

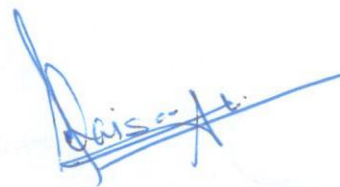
THE NATIONAL SILK AND RAYON MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Note	March 31, 2026	June 30, 2025	ASSETS	Note	March 31, 2026	June 30, 2025
		(Un-audited) Rupees	(Audited) Rupees			(Un-audited) Rupees	(Audited) Rupees
EQUITY AND LIABILITIES							
SHARE CAPITAL AND RESERVES				NON CURRENT ASSETS			
Authorised share capital		204,000,000	204,000,000	Property, plant and equipment	5	1,474,669,341	1,452,934,184
Issued, subscribed and paid-up share capital		155,531,740	155,531,740	Intangible asset		587,088	1,291,591
<u>Capital reserve</u>				Right-of-use asset		28,373,333	
Revaluation surplus on land		1,123,279,091	1,123,279,091	Long term deposits and prepayments		26,259,345	26,320,296
<u>Revenue reserve</u>							
Unappropriated profit		323,516,715	275,448,018				
		1,602,327,546	1,554,258,849			1,529,889,107	1,480,546,071
NON CURRENT LIABILITIES				CURRENT ASSETS			
Deferred Income Tax Liability		22,146,314	20,925,306	Stores and spares parts		141,321,565	134,916,226
Lease liability		13,449,022		Stock in Trade		534,996	534,996
		35,595,336	20,925,306	Trade debts		524,296,169	427,481,435
				Loans and advances		5,565,322	13,888,739
				Short Term deposit, Prepayments & other receivables		1,456,321	863,508
				Taxation and levy - net		60,783,194	60,098,622
				Short Term Investment		863,210	787,465
				Cash and bank balances		11,231,531	89,615,052
						746,052,308	728,186,043
CURRENT LIABILITIES							
Trade and other payables		572,886,046	583,009,008				
Current portion of lease liability		12,839,700					
Unclaimed dividend		594,836	594,836				
Accrued mark up		1,710,793	266,957				
Short term borrowings		49,987,158	49,677,158				
		638,018,533	633,547,959				
CONTINGENCIES AND COMMITMENTS							
	4	-	-				
TOTAL EQUITY AND LIABILITIES				TOTAL ASSETS			
		2,275,941,415	2,208,732,114			2,275,941,415	2,208,732,114

The annexed notes form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE



CHIEF FINANCIAL OFFICER



DIRECTOR

THE NATIONAL SILK AND RAYON MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER ENDED MARCH 31, 2026


FOR THE QUARTER ENDED MARCH 31, 2026

	Nine Months ended		Quarter ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
	Rupees		Rupees	
Revenue From Contracts With Customers	1,843,096,225	1,952,109,029	589,459,591	739,088,917
Cost Against Services Provided	1,711,868,814	1,851,407,853	545,314,154	706,590,501
Gross profit	131,227,411	100,701,176	44,145,437	32,498,416
Distribution costs	2,214,864	2,862,205	800,210	853,640
Administrative expenses	44,986,679	38,364,317	14,067,999	12,876,359
Other expenses	11,399,903	9,241,446	1,355,936	1,205,406
	58,601,446	50,467,968	16,224,145	14,935,405
	72,625,965	50,233,208	27,921,292	17,563,011
Other income	7,807,315	7,278,779	553,300	496,719
Profit / (Loss) From Operations	80,433,280	57,511,987	28,474,592	18,059,730
Finance cost	7,691,542	2,163,844	2,824,040	231,291
Profit / (Loss) Before Levy and Taxation	72,741,738	55,348,143	25,650,552	17,828,439
Levy	351,776	17,413,152	135,311	6,962,988
PROFIT / (LOSS) BEFORE TAXATION	72,389,962	37,934,991	25,515,241	10,865,451
Taxation	24,321,265	12,158,820	7,503,556	2,552,310
Profit / (Loss) for the period	48,068,697	25,776,171	18,011,685	8,313,141
	R u p e e s	R u p e e s	R u p e e s	R u p e e s
Earnings / (Loss) per share- Basic and Diluted	3.09	1.66	1.16	0.53

The annexed notes form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE



CHIEF FINANCIAL OFFICER



DIRECTOR

THE NATIONAL SILK AND RAYON MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED MARCH 31, 2026

THE COMPANY AND ITS ACTIVITIES

The National Silk and Rayon Mills Limited (the Company) is a public company incorporated in Pakistan under the Companies Act, 1974 (19 of 1974) and is domiciled in Pakistan.

The condensed interim financial statements of the Company for the quarter ended March 31, 2026, were prepared under the supervision of the Board of Directors and are subject to audit by the auditors.

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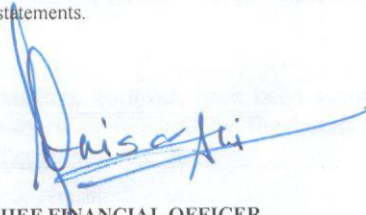
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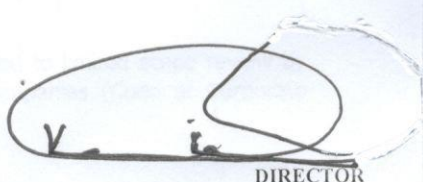
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	SHARE CAPITAL	REVENUE RESERVE UNAPPROPRIATED PROFIT	SUB TOTAL	REVALUATION SURPLUS ON LAND	TOTAL
	-----R u p e e s-----				
Balance as at June 30, 2024- Audited	155,531,740	192,050,483	347,582,223	1,123,279,091	1,470,861,314
Profit for the Nine months ended March 31, 2025	-	25,776,171	25,776,171	-	25,776,171
Other comprehensive income for the period-net of deferred tax	-	-	-	-	-
Total comprehensive income	-	25,776,171	25,776,171	-	25,776,171
Balance as at March 31, 2025- Un-audited	<u>155,531,740</u>	<u>217,826,654</u>	<u>373,358,394</u>	<u>1,123,279,091</u>	<u>1,496,637,485</u>
Balance as at June 30, 2025- Audited	155,531,740	275,448,018	430,979,758	1,123,279,091	1,554,258,849
Profit for the Nine months ended March 31, 2026	-	48,068,697	48,068,697	-	48,068,697
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income	-	48,068,697	48,068,697	-	48,068,697
Balance as at March 31, 2026- Un-audited	<u>155,531,740</u>	<u>323,516,715</u>	<u>479,048,455</u>	<u>1,123,279,091</u>	<u>1,602,327,546</u>

The annexed notes form an integral part of these condensed interim financial statements.


 CHIEF EXECUTIVE


 CHIEF FINANCIAL OFFICER


 DIRECTOR

The condensed interim financial statements of the Company for the quarter ended March 31, 2026, were prepared under the supervision of the Board of Directors and are subject to audit by the auditors.

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THE NATIONAL SILK AND RAYON MILLS LIMITED
 CONDENSED INTERIM STATEMENT OF CASH FLOW (UN-AUDITED)
 FOR THE PERIOD ENDED MARCH 31 2026

	Note	Nine months ended	
		March 31	March 31
		2026	2025
		RUPEES	RUPEES
Cash flows from operating activities			
Cash used in operations	7	5,493,278	97,747,874
Finance cost paid		(5,511,292)	(1,851,677)
Income tax paid		(25,452,400)	(29,532,818)
Net increase in long term deposits		60,951	30,112
Net cash used in operating activities		<u>(25,409,463)</u>	<u>66,393,491</u>
Cash flows from investing activities			
Capital expenditure on property, plant, equipment		(81,207,034)	(70,608,865)
Proceeds from disposal of Property, Plant and Equipment		32,110,000	
Short Term Investments		(75,745)	57,563,324
Advances			-
Net cash used in investing activities		<u>(49,172,779)</u>	<u>(13,045,541)</u>
Cash flows from financing activities			
Repayment of lease liability		(4,111,279)	
Short term borrowings - net		310,000	(54,890,001)
Net cash from financing activities		<u>(3,801,279)</u>	<u>(54,890,001)</u>
Net increase / (decrease) in cash and cash equivalents		<u>(78,383,521)</u>	<u>(1,542,051)</u>
Cash and cash equivalents at the beginning of the period		89,615,052	32,256,762
Cash and cash equivalents at the end of the period		<u><u>11,231,531</u></u>	<u><u>30,714,711</u></u>

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER