of the Company for the 3rd quarter ended March 31, 2026 are attached herewith as "**Annexures-A1 to A4**" along with following additional statements:

1. Statement of Financial Position
2. Statement of Change in Equity
3. Statement of Cash Flows

Furthermore, the financial results for the period ended March 31, 2026 will be transmitted through PUCARS separately, within the specified time.

You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,


Hassnat Basit Baig
Company Secretary

CC:
The Director/HOD
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue, Blue Area, ISLAMABAD.

BUXLY PAINTS LIMITED

Karachi : X-3 Manghopir Road, S.I.T.E., Karachi-7500 Pakistan. P.O. Box No. 3630 Tel: (92-21) 32577702, 32578255 Fax: (92-21) 32560468

Lahore : The Annexe, 36-Industrial Estate, Kottakh Pat, Lahore-Pakistan Ph: 042-38101017, Fax: 042-35151549, E-mail: info@buxly.com

Islamabad : The Annexe, Plot No. 201, Street No. 1, Sector 1-10/3, Industrial Area Islamabad. Ph: 051-4440803 Fax: 051-440803 E-mail: buxlyrwp@buxly.com

BUXLY PAINTS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE PERIOD ENDED 31 MARCH 2026

	For the Nine Months ended		For the Quarter Ended	
	31, March 2026	31, March 2025	31, March 2026	31, March 2025
	(Rupees in '000)			
Sales	425,116	454,590	140,912	147,151
Cost of sales	(349,024)	(368,423)	(117,129)	(119,484)
Gross profit	76,092	86,167	23,783	27,667
Distribution and selling expenses	(52,044)	(44,325)	(19,076)	(16,154)
Administrative expenses	(45,174)	(31,815)	(13,235)	(10,479)
	(97,218)	(76,140)	(32,311)	(26,633)
	(21,126)	10,026	(8,528)	1,033
Other income	7,297	2,718	2,653	903
	(13,829)	12,744	(5,875)	1,936
Finance cost	(1,063)	(6,240)	(22)	(1,608)
Other charges	-	(449)	-	(56)
	(1,063)	(6,689)	(22)	(1,664)
Profit/(Loss) before levies and tax	(14,892)	6,055	(5,897)	272
Levies	(5,314)	(3,851)	(1,761)	(1,961)
Profit/(loss) before income tax	(20,206)	2,205	(7,658)	(1,689)
Taxation	-	(1,832)	-	122
Profit/(Loss) for the period	(20,206)	373	(7,658)	(1,567)
Earning/(Loss) per share - basic and diluted	(14.03)	0.26	(5.32)	(1.09)

T. J. S. S.
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Buxly Paints Limited
 Company Secretary

BUXLY PAINTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 31 MARCH 2026

Annexure-A2

	Un-Audited	Audited
	31-MAR 2026	30-June 2025
	(Rupees in '000)	
ASSETS		
Non-current assets		
Property and equipment	171,027	171,260
Investment properties	3,285	3,390
Long term loans and advances	9,598	8,273
Long term receivable	14,850	13,500
Long term security deposits	361	361
	199,121	196,784
Current assets		
Stock-in-trade	82,801	82,201
Trade debts	293,331	273,672
Advances and deposits	3,981	3,239
Prepayments and other receivables	669	2,454
Term deposit receipts / account	4,790	150
Markup receivable	130	20
Current portion of long term loans and advances	865	865
Taxation - net	26,902	19,813
Cash and bank balances	34,049	47,175
	447,518	429,589
Total assets	646,639	626,373
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised capital 5,000,000 (2022: 5,000,000) Ordinary shares of Rs.10 each	50,000	50,000
Issued, subscribed and paid-up capital	14,400	14,400
Capital reserves		
Surplus on revaluation of property	168,934	168,934
Revenue reserves		
General reserve	5,993	5,993
Accumulated loss	(26,207)	(6,001)
	163,119	183,326
Non-current liabilities		
Lease liability	-	-
Current liabilities		
Markup accrued	-	1,517
Current portion of long term finance	-	-
Current portion of lease liability	137	526
Unpaid dividend	217	217
Unclaimed dividend	102	102
Short term borrowing	-	83,895
Trade and other payables	483,064	356,790
	483,520	443,047
Contingencies and commitments	-	-
Total equity and liabilities	646,639	626,373

[Signature]
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 Company Secretary

BUXLY PAINTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED 31 MARCH 2026

	Issued subscribed and paid-up capital	Capital Reserves	Revenue Reserves		Total
		Surplus on revaluation of property	General reserve	Accumulated profit/ (loss)	
------(Rupees in '000)-----					
Balance as at 1 July 2024	14,400	168,934	5,993	(1,942)	187,385
Total comprehensive Income/(Loss) for the Year	-	-	-	(4,059)	(4,059)
Balance as at 30 June 2025	14,400	168,934	5,993	(6,001)	183,326
Total comprehensive income/(Loss) for the Nine Month Period	-	-	-	(20,206)	(20,206)
Balance as at 31 March 2026	14,400	168,934	5,993	(26,207)	163,120


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BUXLY PAINTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE PERIOD ENDED 31 MARCH 2026

	31-Mar 2026	31-Mar 2025
	(Rupees in '000)	
Cash flows from operating activities		
Profit/(Loss) before tax	(14,892)	6,055
Adjustments for:		
Depreciation	338	340
Finance cost	1,063	6,240
Mark-up on term deposit receipts	(147)	-
Provisions for Doubtful debts/WPPF/WWF	2,651	1,362
Rental Income	(1,350)	(1,350)
	<u>(12,337)</u>	<u>12,648</u>
(Increase) / decrease in current assets		
Stock-in-trade	(600)	(14,542)
Trade debts	(22,310)	(36,488)
Advances and deposits	(742)	(637)
Prepayments and other receivables	1,785	162
	<u>(21,867)</u>	<u>(51,505)</u>
(Decrease) / increase in current liabilities		
Trade and other payables	126,274	52,598
Net cash (used in) / generated from operating activities	<u>92,069</u>	<u>13,740</u>
Income tax paid	(12,403)	(15,508)
Finance cost paid	(2,580)	(9,576)
Net cash (used in) / generated from operations	<u>77,086</u>	<u>(11,344)</u>
Cash flows from investing activities		
Additions to property and equipment	-	(235)
Investment in term deposit receipts	(4,640)	(1,350)
Mark up received on term deposit receipts	37	-
Long term loans and advances - given	(1,325)	(417)
Net cash (used in) / generated from investing activities	<u>(5,928)</u>	<u>(2,002)</u>
Cash flows from financing activities		
Lease liability	(389)	(328)
Short term borrowing - secured	(83,895)	15,605
Net cash generated from /(used in) financing activities	<u>(84,284)</u>	<u>15,277</u>
Net increase/(decrease) in cash and cash equivalents during the year	<u>(13,126)</u>	<u>- 1,931</u>
Cash and cash equivalents at beginning of the year	<u>47,175</u>	<u>49,174</u>
Cash and cash equivalents at end of the year	<u>34,049</u>	<u>51,105</u>

The annexed notes 1 to 8 form an integral part of these financial statements.

Official
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Buxly Paints Limited
 Company Secretary