

Ref.No.MTM/CORP/ 1803 /2026

Dated: 30.04.2026

The General Manager,  
Pakistan Stock Exchange Limited,  
Karachi

(ANNOUNCEMENT)

**SUBJECT: FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31.03.2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday, 30<sup>th</sup> April, 2026 at 11.00 A.M. held at our Registered Office, Universal House, 17/1, New Civil Lines, Bilal Road, Faisalabad, have approved the financial results of the company for the third quarter ended 31-03-2026.

(i)	CASH DIVIDEND	AND/OR	NIL
(ii)	BONUS SHARES	AND/OR	NIL
(iii)	RIGHT SHARES	AND/OR	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	AND/OR	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	AND/OR	NIL

The financial results of the Company are enclosed.

\*The above entitlement will be paid to the shareholders whose names appear in the Register of Members on \_\_\_\_\_. The Share Transfer Books of the Company will be closed from \_\_\_\_\_ to \_\_\_\_\_ (both days inclusive). Transfers received at the \_\_\_\_\_ (Complete address of share department) \_\_\_\_\_ the close of business on \_\_\_\_\_ will be treated in time for the purpose of above entitlement to the transferees. (NOT APPLICABLE)

The Quarterly Report of the Company for the period ended 31-03-2026 will be transmitted through PCARS separately, within the specified time.

Thanking you;

Yours Sincerely,  
for MASOOD TEXTILE MILLS LIMITED

(Nisar Ahmad Alvi, FCA)  
Company Secretary



Encls: as above.

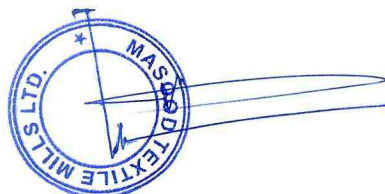
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Un-audited)  
FOR THE PERIOD / QUARTER ENDED 31 MARCH 2026**

	Period ended		Quarter ended	
	31 March 2026	31 March 2025	31 March 2026	31 March 2025
	------(RUPEES IN THOUSAND)-----			
REVENUE	36,494,482	44,587,355	11,913,556	15,810,477
COST OF SALES	(30,066,917)	(37,895,421)	(9,681,839)	(13,379,522)
GROSS PROFIT	6,427,565	6,691,934	2,231,717	2,430,955
DISTRIBUTION COST	(2,164,312)	(2,814,158)	(759,003)	(820,866)
ADMINISTRATIVE EXPENSES	(955,636)	(961,397)	(370,750)	(341,122)
OTHER EXPENSES	(147,473)	(5,422)	(5,802)	(1,889)
OTHER INCOME	89,541	319,513	37,428	133,125
FINANCE COST	(2,315,664)	(2,963,985)	(789,507)	(864,982)
PROFIT BEFORE LEVY AND TAXATION	934,021	266,485	344,083	535,221
LEVY	(448,682)	(565,322)	(148,073)	(197,768)
PROFIT / (LOSS) BEFORE TAXATION	485,339	(298,837)	196,010	337,453
TAXATION	118,123	(19,676)	-	-
PROFIT / (LOSS) AFTER TAXATION	603,462	(318,513)	196,010	337,453
EARNINGS / (LOSS) PER SHARE - BASIC (RUPEES)	8.54	(5.31)	2.78	4.86
- DILUTED (RUPEES)	7.85	(4.88)	2.52	4.42

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CHIEF EXECUTIVE OFFICER

\_\_\_\_\_  
DIRECTOR

\_\_\_\_\_  
CHIEF FINANCIAL OFFICER



CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026

	Un-audited 31 March 2026 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)	Un-audited 31 March 2026 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)
<b>EQUITY AND LIABILITIES</b>			<b>ASSETS</b>	
<b>SHARE CAPITAL AND RESERVES</b>			<b>NON-CURRENT ASSETS</b>	
Authorized share capital			Property, plant and equipment	15,418,232
1 200 000 000 (30 June 2025: 1 200 000 000) ordinary shares of Rupees 10 each	12,000,000	12,000,000	Right-of-use assets	55,258
60 000 000 (30 June 2025: 60 000 000) preference shares of Rupees 10 each	600,000	600,000	Long term advances	6,487
	<u>12,600,000</u>	<u>12,600,000</u>	Long term security deposits	60,221
Issued, subscribed and paid up share capital	950,000	950,000		15,540,198
Reserves				15,907,025
Capital reserves				
Share premium	1,375,000	1,375,000		
Redemption fund	128,333	128,333		
Capital contribution	2,322,729	2,322,729		
Surplus on revaluation of freehold land	3,057,814	3,060,721		
Revenue reserves	6,883,876	6,886,783		
	9,858,914	9,302,548		
Total reserves	16,742,790	16,189,331		
Total equity	17,692,790	17,139,331		
<b>LIABILITIES</b>			<b>CURRENT ASSETS</b>	
<b>NON-CURRENT LIABILITIES</b>			Stores, spare parts and loose tools	3,481,714
Long term financing	1,935,905	2,381,884	Stock in trade	14,827,365
Lease liabilities	45,830	68,071	Trade debts	15,934,140
Staff retirement gratuity	2,391,710	2,239,373	Loans and advances	866,970
Deferred income tax liability	-	59,763	Taxation and levy - net	743,718
	4,373,445	4,749,091	Short term deposits and prepayments	350,027
<b>CURRENT LIABILITIES</b>			Other receivables	2,486,088
Trade and other payables	7,228,751	7,946,643	Short term investments	-
Accrued mark-up	476,219	499,777	Cash and bank balances	274,319
Short term borrowings	23,407,451	22,688,212		38,964,341
Unclaimed dividend	8,931	8,937		38,403,772
Current portion of non-current liabilities	1,316,952	1,278,806		
	32,438,304	32,422,375		
TOTAL LIABILITIES	36,811,749	37,171,466		
<b>CONTINGENCIES AND COMMITMENTS</b>				
TOTAL EQUITY AND LIABILITIES	54,504,539	54,310,797	<b>TOTAL ASSETS</b>	54,504,539

CHIEF EXECUTIVE OFFICER

DIRECTOR

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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)  
FOR THE PERIOD ENDED 31 MARCH 2026

	CAPITAL				RESERVES		REVENUE			TOTAL	TOTAL EQUITY
	Share premium	Redemption fund	Capital contribution	Surplus on revaluation of freehold land	Sub total	General	Unappropriated profit	Sub total			
(RUPEES IN THOUSAND)											
<b>Balance as at 30 June 2024 - (Audited)</b>	950,000	1,375,000	128,333	2,000,000	3,501,438	7,004,771	714,500	8,012,342	8,726,842	15,731,613	16,681,613
Transaction with owners:											
Contribution from director / shareholders	-	-	-	322,729	-	322,729	-	-	-	322,729	322,729
Dividend at the rate of Rupees 2.4234 per share (Preference shares)	-	-	-	-	-	-	-	(66,644)	(66,644)	(66,644)	(66,644)
Transfer from surplus on revaluation of land	-	-	-	-	(440,717)	(440,717)	-	440,717	440,717	-	-
Loss for the period	-	-	-	-	-	-	-	(318,513)	(318,513)	(318,513)	(318,513)
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	-	-	-	-	(318,513)	(318,513)	(318,513)	(318,513)
<b>Balance as at 31 March 2025 - (Un-audited)</b>	950,000	1,375,000	128,333	2,322,729	3,060,721	6,886,783	714,500	8,067,902	8,782,402	15,669,185	16,619,185
Transfer from surplus on revaluation of land	-	-	-	-	-	-	-	-	-	-	-
Profit for the period	-	-	-	-	-	-	-	449,792	449,792	449,792	449,792
Other comprehensive income for the period	-	-	-	-	-	-	-	70,354	70,354	70,354	70,354
Total comprehensive income for the period	-	-	-	-	-	-	-	520,146	520,146	520,146	520,146
<b>Balance as at 30 June 2025 - (Audited)</b>	950,000	1,375,000	128,333	2,322,729	3,060,721	6,886,783	714,500	8,588,048	9,302,548	16,189,331	17,139,331
Transaction with owners:											
Dividend at the rate of Rupees 1.8183 per share (Preference shares)	-	-	-	-	-	-	-	(50,003)	(50,003)	(50,003)	(50,003)
Transfer from surplus on revaluation of freehold land on disposal of	-	-	-	-	(2,907)	(2,907)	-	2,907	2,907	-	-
Profit for the period	-	-	-	-	-	-	-	603,462	603,462	603,462	603,462
Other comprehensive profit for the period	-	-	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	-	603,462	603,462	603,462	603,462
<b>Balance as at 31 March 2026 - (Un-audited)</b>	950,000	1,375,000	128,333	2,322,729	3,057,814	6,883,876	714,500	9,144,414	9,858,914	16,742,790	17,692,790

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**CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited)  
FOR THE PERIOD ENDED 31 MARCH 2026**

	<b>31 March 2026</b>	<b>31 March 2025</b>
	<b>(RUPEES IN THOUSAND)</b>	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
<b>Cash generated from operations</b>	3,370,306	2,422,962
Finance cost paid	(2,331,711)	(3,191,400)
Mark-up paid against lease liabilities	(7,511)	(6,541)
Income tax and levy paid	(835,308)	(872,406)
Dividend paid to ordinary shareholders	(6)	(1)
Dividend paid to preference shareholders	(50,003)	(66,644)
Staff retirement gratuity paid	(358,429)	(326,456)
Decrease in long term advances	3,684	4,360
Net decrease / (increase) in long term security deposits	18,564	(43,101)
<b>Net cash used in operating activities</b>	<u>(190,414)</u>	<u>(2,079,227)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Proceeds from sale of property, plant and equipment	52,499	618,760
Capital expenditure on property, plant and equipment	(566,795)	(200,036)
Investment made	11,226	(831)
Profit on deposits with banks received	11,390	30,318
<b>Net cash (used in) /from investing activities</b>	<u>(491,680)</u>	<u>448,211</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from long term financing	462,426	2,076,000
Repayment of long term financing	(875,142)	(1,016,649)
Repayment of lease liabilities - net	(17,358)	(24,003)
Capital contribution	-	322,729
Short term borrowings - net	719,239	196,004
<b>Net cash from financing activities</b>	<u>289,165</u>	<u>1,554,081</u>
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	<u>(392,929)</u>	<u>(76,935)</u>
<b>Net foreign exchange difference on translating bank balances</b>	(100)	(464)
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	667,348	257,688
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<u><u>274,319</u></u>	<u><u>180,289</u></u>



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