

TTML/SHARES/ 4 /2026  
April 30, 2026

Form-7

**The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi-74000, Pakistan.**

**Subject: Financial Results for the Nine Months Ended March 31, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our Company, in their meeting held on **Thursday, April 30, 2026**, at **2:30 P.M.** at 6th Floor Textile Plaza, M.A. Jinnah Road Karachi, recommended the following:

(i) Cash Dividend	NIL
(ii) Bonus Shares	NIL
(iii) Right Shares	NIL
(iv) Any Other Entitlement/Corporate Action	NIL
(v) Any Other Price-Sensitive Information	NIL

The financial statements of the Company are attached as Annexure and include the following:


- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The Nine Months Report of the Company for the period ended March 31, 2026, will be transmitted through PUCARS separately, within the specified time.

You may please inform the members of the Exchange accordingly.

Thanking you,

**For Tata Textile Mills Limited**

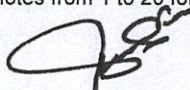
  
**Muhammad Hussain  
Company Secretary**

**CC to:** The Executive Director / HOD  
Offsite-II Department Supervision Division,  
Securities and Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad

**TATA TEXTILE MILLS LIMITED**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT March 31, 2026**

Assets		March 31, 2026 (Un-Audited)	June 30, 2025 (Audited)
	Note	(Rupees in '000)	
<b>Non-current assets</b>			
Property, plant and equipment	6	26,446,348	25,352,671
Intangible assets		6,642	8,763
Long term deposits		4,397	4,727
		<b>26,457,387</b>	<b>25,366,161</b>
<b>Current assets</b>			
Stores, spares and loose tools		674,501	755,998
Stock in trade	7	9,110,242	14,110,360
Trade debts		6,234,523	5,970,491
Loans and advances		740,592	497,796
Short term prepayments		37,893	23,566
Other receivables		95,773	265,700
Other financial assets		9,028,964	7,755,855
Taxation		917,654	1,082,648
Sales taxes		984,419	1,792,286
Cash and bank balances		157,873	278,426
		<b>27,982,434</b>	<b>32,533,126</b>
<b>Total assets</b>		<b>54,439,821</b>	<b>57,899,287</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Share capital and reserves</b>			
Share capital	8	559,936	559,936
General reserve		2,805,996	2,805,996
Unappropriated profits		8,610,332	8,496,803
Surplus on revaluation of operating fixed assets - net of tax		11,575,873	11,829,527
		<b>23,552,137</b>	<b>23,692,262</b>
<b>Non-current liabilities</b>			
Long term finance	9	4,541,668	4,290,293
Deferred liabilities		3,844,455	3,406,659
		<b>8,386,123</b>	<b>7,696,952</b>
<b>Current liabilities</b>			
Trade and other payables		4,774,947	3,379,230
Interest / mark up accrued		517,423	445,330
Short term borrowings	10	14,253,851	19,419,065
Current portion of long term finances	9	2,416,034	2,034,638
Unclaimed dividend		22,080	22,422
Provision for income and revenue taxes		517,226	1,209,388
		<b>22,501,561</b>	<b>26,510,073</b>
<b>Total equity and liabilities</b>		<b>54,439,821</b>	<b>57,899,287</b>
<b>Contingencies and commitments</b>			
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The annexed notes from 1 to 20 form an integral part of these financial statements.

  
**CHIEF EXECUTIVE OFFICER**

  
**CHIEF FINANCIAL OFFICER**

  
**DIRECTOR**

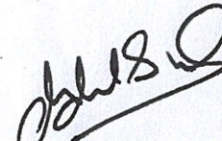
TATA TEXTILE MILLS LIMITED  
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)  
FOR THE NINE MONTHS AND QUARTER ENDED MARCH 31, 2026

	Note	Nine Months Ended		Quarter Ended	
		March 31,	March 31,	March 31,	March 31,
		2026	2025	2026	2025
----- (Rupees in '000) -----					
Revenue from contract with customers - net	12	29,169,723	32,408,656	8,830,408	9,738,791
Cost of goods sold		(27,369,710)	(30,442,975)	(8,196,307)	(9,238,951)
<b>Gross profit</b>		<b>1,800,013</b>	<b>1,965,681</b>	<b>634,101</b>	<b>499,840</b>
Distribution cost		(368,793)	(345,327)	(129,602)	(115,659)
Administrative expenses		(535,828)	(508,316)	(174,602)	(166,262)
Other operating expenses		(67,418)	(140,342)	104,019	(11,209)
Finance cost - net		(1,940,797)	(2,845,681)	(608,339)	(717,484)
		(2,912,836)	(3,839,666)	(808,524)	(1,010,614)
Other income - net		1,948,257	3,042,830	(1,848,858)	522,461
<b>Profit / (Loss) before final taxes, revenue taxes and income tax</b>		<b>835,434</b>	<b>1,168,845</b>	<b>(2,023,281)</b>	<b>11,687</b>
Final taxes	13	(80,424)	(65,235)	(26,808)	(4,348)
<b>Profit / (Loss) before revenue taxes and income tax</b>		<b>755,010</b>	<b>1,103,610</b>	<b>(2,050,089)</b>	<b>7,339</b>
Revenue taxes	14	(418,238)	(491,003)	(119,320)	(165,080)
<b>Profit / (Loss) before income tax</b>		<b>336,772</b>	<b>612,607</b>	<b>(2,169,409)</b>	<b>(157,741)</b>
Income tax - net	15	(470,610)	(212,480)	444,223	(66,901)
<b>(Loss) / Profit for the period</b>		<b>(133,838)</b>	<b>400,127</b>	<b>(1,725,186)</b>	<b>(224,642)</b>
----- (Rupees) -----					
(Loss) / Earnings per share - basic and diluted	16	(2.39)	7.15	(30.81)	(4.01)

The annexed notes from 1 to 20 form an integral part of these financial statements.

  
CHIEF EXECUTIVE OFFICER

  
CHIEF FINANCIAL OFFICER

  
DIRECTOR

**TATA TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE NINE MONTHS AND QUARTER ENDED MARCH 31, 2026**

	March 31, 2026	March 31, 2025
	----- (Rupees in '000) -----	
<b>A. CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before final taxes, revenue taxes and income tax	835,434	1,168,845
<b>Adjustments for non-cash items and others:</b>		
Depreciation on operating fixed assets	753,382	656,964
Amortisation of intangible assets	2,121	3,590
Provision for defined benefit obligations	96,235	97,858
Provision for compensated absences	29,179	29,671
Provision for Provident fund	46,741	48,544
Unrealised gain on revaluation of other financial assets	(1,251,040)	(1,773,990)
Realised gain on sale of other financial assets	-	(87,883)
Finance cost	1,940,797	2,845,681
Reversal for doubtful debts	3,775	-
Profit on term deposits and saving accounts	(129,752)	(743,358)
Reversal of workers welfare fund	-	(25,844)
Provision for workers' profit participation fund	42,379	59,656
Dividend income	(536,160)	(434,899)
Gain on disposal of operating fixed assets - net	(30,233)	(27)
<b>Operating cash flows before working capital changes</b>	<b>1,802,858</b>	<b>1,844,808</b>
<b>(Increase) / decrease in current assets</b>		
Stores, spares and loose tools	81,497	(146,524)
Stock in trade	5,000,118	(7,955,251)
Trade debts	(267,807)	972,477
Loans and advances	(242,795)	(355,751)
Short term prepayments	(14,327)	(19,563)
Other receivables	135,614	(469,281)
Sales tax	807,867	(1,340,832)
<b>Increase in current liabilities</b>		
Trade and other payables	1,351,475	6,818,593
<b>Net cash generated from / (used in) operations</b>	<b>8,654,500</b>	<b>(651,324)</b>
Finance cost paid	(1,913,836)	(3,046,658)
Taxes paid - net	(958,629)	(614,594)
Defined benefit obligations paid	(205,531)	(64,965)
Staff compensated absences paid	(26,186)	(28,925)
Provident fund paid	(44,878)	(54,087)
<b>Net cash generated from / (used in) operating activities</b>	<b>5,505,440</b>	<b>(4,460,553)</b>

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March 31,                      March 31,  
2026                              2025

----- (Rupees in '000) -----

**B. CASH FLOWS FROM INVESTING ACTIVITIES**

Purchase of property, plant and equipment	(1,850,488)	(875,945)
Proceeds from disposal of property, plant and equipment	78,795	187
Investment in T-bill	-	(19,999,595)
Purchase of other financial assets	(22,069)	(296,352)
Proceeds from disposal of investment	-	20,573,831
Proceeds from disposal of other financial assets	-	468,395
Dividends received during the period	536,160	434,899
Profit received on term deposits, saving accounts and market treasury bills	164,065	210,770
Long term deposits	330	-
<b>Net cash (used in) / generated from investing activities</b>	<b>(1,093,207)</b>	<b>516,190</b>

**C. CASH FLOWS FROM FINANCING ACTIVITIES**

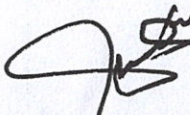
Long term finance obtained	2,128,435	1,209,621
Repayments of long term finance	(1,495,664)	(970,373)
Short term borrowings obtained	8,613,158	8,214,369
Repayments of short term borrowings	(13,370,032)	(6,738,909)
Dividend paid	(343)	(246)
<b>Net cash (used in) / generated from financing activities</b>	<b>(4,124,446)</b>	<b>1,714,462</b>


<b>Net decrease in cash and cash equivalents (A+B+C)</b>	<b>287,787</b>	<b>(2,229,901)</b>
<b>Cash and cash equivalents at beginning of the period</b>	<b>(10,895,498)</b>	<b>(9,042,249)</b>
<b>Cash and cash equivalents at end of the period</b>	<b>(10,607,711)</b>	<b>(11,272,150)</b>

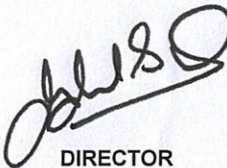
**CASH AND CASH EQUIVLENTS**

Cash and bank balances	157,873	298,850
Running / cash finance	(10,765,584)	(11,571,000)
	<b>(10,607,711)</b>	<b>(11,272,150)</b>

The annexed notes from 1 to 20 form an integral part of these financial statements.

  
CHIEF EXECUTIVE OFFICER

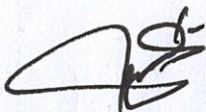
  
CHIEF FINANCIAL OFFICER

  
DIRECTOR

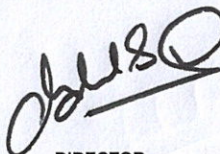
TATA TEXTILE MILLS LIMITED  
 CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)  
 FOR THE NINE MONTHS AND QUARTER ENDED MARCH 31, 2026

	Issued, subscribed and paid up capital	Capital reserves	Revenue reserves		Total
		Revaluation surplus	General reserve	Unappropriated profit	
(Rupees in '000)					
Balance as at June 30, 2024	559,936	10,482,983	2,805,996	7,083,799	20,932,714
Profit for the period	-	-	-	400,127	400,127
Adjustment of surplus on revaluation of operating fixed assets due to change in rate	-	(21,585)	-	-	(21,585)
Other comprehensive income / (loss) :					
Total comprehensive profit for the period ended March 31, 2025	-	(21,585)	-	400,127	378,542
<i>Transferred from surplus on revaluation of operating fixed assets on account of:</i>					
- incremental depreciation	-	(234,106)	-	234,106	-
- disposal of operating fixed assets	-	-	-	-	-
	-	(234,106)	-	234,106	-
Balance as at March 31, 2025	559,936	10,227,292	2,805,996	7,718,032	21,311,256
Balance as at June 30, 2025	559,936	11,829,527	2,805,996	8,496,803	23,692,262
Loss for the period	-	-	-	(133,838)	(133,838)
Adjustment of surplus on revaluation of operating fixed assets due to change in rate	-	(6,287)	-	-	(6,287)
Other comprehensive income / (loss) :					
Total comprehensive loss for the period ended March 31, 2026	-	(6,287)	-	(133,838)	(140,125)
<i>Transferred from surplus on revaluation of operating fixed assets on account of:</i>					
- incremental depreciation	-	(223,983)	-	223,983	-
- disposal of operating fixed assets	-	(23,384)	-	23,384	-
	-	(247,367)	-	247,367	-
Balance as at March 31, 2026	559,936	11,575,873	2,805,996	8,610,332	23,552,137

The annexed notes from 1 to 20 form an integral part of these financial statements.

  
 CHIEF EXECUTIVE OFFICER

  
 CHIEF FINANCIAL OFFICER

  
 DIRECTOR