



AN Textile Mills Limited

Formerly: Ishaq Textile Mills Limited

The General Manger,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

AN/ACT/04-2026/18

Dated: Apr. 30, 2026

Subject: FINANCIAL RESULTS FOR THE 3rd QUARTER ENDED MARCH 31, 2026

Dear Sir,


We are pleased to inform you that the Board of Directors of our Company in their meeting held today at 11:00 a.m. at the Registered office of the Company situated at 35-K.M., Sheikhpura Road, Faisalabad recommended the following:

- | | |
|------------------|-----|
| 1. Cash Dividend | NIL |
| 2. Bonus Shares | NIL |
| 3. Right Shares | NIL |

The financial results of the Company for the nine months ended March 31, 2026 is separately attached herewith.

Yours truly,

for AN Textile Mills Limited



Company Secretary



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Manufacturer of all kind of Quality Yarn

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026

	Un-Audited 31 March 2026 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)	Un-Audited 31 March 2026 (RUPEES IN THOUSAND)	Audited 30 June 2025 (RUPEES IN THOUSAND)
EQUITY AND LIABILITIES			ASSETS	
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS	
Authorized share capital			Property, plant and equipment	1,282,349
10 000 000 (30 June 2025 10 000 000) ordinary shares of Rupees 10 each	100,000	100,000	Long term deposits and prepayments	4,678
Issued, subscribed and paid up share capital	96,600	96,600	Long term loans	-
Directors' loans	610,000	360,000		1,287,027
Capital reserves				1,251,527
Premium on issue of shares reserve	17,250	17,250		
Equity portion of shareholders' loans	44,778	44,778		
Surplus on revaluation of property, plant and equipment and investment properties - net of deferred income tax	433,232	448,255		
Accumulated loss	(342,031)	(255,866)		
Total equity	859,829	710,997		
LIABILITIES			CURRENT ASSETS	
NON-CURRENT LIABILITIES			Stores, spare parts and loose tools	97,558
Deferred income tax liability	54,884	89,437	Stock in trade	536,025
Staff retirement gratuity	80,959	68,041	Trade debts	128,004
	135,843	157,478	Loans and advances	31,615
			Taxation and levy - net	94,717
			Short term deposits and prepayments	6,131
			Other receivables	86,084
			Cash and bank balances	12,036
				992,170
				706,691
CURRENT LIABILITIES				
Trade and other payables	634,169	402,045		
Short term borrowings	635,391	675,943		
Accrued mark-up on short term borrowings	12,942	10,732		
Unclaimed dividend	1,023	1,023		
	1,283,525	1,089,743		
TOTAL LIABILITIES	1,419,368	1,247,221		
CONTINGENCIES AND COMMITMENTS				
TOTAL EQUITY AND LIABILITIES	2,279,197	1,958,218	TOTAL ASSETS	2,279,197
				1,958,218



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CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Un-audited) FOR THE NINE MONTHS ENDED 31 MARCH 2026

NOTE	Nine months ended		Quarter ended	
	31 March 2026	31 March 2025	31 March 2026	31 March 2025
------(RUPEES IN THOUSAND)-----				
SALES	3,524,919	3,341,265	1,118,143	1,165,041
COST OF SALES	(3,509,796)	(3,251,459)	(1,107,093)	(1,132,458)
GROSS PROFIT	15,123	89,806	11,050	32,583
DISTRIBUTION COST	(8,226)	(6,487)	(2,157)	(286)
ADMINISTRATIVE EXPENSES	(60,085)	(43,844)	(26,096)	(13,790)
OTHER EXPENSES	(4,714)	(3)	-	-
OTHER INCOME	3,110	2	1,682	-
FINANCE COST	(36,868)	(38,489)	(13,018)	(14,143)
(LOSS) / PROFIT BEFORE LEVY AND TAXA	(91,660)	985	(28,539)	4,364
LEVY	(44,061)	(41,766)	(13,976)	(14,563)
LOSS BEFORE TAXATION	(135,721)	(40,781)	(42,515)	(10,199)
TAXATION	34,553	(3,185)	8,277	(4,166)
LOSS AFTER TAXATION	(101,168)	(43,966)	(34,238)	(14,365)
LOSS PER SHARE - BASIC AND DILUTED (RUPEES)	(10.47)	(4.55)	(3.54)	(1.49)



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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Un-audited)
FOR THE NINE MONTHS ENDED 31 MARCH 2026

	SHARE CAPITAL	DIRECTORS' LOANS	RESERVES					TOTAL	TOTAL EQUITY
			CAPITAL RESERVE				REVENUE RESERVE		
			Share premium	Equity portion of Shareholder's loan	Surplus on revaluation of property, plant and equipment and investment properties net of deferred income tax	Sub total	(Accumulated loss) / Unappropriated profit		
------(RUPEES IN THOUSAND)-----									
Balance as at 30 June 2024 - (Audited)	96,600	360,000	17,250	44,778	461,610	523,638	(161,588)	362,050	818,650
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(10,854)	(10,854)	10,854	-	-
Loss for the nine months ended 31 March 2025	-	-	-	-	-	-	(43,966)	(43,966)	(43,966)
Other comprehensive income for the nine months ended 31 March 2025	-	-	-	-	-	-	-	-	-
Total comprehensive loss for the nine months ended 31 March 2025	-	-	-	-	-	-	(43,966)	(43,966)	(43,966)
Balance as at 31 March 2025 - (Un-audited)	96,600	360,000	17,250	44,778	450,756	512,784	(194,700)	318,084	774,684
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(2,501)	(2,501)	2,501	-	-
Loss for the quarter ended 30 June 2025	-	-	-	-	-	-	(59,041)	(59,041)	(59,041)
Other comprehensive income for the quarter ended 30 June 2025	-	-	-	-	-	-	(4,646)	(4,646)	(4,646)
Total comprehensive loss for the quarter ended 30 June 2025	-	-	-	-	-	-	(63,687)	(63,687)	(63,687)
Balance as at 30 June 2025- (Audited)	96,600	360,000	17,250	44,778	448,255	510,283	(255,886)	254,397	710,997
Director's loan obtained during the period	-	250,000	-	-	-	-	-	250,000	250,000
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(15,023)	(15,023)	15,023	-	-
Loss for the nine months ended 31 March 2026	-	-	-	-	-	-	(101,168)	(101,168)	(101,168)
Other comprehensive income for the nine months ended 31 March 2026	-	-	-	-	-	-	-	-	-
Total comprehensive loss for the nine months ended 31 March 2026	-	-	-	-	-	-	(101,168)	(101,168)	(101,168)
Balance as at 31 March 2026 - (Un-audited)	96,600	610,000	17,250	44,778	433,232	495,260	(342,031)	403,229	859,829



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CONDENSED INTERIM STATEMENT OF CASH FLOWS (Un-audited) FOR THE NINE MONTHS ENDED 31 MARCH 2026

	Nine months ended	
	31 March 2026	31 March 2025
(RUPEES IN THOUSAND)		
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash (used in) / generated from operations	(21,169)	(84,582)
Finance cost paid	(34,658)	(34,923)
Income tax and levy paid	(60,652)	(26,557)
Staff retirement gratuity paid	(21,190)	(14,321)
Net increase in long term deposits and prepayments	(534)	(1,038)
Net decrease in long term loans	190	200
Net cash used in operating activities	(138,013)	(161,221)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(80,117)	(64,331)
Proceeds from saale of property, plant and equipment	3,700	-
Net cash used in investing activities	(76,417)	(64,331)
CASH FLOWS FROM FINANCING ACTIVITIES		
Short term borrowings - net	(40,552)	209,733
Director's loan obtained	250,000	-
Net cash generated from financing activities	209,448	209,733
NET DECREASE IN CASH AND CASH EQUIVALENTS	(4,982)	(15,819)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	17,018	26,868
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	12,036	11,049