



TRUSTED NOT TO COMPROMISE

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

April 30, 2026

**SUBJECT: FINANCIAL RESULTS FOR THE NINE AND THREE MONTHS PERIOD
ENDED MARCH 31, 2026**

Dear Sir,

We have to inform you that the Board of Directors of Pakistan Cables Limited (the "Company") in their meeting held on Thursday, 30th April 2026 at 10:00 a.m. at Karachi, recommended the following:

- i. **CASH DIVIDEND**
NIL
- ii. **BONUS SHARES / RIGHT SHARES**
NIL
- iii. **ANY OTHER ENTITLEMENT / CORPORATE ACTION**
NIL
- iv. **ANY OTHER PRICE-SENSITIVE INFORMATION**
NIL

The Financial results of the Company are enclosed. The Financial Statements of the Company for the 3rd quarter and nine-month period ended March 31, 2026 will be transmitted through PUCARS within the specified time.

Yours faithfully
Per Pro Pakistan Cables Limited

Natasha Mohammad
Head of Legal Affairs and Company Secretary

CC: Head of Operation
Central Depository Company of Pakistan Limited,
99-B, Block-B, S.M.C.H.S., Main Shahrah-e-Faisal,
Karachi-74000

CC: The Director/HOD
Offsite-II, Department, Supervision Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad

Factory: Plot # K-23, Jhimpir Road,
Nooriabad, District Jamshoro,
Sindh.

Head Office: Arif Habib Center,
1st Floor, 23 MT Khan Road,
Karachi-Pakistan.

U +92 21 111 222 537
E info@pakistancables.com

pakistancables.com

PAKISTAN CABLES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Note	(Unaudited) March 31, 2026	(Audited) June 30, 2025
(Rupees in '000)			
ASSETS			
Non-current assets			
Property, plant and equipment	5	15,727,574	15,765,376
Right-of-use assets		57,395	74,206
Intangible assets		31,240	23,806
Investment in associated company	6	444,808	87,945
Long-term loans receivable		7,347	6,420
Long-term deposits		20,358	18,538
		16,288,722	15,976,291
Current assets			
Stores and spares		159,083	115,138
Stock-in-trade	7	10,727,910	7,525,045
Trade debts	8	8,690,980	7,591,543
Short-term loans and advances	9	178,329	69,937
Short-term deposits and prepayments		65,553	49,162
Short term investment		117,951	112,154
Other receivables	10	1,488,770	1,069,816
Taxation - payments less provisions		1,969,747	1,305,847
Cash and bank balances	11	1,474,411	376,971
		24,872,734	18,215,613
Assets classified as held for sale	12	1,942,560	3,361,945
Total current assets		26,815,294	21,577,558
Total assets		43,104,016	37,553,849
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorised share capital 100,000,000 (June 30, 2025: 100,000,000) ordinary shares of Rs. 10 each		1,000,000	1,000,000
Issued, subscribed and paid-up capital		544,574	544,574
Capital reserves			
Share premium reserve		1,595,139	1,595,139
Revaluation surplus on property (land and building) - net of tax		3,333,233	4,715,605
Revenue reserves			
General reserve		2,943,000	2,943,000
Un-appropriated profit / accumulated (loss)		1,273,602	(316,337)
Total shareholders' equity		9,689,548	9,481,981
Non-current liabilities			
Long-term financing - secured	13	5,042,165	6,535,748
Lease liabilities		36,881	65,679
Staff retirement benefits		59,555	49,122
Staff compensated absences		1,599	5,163
Deferred income - Government grant		355,516	412,347
Deferred taxation	14	169,437	129,960
		5,665,152	7,198,019
Current liabilities			
Current portion of long-term financing	13	523,113	248,376
Current portion of lease liabilities		23,810	19,137
Trade and other payables	15	9,482,226	6,978,437
Short-term borrowings - secured	16	14,893,413	10,419,782
Contract liabilities	17	670,843	478,797
Advance against assets classified as held for sale		1,893,797	2,425,588
Unclaimed dividend		31,558	31,563
Accrued mark-up		230,555	272,169
		27,749,315	20,873,849
Total liabilities		33,414,468	28,071,868
Contingencies and commitments	18		
Total equity and liabilities		43,104,016	37,553,849

The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer

PAKISTAN CABLES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Note	Nine months period ended		Three months period ended	
		March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
----- (Rupees in '000) -----					
Revenue from contracts with customers	19	23,471,248	22,244,659	7,291,532	6,530,896
Cost of sales		(21,085,937)	(19,909,571)	(6,505,815)	(5,849,057)
Gross profit		2,385,311	2,335,088	785,717	681,839
Marketing, selling and distribution costs	20	(865,467)	(797,614)	(257,524)	(242,197)
Administrative expenses	21	(318,820)	(281,847)	(98,863)	(94,231)
Impairment (charge) / reversal on trade debts		(11,467)	14,096	(0)	588
Total operating expenses		(1,195,754)	(1,065,365)	(356,387)	(335,840)
Finance cost	22	(1,636,902)	(1,811,398)	(525,479)	(552,494)
Other expenses		(4,144)	(17,699)	-	(5,958)
Other charges		(1,641,046)	(1,829,097)	(525,479)	(558,452)
Other income	23	235,499	210,730	52,216	75,620
Share of profit from associate under the equity basis of accounting		480,641	44,499	51,028	44,499
Profit / (loss) before levies and income tax		264,651	(304,145)	7,095	(92,334)
Levies - Final tax		(18,947)	(17,396)	(18,567)	(5,061)
Profit / (loss) before income tax		245,704	(321,541)	(11,472)	(97,395)
Income tax (expense) / credit	24	(39,474)	60,555	4,256	23,068
Profit / (loss) after tax for the period		206,230	(260,986)	(7,216)	(74,327)
		(Rupees)		(Rupees)	
Earnings / (loss) per share - basic and diluted	25	3.79	(4.79)	(0.13)	(1.36)

The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer

PAKISTAN CABLES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Note	Nine months period ended	
		March 31, 2026	March 31, 2025
(Rupees in '000)			
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash used in operations	26	(531,475)	(400,271)
Finance costs paid		(1,573,956)	(1,910,229)
Gratuity paid		(630)	(1,105)
Income tax and levies paid - net		(682,849)	(460,448)
Long-term loans receivable		(927)	3,808
Long-term deposits		(1,820)	(10,810)
Net cash used in operating activities		(2,791,656)	(2,779,055)
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure including intangible assets		(280,142)	(1,284,061)
Proceeds from disposal of fixed assets		137,656	9,779
Proceeds from assets classified as held for sale		781,718	883,316
Dividend received		123,778	2,218
Investment in associated company		-	(48,450)
Net cash generated from / (used in) investing activities		763,010	(437,198)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long-term loans obtained		(392,791)	1,348,800
Repayment of long-term loans		(919,476)	(846,346)
Lease rentals paid		(35,264)	(31,624)
Short-term borrowings - secured		3,721,570	2,774,288
Dividend (paid) / unclaimed		(5)	14
Net cash generated from financing activities		2,374,033	3,245,132
Net increase in cash and cash equivalents		345,387	28,879
Cash and cash equivalents at beginning of the period		(1,925,421)	(2,397,603)
Cash and cash equivalents at end of the period	27	(1,580,034)	(2,368,724)

The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer

PAKISTAN CABLES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Share Capital	Capital Reserves		Revenue Reserves		Total
	Issued, subscribed and paid-up capital	Share premium reserve	Surplus on revaluation of assets - net of tax	General reserve	Accumulated (loss) / un-appropriated profit	
	----- (Rupees in'000) -----					
Balance as at July 01, 2024	495,067	1,595,139	4,597,117	2,618,000	374,778	9,680,101
Total comprehensive loss for the period from July 2024 to March 2025						
- Loss after tax	-	-	-	-	(260,986)	(260,986)
- Other comprehensive loss - net of tax	-	-	(300,713)	-	(22,429)	(323,142)
	-	-	(300,713)	-	(283,415)	(584,128)
Transfer from surplus on revaluation of building - net of deferred tax	-	-	(3,264)	-	3,264	-
10% bonus shares issued - for the year ended June 30, 2024	49,507	-	-	-	(49,507)	-
Transfer to general reserve for the year ended June 30, 2024	-	-	-	325,000	(325,000)	-
Balance as at March 31, 2025	544,574	1,595,139	4,293,140	2,943,000	(279,879)	9,095,973
Balance as at July 01, 2025	544,574	1,595,139	4,715,605	2,943,000	(316,337)	9,481,981
Total comprehensive income for the period from July 2025 to March 2026						
- Profit after tax	-	-	-	-	206,230	206,230
- Other comprehensive income - net of tax	-	-	-	-	5,797	5,797
	-	-	-	-	212,027	212,027
Transferred to unappropriated profit on disposal of assets	-	-	(1,376,652)	-	1,376,652	-
Transfer from surplus on revaluation of building - net of deferred tax	-	-	(5,720)	-	1,260	(4,460)
Balance as at March 31, 2026	544,574	1,595,139	3,333,233	2,943,000	1,273,602	9,689,548

The annexed notes from 1 to 30 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Director

Chief Financial Officer