



# Tri-Star Power Ltd.

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KARACHI - 75350, PAKISTAN

April 30, 2026

The General Manager,  
Pakistan Stock Exchange Ltd.,  
Stock Exchange Building,  
Karachi.

Dear Sir,

Subject: Financial Results for the Quarter ended 31.03.2026

We have to inform you that the Board of Directors of our Company in their meeting held on 30th April, 2026 at Karachi, recommended the following:

Cash dividend/Bonus/Rights/Any other entitlement: Nil


The required Statement of Financial Position, Statement of Profit & Loss, Statement of Changes in Equity & Statement of Cash Flows are attached.

The quarterly report of the Company for the quarter ended 31.03.2026 will be transmitted through PUCARS separately, within specified time.

You may inform the TREC holders accordingly.

Thanking you.

Yours truly,  
TRI-STAR POWER LTD.

  
Company Secretary

**TRI-STAR POWER LIMITED**  
**STATEMENT OF FINANCIAL POSITION - (UN-AUDITED)**  
**AS AT MARCH 31, 2026**

	Mar 31, 2026	June 30, 2025
(Rupees)		
<b><u>EQUITY AND LIABILITIES</u></b>		
<b><u>CAPITAL &amp; RESERVES</u></b>		
Authorized Capital		
15,000,000 (2025: 15,000,000) Ordinary Shares of Rs. 10/- each	150,000,000	150,000,000
Issued, Subscribed and Paid-up Capital	150,000,000	150,000,000
General Reserve	70,000,000	70,000,000
<b>Revenue Reserve</b>		
Unrealized gain due to change in fair value of investment through other Comprehensive Income	6,624,450	2,958,220
Accumulated (Loss)	(48,728,859)	(49,279,528)
Shareholders Equity	177,895,591	173,678,692
<b><u>CURRENT LIABILITIES</u></b>		
Trade and Other Payables	46,891,940	37,906,031
Unclaimed Dividend	5,025,285	5,025,285
Provision for taxation	224,921	420,600
	52,142,146	43,351,916
Contingencies and Commitments		
	230,037,737	217,030,608
<b><u>ASSETS</u></b>		
<b><u>NON-CURRENT ASSETS</u></b>		
Tangible Fixed Assets		
Property, Plant and Equipments	5,191,303	2,577,205
Long Term Investments	84,929,295	81,263,065
Long term Loan to Related Party	20,000,000	20,000,000
<b><u>CURRENT ASSETS</u></b>		
Stores, Spares and Loose Tools	145,624	145,624
Trade Debtors - a related party-unsecured	57,793,056	48,493,056
Interest Receivable on loan to related party	11,494,521	9,994,521
Advance Deposits and Prepayments - considered good	8,039,961	11,075,000
Income Tax Refunds and Advances	174,477	595,077
Cash and Bank Balances	42,269,500	42,887,060
	119,917,139	113,190,338
	230,037,737	217,030,608



**TRI-STAR POWER LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE NINE MONTHS ENDED MARCH 31, 2026**

	Cumulative upto March 2026 Rupees	Cumulative upto March 2025 Rupees	Quarter Jan - Mar 2026 Rupees	Quarter Jan - Mar 2025 Rupees
Revenue	9,900,000	-	3,300,000	-
Cost of Sales	(418,467)	(212,043)	(190,073)	(70,681)
Gross (Loss) / Profit	9,481,533	(212,043)	3,109,927	(70,681)
<b><u>Operating Expenses</u></b>				
Administrative and General Expenses	(10,205,943)	(10,706,065)	(3,304,210)	(3,576,769)
	(724,410)	(10,918,108)	(194,283)	(3,647,450)
Financial Expenses	-	(2,875)	-	-
	(724,410)	(10,920,983)	(194,283)	(3,647,450)
Other Income	1,500,000	5,804,000	500,000	2,402,000
	775,590	(5,116,983)	305,717	(1,245,450)
Taxation	(224,921)	(210,300)	(88,658)	(210,300)
Net Profit / (Loss) for the period	550,669	(5,327,283)	217,059	(1,455,750)
Earning / (Loss) per share - basic & diluted	0.04	(0.36)	0.01	(0.10)



TRI-STAR POWER LIMITED  
CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY (UN-AUDITED)  
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Capital Reserve		Revenue Reserve		Total
	Share Capital	Capital Reserve	Unrealized gain / (loss) due to change in fair value of investment through other Comprehensive Income	Unappropriated Profit/Accumulated (Loss)	
Balance as on June 30, 2024	150,000,000	70,000,000	5,068,230	(38,961,722)	186,106,508
Net (Loss) for the period ended March 2025	--	--	--	(5,327,283)	(5,327,283)
Other Comprehensive income	--	--	(3,259,650)	--	(3,259,650)
Total Comprehensive income / (loss)	--	--	(3,259,650)	(5,327,283)	(8,586,933)
Balance as on March 31, 2025	<u>150,000,000</u>	<u>70,000,000</u>	<u>1,808,580</u>	<u>(44,289,005)</u>	<u>177,519,575</u>
Balance as on June 30, 2025	150,000,000	70,000,000	2,958,220	(49,279,528)	173,678,692
Net (Loss) for the period ended March 2026	--	--	--	550,669	550,669
Other Comprehensive (Profit)	--	--	3,666,230	--	3,666,230
Total Comprehensive (Profit)	--	--	3,666,230	550,669	4,216,899
Balance as on March 31, 2026	<u>150,000,000</u>	<u>70,000,000</u>	<u>6,624,450</u>	<u>(48,728,859)</u>	<u>177,895,591</u>



**TRI-STAR POWER LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOW (UN-AUDITED)**  
**FOR THE NINE MONTHS ENDED MARCH 31, 2026**

	Mar 31, 2026	Mar 31, 2025
	(Rupees)	
<b><u>CASH FLOW FROM OPERATING ACTIVITIES</u></b>		
Profit / (Loss) before Taxation	775,590	(5,116,983)
<b><u>Adjustment for Non-Cash and Other Items:</u></b>		
Depreciation	420,941	214,799
Financial Expenses	--	2,875
	420,941	217,674
	1,196,531	(4,899,309)
<b><u>Working Capital Changes</u></b>		
<i>(Increase) / Decrease in Current Assets</i>		
Trade debtors	(9,300,000)	975,000
Advances, Deposits and Prepayments	3,035,039	(1,402,000)
Interest Receivable from Related Party	(1,500,000)	(3,000,000)
<i>Increase / (Decrease) in Current Liabilities</i>		
Trade and Other Payables	8,985,909	8,830,720
	1,220,948	5,403,720
Income tax paid	--	(272,800)
Financial charges paid	--	(2,875)
	--	(275,675)
<b><u>CASH FLOW FROM INVESTING ACTIVITIES</u></b>		
Addition to property, plant and equipment	(3,035,039)	--
	(3,035,039)	--
Net Increase in Cash and Cash Equivalents	(617,560)	228,736
Cash and Cash Equivalents at the Beginning	42,887,060	43,728,369
Cash and Cash Equivalents at the End	42,269,500	43,957,105

