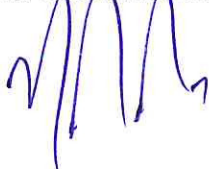


YOUSAF WEAVING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

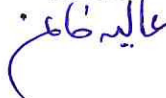
Note	March 31, 2026 (Un-audited) Rupees	June 30, 2025 (Audited) Rupees
CAPITAL AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital 140,000,000 (2025: 140,000,000) ordinary shares of Rs. 10 each	1,400,000,000	1,400,000,000
Issued, subscribed and paid up share capital	1,360,000,000	1,360,000,000
Loan from directors	363,524,500	130,607,264
Accumulated loss	(1,878,130,556)	(1,851,780,752)
Surplus on revaluation of land	631,523,327	631,523,327
	476,917,271	270,349,839
Non Current Liabilities		
Long term loan	-	13,356,922
Lease liabilities	49,926,044	56,364,291
Deferred liabilities	32,354,885	31,444,850
	82,280,929	101,166,063
Current Liabilities		
Trade and other payables	489,371,113	539,956,820
Unclaimed dividend	3,247,016	3,247,016
Accrued mark up	128,498,732	129,558,452
Short term borrowings	530,098,683	517,916,243
Current portion of long term loan	-	55,151,358
Current portion of lease liabilities	8,711,503	9,449,026
Provision for taxation	19,922,149	20,555,407
	1,179,849,196	1,275,834,322
Contingencies and Commitments	5	-
	1,739,047,396	1,647,350,224
ASSETS		
Non Current Assets		
Property, plant and equipment	1,122,679,018	1,105,120,138
Right-of-use assets	75,969,601	81,229,035
Intangible assets	64,814	76,253
Long term loans	11,723,050	11,403,050
Long term deposits	60,348,192	60,348,192
	1,270,784,675	1,258,176,668
Current Assets		
Stores and spares	13,288,122	12,612,311
Stock in trade	307,250,351	319,075,139
Trade debts	106,267,250	11,679,760
Loans and advances	25,449,211	31,527,512
Trade deposits and other receivables	185,000	185,000
Tax refunds due from government	8,948,176	6,508,221
Cash and bank balances	6,874,611	7,585,613
	468,262,721	389,173,556
	1,739,047,396	1,647,350,224

The annexed notes form an integral part of these condensed interim financial information (Unaudited).

CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER




YOUSAF WEAVING MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Nine Months Ended		Quarter Ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
	Un-audited Rupees	Un-audited Rupees	Un-audited Rupees	Un-audited Rupees
Sales - net	469,997,020	405,168,242	119,600,407	153,030,614
Cost of sales	(456,793,584)	(392,319,898)	(113,939,025)	(147,108,084)
Gross profit	13,203,436	12,848,344	5,661,382	5,922,530
Distribution cost	(4,556,850)	(4,038,150)	(1,367,055)	(1,346,050)
Administrative expenses	(27,850,264)	(24,945,092)	(7,035,517)	(8,070,991)
	(32,407,114)	(28,983,242)	(8,402,572)	(9,417,041)
Operating loss	(19,203,678)	(16,134,898)	(2,741,190)	(3,494,511)
Finance cost	(1,271,163)	(2,331,174)	(247,346)	(831,848)
Other operating income	-	55,171	-	55,171
Loss before Levies & Taxation	(20,474,841)	(18,410,901)	(2,988,536)	(4,271,188)
Levies	(5,874,963)	(5,064,603)	(1,495,005)	(1,912,883)
Loss before Taxation	(26,349,804)	(23,475,504)	(4,483,541)	(6,184,071)
Taxation	-	-	-	-
Loss for the period	(26,349,804)	(23,475,504)	(4,483,541)	(6,184,071)
Loss per share - basic & diluted	(0.19)	(0.17)	(0.03)	(0.05)

The annexed notes form an integral part of these condensed interim financial information (Unaudited).


CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Nine Months Ended	
	March 31, 2026	March 31, 2025
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(26,349,804)	(23,475,504)
Adjustments for:		
- Depreciation	35,985,611	27,693,091
- Amortization of intangible assets	11,438	14,298
- Levies	5,874,963	5,064,603
- Provision for gratuity	3,760,134	4,169,130
- Gain on disposal of property, plant and equipment	-	(55,171)
- Finance cost	1,271,163	2,331,174
Operating profit before working capital changes	20,553,505	15,741,621
(Increase) / Decrease in current assets:		
- Stores and spares	(675,811)	(1,959,963)
- Stock in trade	11,824,788	20,817,838
- Trade debts	(94,587,490)	(3,305,194)
- Loan and advances	6,078,301	(805,463)
- Tax refundable due from government	(6,229,300)	102,662
Increase / (Decrease) in current liabilities:		
- Trade and other payables	(46,170,829)	12,089,384
	(129,760,341)	26,939,264
CASH (USED IN) / GENERATED FROM OPERATIONS	(109,206,836)	42,680,885
Finance cost paid	(1,931,938)	(3,146,733)
Gratuity paid	(2,850,099)	-
Income tax paid	(7,133,753)	(191,586)
Net cash (used in) / generated from operating activities	(121,122,626)	39,342,566
CASH FLOWS FROM INVESTING ACTIVITIES		
Property, plant and equipment purchased	(48,285,057)	80,000
Long term loans to employees	(320,000)	(360,000)
Net cash used in investing activities	(48,605,057)	(280,000)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term loans	164,408,956	2,620,847
Short term borrowings - net	12,182,440	(36,677,236)
Repayment of lease liabilities	(7,574,715)	(7,400,781)
Net cash generated from / (used in) financing activities	169,016,681	(41,457,170)
Net decrease in cash and cash equivalents	(711,002)	(2,394,604)
Cash and cash equivalents at the beginning of the period	7,585,613	9,622,693
Cash and cash equivalents at the end of the period	<u>6,874,611</u>	<u>7,228,089</u>

The annexed notes form an integral part of these condensed interim financial information (Unaudited).

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED MARCH 31, 2026

Particulars	Issued, Subscribed and Paid up Share Capital	Accumulated Loss	Loan from Directors	Revaluation Surplus	Total
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at July 1, 2024	1,360,000,000	(1,541,662,149)	48,652,264	631,523,327	498,513,442
Net loss for the period	-	(23,475,504)	-	-	(23,475,504)
Loan from directors during the year	-	-	13,400,000	-	13,400,000
Balance as at March 31, 2025	<u>1,360,000,000</u>	<u>(1,565,137,653)</u>	<u>62,052,264</u>	<u>631,523,327</u>	<u>488,437,938</u>
Balance as at July 1, 2025	1,360,000,000	(1,851,780,752)	130,607,264	631,523,327	270,349,839
Net loss for the period	-	(26,349,804)	-	-	(26,349,804)
Loan from directors during the year	-	-	232,917,236	-	232,917,236
Balance as at March 31, 2026	<u>1,360,000,000</u>	<u>(1,878,130,556)</u>	<u>363,524,500</u>	<u>631,523,327</u>	<u>476,917,271</u>

The annexed notes form an integral part of these condensed interim financial information (Unaudited).



CHIEF EXECUTIVE OFFICER

DIRECTOR

عالیہ فاعم



CHIEF FINANCIAL OFFICER

