

CONDENSED INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
 FOR THE NINE MONTHS & QUARTER ENDED MARCH 31, 2026

	Nine Months ended March 31,		Quarter ended March 31,	
	2026 (Un-audited)	2025 (Un-audited)	2026 (Un-audited)	2025 (Un-audited)
	---- Rupees in Thousands ----		---- Rupees in Thousands ----	
Revenue from contracts with customers - net	9,339,329	6,609,011	3,571,823	2,399,985
Cost of revenue	(4,698,789)	(4,156,323)	(1,481,061)	(1,480,947)
Gross Profit	4,640,540	2,452,688	2,090,762	919,038
Selling and promotional expenses	(1,087,697)	(655,843)	(470,223)	(225,505)
Administrative expenses	(1,437,921)	(1,120,100)	(500,945)	(359,910)
	(2,525,618)	(1,775,943)	(971,168)	(585,415)
Operating Profit	2,114,922	676,745	1,119,594	333,623
Other operating expenses	(277,795)	(458,483)	(72,373)	(204,320)
Finance cost	(135,204)	(181,380)	(40,441)	(51,414)
Other income	213,684	429,277	67,516	175,530
	(199,315)	(210,586)	(45,298)	(80,204)
Profit before Final Taxes and Income Tax	1,915,607	466,159	1,074,296	253,419
Final tax / levies	(246,895)	(187,297)	(123,863)	(38,693)
Profit before Income Tax	1,668,712	278,862	950,433	214,726
Income tax	-	-	-	-
Net Profit for the Period	1,668,712	278,862	950,433	214,726
Earnings Per Share - Basic and Diluted				
- Basic	19.36	3.20	10.98	2.50
- Diluted	19.18	3.15	10.91	2.46


COMPANY SECRETARY





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CONDENSED INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
 AS AT MARCH 31, 2026

	March 31, 2026	June 30, 2025
	(Un-audited)	(Audited)
	----Rupees in Thousands----	
ASSETS		
Non Current Assets		
Property and equipment	1,368,596	1,227,112
Intangible assets	290,448	-
Long term contract assets	746,834	143,058
Long term loans to employees	7,180	8,590
	2,413,058	1,378,760
Current Assets		
Trade debts	8,781,325	5,869,134
Contract assets	3,331,588	2,542,057
Loans and advances	122,049	42,111
Deposits and short term prepayments	145,816	229,351
Other receivables	122,044	127,131
Due from related parties	164,071	187,791
Prepaid tax asset	-	19,668
Short term investments	600,000	200,000
Cash and bank balances	2,657,495	3,767,897
	15,924,388	12,985,140
Total Assets	18,337,446	14,363,900
EQUITY AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital 200,000 (June 30, 2025: 200,000) ordinary shares of Rs. 10 each	2,000,000	2,000,000
Issued, subscribed and paid up capital	898,369	898,369
Reserves	11,687,775	9,922,818
Share deposit money	537	3,868
Shareholders' Equity	12,586,681	10,825,055
Non Current Liabilities		
Long term financing	68,219	13,343
Long term advances	15,164	5,415
	83,383	18,758
Current Liabilities		
Trade and other payables	1,080,924	1,173,792
Contract liabilities	2,290,717	153,329
Short term borrowings	2,180,000	2,180,000
Provision for taxation-net	52,390	-
Current portion of long term financing	58,906	8,428
Unclaimed dividend	4,445	4,538
	5,667,382	3,520,087
Contingencies and commitments	-	-
Total Equity and Liabilities	18,337,446	14,363,900

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CONDENSED INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS
 FOR THE NINE MONTHS ENDED MARCH 31, 2026

	Mar 31, 2026	Mar 31, 2025
	(Un-audited)	(Un-audited)
	---Rupees in Thousands---	
Profit before final taxes and income tax	1,915,607	466,159
Adjustments for:		
Depreciation - own assets	193,044	234,417
Depreciation of right of use assets	7,354	607
Gain on disposal of property and equipment	(24,245)	(980)
Foreign exchange loss - net	64,583	9,989
Finance cost	130,048	177,310
Interest income	(183,656)	(427,507)
Effect of discounting of long term contract assets	(5,108)	-
Employee share option compensation expense	-	4,349
Provision for expected credit losses	36,212	178,547
Operating profit before working capital changes	218,232	176,732
	2,133,839	642,891
<i>Decrease / (Increase) in current assets</i>		
Trade debts	(2,890,329)	682,932
Contract assets	(1,488,804)	(816,835)
Loans and advances	(78,528)	50,012
Deposits and short term prepayments	83,535	(105,850)
Other receivables	18,792	(63,316)
Due from related parties	23,720	203,562
<i>(Decrease) / Increase in current liabilities</i>		
Trade and other payables	(104,051)	194,627
Contract liabilities	2,137,672	(1,245,825)
Cash Used in Operations	(2,297,993)	(1,100,693)
Levy / final tax paid	(177,377)	(212,449)
Dividend paid	(93)	(262,782)
	(177,470)	(475,231)
Net cash used in Operating Activities	(341,624)	(933,033)
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for acquisition of property and equipment	(363,005)	(177,550)
Proceeds from disposal of property and equipment	26,041	1,005
Expenditure on internally generated intangibles	(290,448)	-
Short term investments	(400,000)	(200,000)
Advance against capital expenditure	19,333	(64,545)
Interest received	169,951	427,507
Net Cash used in Investing Activities	(838,128)	(13,583)
CASH FLOWS FROM FINANCING ACTIVITIES		
Acquisition of treasury shares	-	(419,988)
Share deposit money	109,060	(13)
Repayment of lease liabilities	(19,478)	(1,017)
Received against lease liabilities	38,735	-
Long term financing obtained	106,608	(11,791)
Repayment of long term financing	(27,366)	-
Short term borrowing - net	(133,798)	443,742
Long term advances - net	9,749	2,565
Net Cash generated from Financing Activities	83,510	13,498
Net decrease in Cash and Cash Equivalents	(1,096,242)	(933,118)
Net foreign exchange difference	(14,160)	342
Cash and cash equivalents at the beginning of the period	3,767,897	4,669,162
Cash and Cash Equivalents at the End of the Period	2,657,495	3,736,386

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CONDENSED INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

Particulars	Share Capital	Reserves					Total Reserves	Share Deposit Money	Total Equity
		Capital Reserve				Revenue Reserve			
		Share Premium	Employee Share Option Compensation Reserve	Treasury Share Reserve	Foreign Currency Translation Reserve	Unappropriated Profit			
-----Rupees in Thousands-----									
Balance as at June 30, 2024	898,369	304,167	265,445	(184,739)	544	8,822,648	9,208,065	13	10,106,447
Net profit for the period	-	-	-	-	-	278,862	278,862	-	278,862
Other comprehensive income for the period	-	-	-	-	344	-	344	-	344
Total comprehensive income for the period	-	-	-	-	344	278,862	279,206	-	279,206
Transactions with owners of the equity									
Dividend paid	-	-	-	-	-	(263,511)	(263,511)	-	(263,511)
Acquisition of treasury shares	-	-	-	(419,988)	-	-	(419,988)	-	(419,988)
Employee share option reserve	-	-	4,349	-	-	-	4,349	-	4,349
Share deposit money received - net	-	-	-	-	-	-	-	(13)	(13)
Balance as at March 31, 2025	898,369	304,167	269,794	(604,727)	888	8,837,999	8,808,121	-	9,706,490
Balance as at June 30, 2025	898,369	304,167	269,795	(604,727)	9,181	9,944,402	9,922,818	3,868	10,825,055
Net profit for the period	-	-	-	-	-	1,668,712	1,668,712	-	1,668,712
Other comprehensive income for the period	-	-	-	-	(16,146)	-	(16,146)	-	(16,146)
Total comprehensive income for the period	-	-	-	-	(16,146)	1,668,712	1,652,566	-	1,652,566
Transactions with owners of the equity									
Re-issue of treasury shares against stock options to employees	-	418	(21,398)	133,371	-	-	112,391	(112,391)	-
Share deposit money received - net	-	-	-	-	-	-	-	109,060	109,060
Balance as at March 31, 2026	898,369	304,585	248,397	(471,356)	(6,965)	11,613,114	11,687,775	537	12,586,681

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CONDENSED INTERIM UN-CONSOLIDATED STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS & QUARTER ENDED MARCH 31, 2026

	Nine Months Ended March 31,		Quarter Ended March 31,	
	2026	2025	2026	2025
	(Un-audited)		(Un-audited)	
	---- Rupees in Thousands ----		---- Rupees in Thousands ----	
Revenue from contracts with customers - net	7,882,478	6,441,084	3,247,132	2,287,062
Cost of revenue	(4,269,763)	(3,995,822)	(1,314,204)	(1,428,632)
Gross Profit	3,612,715	2,445,262	1,932,928	858,430
Selling and promotional expenses	(715,460)	(604,809)	(262,836)	(211,537)
Administrative expenses	(1,171,168)	(1,103,776)	(382,243)	(353,515)
	(1,886,628)	(1,708,585)	(645,079)	(565,052)
Operating Profit	1,726,087	736,677	1,287,849	293,378
Other operating expenses	(255,413)	(458,889)	(71,226)	(204,320)
Finance cost	(134,610)	(180,729)	(40,189)	(51,272)
Other income	230,708	436,885	66,546	178,266
	(159,315)	(202,733)	(44,869)	(77,326)
Profit before Final Taxes and Income Tax	1,566,772	533,944	1,242,980	216,052
Final tax / levies	(172,480)	(186,992)	(116,113)	(38,607)
Profit before Income Tax	1,394,292	346,952	1,126,867	177,445
Income tax	-	-	-	-
Net Profit for the Period	1,394,292	346,952	1,126,867	177,445
Earnings Per Share - Basic and Diluted				
- Basic	16.18	3.98	13.01	2.06
- Diluted	16.03	3.92	12.94	2.03


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CONDENSED INTERIM UN-CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2026

	March 31 2026	June 30 2025
	(Un-audited)	(Audited)
	----Rupees in Thousands----	
ASSETS		
Non Current Assets		
Property and equipment	1,303,501	1,225,066
Intangible assets	290,448	-
Long term investments	537,218	537,218
Long term contract assets	621,322	20,846
Long term loans to employees	7,180	8,590
	2,759,669	1,791,720
Current Assets		
Trade debts	8,581,024	5,740,008
Contract assets	2,716,604	1,997,736
Loans and advances	121,250	42,041
Deposits and short term prepayments	139,229	226,057
Other receivables	113,414	127,085
Due from related parties	636,417	362,685
Prepaid tax asset	5,712	70,468
Short term investments	600,000	200,000
Cash and bank balances	2,208,483	3,696,726
	15,122,133	12,462,806
Total Assets	17,881,802	14,254,526
EQUITY AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital 200,000(June 30, 2025: 200,000) ordinary shares of Rs. 10 each	2,000,000	2,000,000
Issued, subscribed and paid up capital	898,369	898,369
Reserves	11,522,757	10,016,074
Share deposit money	537	3,868
Shareholders' Equity	12,421,663	10,918,311
Non Current Liabilities		
Long term financing	68,219	13,343
Long term advances	15,164	5,415
	83,383	18,758
Current Liabilities		
Trade and other payables	901,987	972,870
Contract liabilities	2,250,675	151,621
Short term borrowings	2,180,000	2,180,000
Current portion of long term financing	39,649	8,428
Unclaimed dividend	4,445	4,538
	5,376,756	3,317,457
Contingencies and commitments	-	-
Total Equity and Liabilities	17,881,802	14,254,526



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CONDENSED INTERIM UN-CONSOLIDATED STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026

	March 31 2026	March 31 2025
	----Rupees in Thousands----	
Profit before final taxes and income tax	1,566,772	533,944
Adjustments for:		
Depreciation - own assets	190,369	231,624
Depreciation of right of use assets	-	607
Gain on disposal of property and equipment	(24,245)	(980)
Foreign exchange loss - net	42,201	10,395
Finance cost	130,048	177,310
Interest income	(199,780)	(434,215)
Effect of discounting of long term contract assets	(5,108)	-
Employee share option compensation expense	-	4,349
Provision for expected credit losses	36,212	178,547
Operating profit before working capital changes	169,697	167,637
	1,736,469	701,581
<i>Decrease / (Increase) in current assets</i>		
Trade debts	(2,800,520)	683,144
Contract assets	(1,431,996)	(749,190)
Loans and advances	(77,799)	44,818
Deposits and short term prepayments	86,828	(106,486)
Other receivables	27,376	(63,124)
Due from related parties	(273,732)	106,038
<i>(Decrease) / Increase in current liabilities</i>		
Trade and other payables	(61,711)	163,964
Contract liabilities	2,099,338	(1,264,053)
Cash used in Operations	(2,432,216)	(1,184,889)
Levy / final tax paid	(107,724)	(212,204)
Dividend paid	(93)	(262,782)
Net cash used in Operating Activities	(107,817)	(474,986)
	(803,564)	(958,294)
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for acquisition of property and equipment	(289,933)	(176,987)
Proceeds from disposal of property and equipment	26,041	1,005
Expenditure on internally generated intangibles	(290,448)	-
Short term investments	(400,000)	(200,000)
Advance against capital expenditure	19,333	(64,545)
Interest received	186,075	434,215
Net cash used in Investing Activities	(748,932)	(6,312)
CASH FLOWS FROM FINANCING ACTIVITIES		
Acquisition of treasury shares	-	(419,988)
Share deposit money - net	109,060	(13)
Repayment of lease liabilities	-	(1,017)
Long term financing obtained	106,608	(12,043)
Repayment of long term financing	(27,366)	-
Short term borrowing - net	(133,798)	443,994
Long term advances - net	9,749	2,565
Net cash generated from Financing Activities	64,253	13,498
Net decrease in Cash and Cash Equivalents	(1,488,243)	(951,108)
Cash and cash equivalents at the beginning of the period	3,696,726	4,647,055
Cash and Cash Equivalents at the End of the Period	2,208,483	3,695,947



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**CONDENSED INTERIM UN-CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2026**

Particulars	Share Capital	Reserves				Total Reserves	Share Deposit Money	Total Equity
		Capital Reserve		Revenue Reserve				
		Share Premium	Employee Share Option Compensation Reserve	Treasury Share Reserve	Unappropriated Profit			
-----Rupees in Thousands-----								
Balance as at June 30, 2024	898,369	304,167	264,787	(184,739)	9,280,082	9,664,297	13	10,562,679
Net profit for the period	-	-	-	-	346,952	346,952	-	346,952
Other comprehensive income for the period	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	346,952	346,952	-	346,952
Transactions with owners of the equity								
Payment of final dividend for the period ended June 30, 2024	-	-	-	-	(263,511)	(263,511)	-	(263,511)
Acquisition of treasury shares	-	-	-	(419,988)	-	(419,988)	-	(419,988)
Share deposit money received - net	-	-	-	-	-	-	(13)	(13)
Employee share option reserve	-	-	4,349	-	-	4,349	-	4,349
Balance as at March 31, 2025	898,369	304,167	269,136	(604,727)	9,363,523	9,332,099	-	10,230,468
Balance as at June 30, 2025	898,369	304,167	269,136	(604,727)	10,047,498	10,016,074	3,868	10,918,311
Net profit for the period	-	-	-	-	1,394,292	1,394,292	-	1,394,292
Other comprehensive income for the period	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	1,394,292	1,394,292	-	1,394,292
Transactions with owners of the equity								
Re-issue of treasury shares against stock options to employees	-	418	(21,398)	133,371	-	112,391	(112,391)	-
Share deposit money received - net	-	-	-	-	-	-	109,060	109,060
Balance as at March 31, 2026	898,369	304,585	247,738	(471,356)	11,441,790	11,522,757	537	12,421,663



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