



YOUSAF WEAVING MILLS LIMITED

A Project of Chakwal Group

7/1 - E-3, Main Boulevard
Gulberg III, Lahore, Pakistan
Tel: +92 42 35757108 & 35717510 - 17
Fax: +92 42 35764036, 35764043 & 35757105
Web: www.yousafweaving.com

May 05, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Road,
Karachi.

Sub: Material Information

Dear Sir,

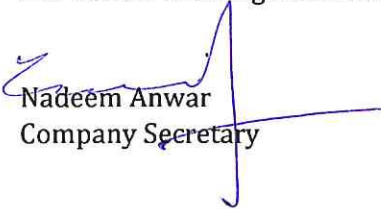
In accordance to the section 96 & 131 of the Securities Act, 2015 and clause 5.6.1(a) of PSX Regulations, we hereby convey the following material information:

In response to our application for further issue of shares by way of other than right offer under section 83(1)(b) of the Companies Act, 2017 read with regulation 5 of the Companies (Further Issue of Shares) Regulations, 2020, the competent authority – SECP has accord its approval for issuance of 36,352,500 ordinary shares at par value of Rs. 10 each amounting to Rs. 363,525,000 by way of other than right offer to the Director/CEO of the Company Mr. Khawaja Muhammad Nadeem against his outstanding loan towards the Company. Approval letter of SECP is attached.

You are requested to please disseminate material information to all TRE holders.

A disclosure form as required under SRO 143(1)2012 dated December 05, 2012 read with section 96 & 131 of the Securities Act 2015 is also enclosed as Annexure-A.

For Yousaf Weaving Mills Limited


Nadeem Anwar
Company Secretary

CC: Executive Director/HOD, Offsite-II Department, Supervision Division, SECP, Islamabad



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Annexure - A **Disclosure Form** **In terms of section 96 & 131 of The Securities Act, 2015**

Name of the Company	Yousaf Weaving Mills Limited
Registered Address:	7/1, E-3, Main Boulevard, Gulberg-III, Lahore
Contact Information:	Mr. Nadeem Anwar, Company Secretary Tel # +92-42-35717510-17 Email: nadeem@chakwalgroup.com.pk
Disclosure of Material Information	In response to application for further issue of shares by way of other than right offer under section 83(1)(b) of the Companies Act, 2017 read with regulation 5 of the Companies (Further Issue of Shares) Regulations, 2020, the competent authority – SECP has accord its approval for issuance of 36,352,500 ordinary shares at par value of Rs. 10 each amounting to Rs. 363,525,000 by way of other than right offer to Mr. Khawaja Mohammad Nadeem against his outstanding loan towards the Company.

YOUSAF WEAVING MILLS LTD.

Company Secretary



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
Securities Market Division
Primary Market Approvals and Development Department

No. CSD/CI/10/2017/390

May 04, 2026

Mr. Nadeem Anwar,
Company Secretary,
Yousaf Weaving Mills Limited,
7/1, E-3, Main Boulevard,
Gulberg III,
Lahore.

Subject: Application under Section 83(1)(b) of the Companies Act, 2017 (the "Act"), read with Regulation 5 of the Companies (Further Issue of Shares) Regulations, 2020 (the "Regulations") for further issue of shares, other than by way of right offer

Dear Sir,

This is with reference to the application of Yousaf Weaving Mills Limited (the "Company") dated March 26, 2026, and information resting with email dated April 22, 2026, regarding the captioned subject.

2. In this regard, I am directed to inform that the competent authority – Commissioner (SMD), on the basis of special resolution passed by the shareholders of the Company in the Extra Ordinary General Meeting held on March 09, 2026 and the information/documents submitted to the Securities & Exchange Commission of Pakistan (the Commission) thereafter, has allowed the Company to issue 36,352,500 ordinary shares at par value of Rs. 10 per share, amounting to Rs. 363,525,000 by way of other than right offer to Mr. Khawaja Muhammad Nadeem against his outstanding interest free loan, provided to the Company, under Section 83(1)(b) of the Companies Act, 2017 read with regulation 5 of the Companies (Further Issue of Shares) Regulations, 2020.

3. The aforesaid approval is, however, subject to following conditions:

- i. The shares shall be issued only in the book entry form within 60 days from the date of approval by the Commission;
- ii. The Company shall intimate the Commission and the securities exchange about issuance of the shares within seven days of the issuance;
- iii. Mr. Khawaja Muhammad Nadeem shall retain his shareholding arising as a result of subject issuance for a period as specified in the Regulations;
- iv. This approval is being given based on the documents/information submitted to this office and hence the Commission bears no responsibility whatsoever for the, express or implied, agreement(s) executed between the company and the person(s) to whom shares are proposed to be issued.

4. In case the aforementioned issuance of shares by way of other than right triggers any provisions of the Securities Act, 2015 read with Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, the Company and the Acquirer shall ensure full compliance with all the regulatory requirements in this respect.

Yours truly,


Saima Ahrar
Additional Director

CC:

- i. Chief Executive Officer, PSX, Stock Exchange Building, Stock Exchange Road, Karachi.
- ii. Chief Operating Officer, Central Depository Company, CDC House, Karachi