



SAUDI PAK

INDUSTRIAL AND AGRICULTURAL
INVESTMENT COMPANY LIMITED

الشركة المسجلة في البانك الإسلامية للاستثمار الصناعي والزراعي المحدودة

Date:04.05.2026

Company Secretary,
Saudi Pak Consultancy Leasing Company Limited
(formerly Saudi Pak Leasing Company Limited)
6th Floor, Lakson Square, Building # 1
Sarwar Shaheed Road, Saddar
Karachi.
Tel: 021-35655181-83

Subject: Intimation of Intention to Divest Shareholding in Saudi Pak Consultancy Company Limited

Dear Sir,

Further to Saudi Pak letter dated 20.04.2026, whereby it was informed that an Invitation for Expression of Interest (EOI) in relation to the captioned divestment was published in *Pakistan Observer* and *Daily Nai Baat* on 18.04.2026.

It is to inform that a corrigendum to the public has been published in *Daily Nai Baat* on 01.05.2026 and in *Pakistan Observer* on 02.05.2026. Copies of the published advertisements are enclosed herewith for your record.

You are kindly requested to notify the TREC Holders of Pakistan Stock Exchange Limited, as well as the general public, of Saudi Pak's intention to divest its aforementioned shareholding in SPCL, in accordance with Section 96 of the Securities Act, 2015 and Rule 5.6.1(a) of the PSX Rule Book.

Regards

**For and on behalf of
Saudi Pak Industrial and Agricultural Investment Company Limited**

Sarah Shah
Company Secretary

cc:

1. *Director / HOD*
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad
2. *The General Manager*
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi



لاہور لوہ پینڈی / اسلام آباد کراچی / پشاور کوئٹہ / فیصل آباد اور گوجرانوہ سے ایک وقت شائع ہونے والا قومی اخبار

Daily Nai Baat
نئی نا بااٹ
روزنامہ
کراچی

چیف ایڈیٹر: چوہدری عبدالرحمن

جلد: 13 نمبر: 1447 حکم نامہ: 18-2026 پوسٹل رجسٹریشن نمبر: 2083 ب۔ اسٹیمپ: 08 آئیٹ: 35 پتہ: 37

www.naibaat.pk e-mail: karachi@naibaat.com

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CORRIGENDUM
Invitation for Expression of Interest (EOI)
For Acquisition of Shares in
Saudi Pak Consultancy Company Limited (SPCL)

This corrigendum is issued with reference to the "Invitation for Expression of Interest (EOI)" published on Saturday, April 18, 2026, in Pakistan Observer (English) and Daily Nai Baat (Urdu). Please note that the following revisions are being made, while all other terms and conditions of the original advertisement remain unchanged:

Revised Deadlines
Submission of Expression of Interest (EOI):
Extended to May 08, 2026 (Friday, close of business)
Submission of Proposals (RFP Stage):
Extended to May 18, 2026 (Monday, close of business)

Revision in Documentation Requirement
Business Plan / Revival Plan:
Submission of the Business Plan / Revival Plan is no longer required at the EOI stage.
Interested parties must provide evidence to prove their financial capability to purchase, managerial capability and business viability to run the SPCL in accordance with the regulatory parameters.
Shortlisted parties will be required to submit the Future Plan along with their RFP requisite.
Interested parties are requested to take note of the above revisions and ensure compliance accordingly.
Saudi Pak Industrial and Agricultural Investment Company Limited
Through
Intermarket Securities Limited (IMS)
(Transaction Manager)

Contact Person:
Mr. Ibrar Hussain
Vice President - Investment Banking
Intermarket Securities Limited
5th Floor, Extension Block, Bahria Complex-IV,
Ch. Khalique-uz-Zaman Road, Clifton, Gizri, Karachi
Phone: 021-37131600 | Email: ibrar.hussain@imsecurities.com.pk |
Web: www.imsecurities.com.pk

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