

April 29, 2026

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Financial Results for the Period Ended March 31, 2026.**

Dear Sir,

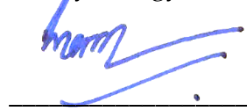
We are pleased to inform you that the Board of Directors of Oilboy Energy Limited, in their meeting held on April 29, 2026 at 03:00 am, at the registered office located at 5A/1, Gulberg III, Off M M Alam Road, Lahore, has approved the 3<sup>rd</sup> quarter unaudited financial statements for the period ended March 31, 2026 and recommended the following results: -

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Quarterly Report of the Company will be transmitted through PUCARS in the due course of time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of  
Oilboy Energy Limited



**Inam Ullah**  
Company Secretary



Copy to:

**The Executive Director/HOD**  
Offsite-II Department, Supervision Division,  
Securities and Exchange Commission of Pakistan,  
63-NIC Building, Blue Area,  
Islamabad.

OILBOY ENERGY LIMITED  
CONDENSED INTERIM STATEMENT OF FINANCIAL  
POSITION



AS AT MARCH 31, 2026

	Note	-- Un-Audited --	- Audited -
		March 31,	June 30,
		2026	2025
		----- Rupees -----	
<b>Assets</b>			
<b>Non-current assets</b>			
Property and equipment	4	11,126,812	11,746,840
Intangibles	5	1,504,289	1,760,195
Long term security deposits	5	2,444,465	202,787
Deferred Cost	6	-	2,256,068
<b>Total non-current assets</b>		<b>15,075,566</b>	<b>15,965,890</b>
<b>Current assets</b>			
Short-term investments	7	2,527	2,331
Stock in trade	8	2,294,924	45,067,341
Trade and other receivables	9	43,710,408	45,722,839
Unclaimed dividend		-	-
Advances and prepayments	10	305,738,465	46,747,774
Current portion of deferred cost		55,534	41,145
Tax refunds due from the Government	11	1,041,275	2,183,134
Cash and bank balances	12	1,229,243	3,201,121
<b>Total current assets</b>		<b>354,072,376</b>	<b>142,965,685</b>
<b>Total assets</b>		<b>369,147,942</b>	<b>158,931,575</b>

*The annexed notes 1 to 33 form an integral part of these condensed interim financial statements.*

Chief Executive Officer

Chief Financial Officer

Director

OILBOY ENERGY LIMITED  
CONDENSED INTERIM STATEMENT OF FINANCIAL  
POSITION



AS AT MARCH 31, 2026

	Note	-- Un-Audited --	- Audited -
		March 31, 2026	June 30, 2025
----- Rupees -----			
<b>Equity and liabilities</b>			
<b>Equity</b>			
Share capital and reserves			
Authorized share capital	13	1,600,000,000	1,600,000,000
Issued, subscribed and paid up capital	14	500,000,000	250,000,000
Share Deposit Money		-	83,149,030
Revenue reserve: Accumulated loss		(213,693,810)	(239,689,631)
<b>Total equity</b>		<b>286,306,190</b>	<b>93,459,399</b>
<b>Liabilities</b>			
<b>Non-current liabilities</b>			
Deferred liability - net staff gratuity		2,746,070	2,014,200
<b>Total non-current liabilities</b>		<b>2,746,070</b>	<b>2,014,200</b>
<b>Current liabilities</b>			
Trade and other payables	15	79,528,550	58,989,412
Due to related parties		567,132	4,468,564
<b>Total current liabilities</b>		<b>80,095,682</b>	<b>63,457,976</b>
<b>Total liabilities</b>		<b>82,841,752</b>	<b>65,472,176</b>
Contingencies and Commitments	17		
<b>Total equity and liabilities</b>		<b>369,147,942</b>	<b>158,931,575</b>

The annexed notes 1 to 33 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Chief Financial Officer

Director

OILBOY ENERGY LIMITED  
CONDENSED INTERIM STATEMENT OF PROFIT  
OR LOSS (UN-AUDITED)  
FOR THE NINE MONTHS ENDED MARCH 31, 2026

**OILBOY**  
ENERGY LIMITED

	Note	9 months Ended		Quarter Ended	
		March 31,		March 31,	
		2026	2025	2026	2025
		----- Rupees -----			
Revenue	18	151,736,873	280,522,046	49,142,212	79,062,698
Cost of revenue	19	(104,121,091)	(274,873,380)	(31,616,232)	(74,925,178)
Gross (loss) / profit		47,615,782	5,648,666	17,525,980	4,137,520
Administrative expenses	20	(19,275,714)	(21,911,461)	(5,838,408)	(9,034,527)
Other operating expenses	21	(70,395)	-	(635)	-
Operating (loss) / profit .		28,269,673	(16,262,795)	11,686,937	(4,897,007)
Other income	22	30,362	7,854,467	10,373	1,623,272
Finance cost	23	(34,022)	(5,206,350)	(12,820)	(16,885)
Levy		(64,480)	(834,846)	(16,640)	-
(Loss) / profit before taxation		28,201,533	(14,449,524)	11,667,850	(3,290,620)
Taxation	24	(2,205,712)	(2,346,924)	(614,278)	(120,943,046)
(Loss) / profit after taxation		25,995,821	(16,796,448)	11,053,572	(124,233,666)
(Loss) / profit per share - basic and diluted	25	1.04	(0.75)	0.44	(4.97)

  
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Chief Executive Officer

  
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Chief Financial Officer

  
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Director


OILBOY ENERGY LIMITED  
 CONDENSED INTERIM STATEMENT OF CHANGES IN  
 EQUITY (UN-AUDITED)  
 FOR THE NINE MONTHS ENDED MARCH 31, 2026



	Share capital and reserves		Total
	Issued, subscribed and paid-up capital	Revenue reserve	
		Accumulated loss	
----- Rupees -----			
Balance as at July 1, 2024	250,000,000	(187,069,740)	62,930,260
<b>Total comprehensive loss</b>			
Loss after taxation for the half year ended March 31, 2025 - restated	-	(16,796,448)	(16,796,448)
Other comprehensive income	-	-	-
<b>Total comprehensive loss for the half year ended March 31, 2025</b>	-	(16,796,448)	(16,796,448)
Balance as at March 31, 2023 (un-audited)	250,000,000	(203,866,188)	46,133,812
Balance as at July 01, 2025	250,000,000	(239,689,631)	10,310,369
<b>Total comprehensive loss</b>			
Loss after taxation for the half year ended March 31, 2026	-	25,995,821	25,995,821
Other comprehensive income	-	-	-
<b>Total comprehensive loss for the period ended March 31, 2026</b>	-	25,995,821	25,995,821
Balance as at March 31, 2026 (un-audited)	250,000,000	(213,693,810)	36,306,190

The annexed notes 1 to 33 form an integral part of these condensed interim financial statements.

  
 Chief Executive Officer

  
 Chief Financial Officer

  
 Director

OILBOY ENERGY LIMITED  
 CONDENSED INTERIM STATEMENT OF CASH  
 FLOWS (UN-AUDITED)  
 FOR THE NINE MONTHS ENDED MARCH 31, 2026



	Note	Half Year Ended	
		March 31,	
		2026	2025
		----- Rupees -----	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Net cash (used in) / generated from operating activities	26	(168,812,848)	(6,283,681)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Payment for acquisition of fixed assets	4.1	(10,000)	(218,270)
Purchase of intangible assets	5.1	-	-
Net cash used in investing activities	B	(10,000)	(218,270)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Lease rental payments made during the period		-	(3,658,592)
Receipts from issuance of right shares		166,850,970	-
Net cash (used in)/generated from financing activities	C	166,850,970	(3,658,592)
Net increase / (decrease) in cash and cash equivalents (A+B+C)		(1,971,878)	(10,160,543)
Cash and cash equivalents at the beginning of the period		3,201,121	12,653,135
Cash and cash equivalents at the end of the period		1,229,243	2,492,592
<b>CASH AND CASH EQUIVALENTS COMPRISES OF:</b>			
Cash and bank balances	12	1,229,243	2,492,592
		1,229,243	2,492,592

*The annexed notes 1 to 33 form an integral part of these condensed interim financial statements.*

Chief Executive Officer

Chief Financial Officer

Director