

**May 4, 2026**

**Mr. Syed Ahmad Abbas**  
Chief Listing Officer  
Pakistan Stock Exchange Limited  
Karachi

**Subject: Public Subscription Figures of Initial Public Offering of LSE SPAC-I Limited**

Dear Mr. Syed Ahmad Abbas

This is with reference to your letter no. GEN-459 dated April 17<sup>th</sup>, 2026 regarding public subscription of LSE SPAC-I Limited ordinary shares which was held on April 29<sup>th</sup> and 30<sup>th</sup>, 2026 (both days inclusive). The final subscription figures received from the PSX and CDC e-IPO as compiled by the Registrar, M/s FD Share Registrar Services Limited are provided below.

We would like to inform you that applications for a total of 8,453,500 ordinary shares against the Issue size of 5,000,000 ordinary shares were received, which is an oversubscription by 1.7x.

Following is a summary of public subscription of LSE SPAC-I Limited.

Application of Category of Shares	No. of Applications	No. of Shares	Amount (Rs.)
500	707	353,500	3,535,000
1,000	322	322,000	3,220,000
1,500	74	111,000	1,110,000
2,000	159	318,000	3,180,000
Above 2,000 Shares	224	7,349,000	73,490,000
<b>Total</b>	<b>1486</b>	<b>8,453,500</b>	<b>84,535,000</b>

Applications for up to 2000 shares will receive full allocation. For applications above 2000 shares, the shares will be allotted on a pro-rata basis.

For and on behalf of  
**LSE Capital Limited**



**Muhammad Sajjad Hyder**  
Company Secretary



# F.D. Registrar Services (Pvt) Ltd.

**SHARE REGISTRAR & CORPORATE CONSULTANTS**

Registered with SECP under the Balloters and Transfer Agents Regulations - 2017

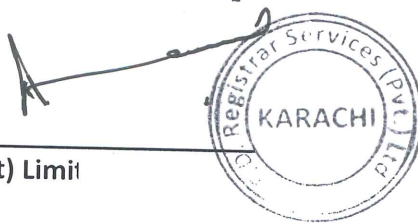
**Date: 04-05-2026**

**Initial Public Offering Of LSE SPAC-I Limited**

**Subscription Dates: April 29, 2026 To April 30, 2026**

Initial Public offering		5,000,000 Shares	
Category	No. of applications	# of shares	Amount (Rs.) Received
<b>Initial Public offering to Retail Investors</b>			
Application for 500 shares	707	353,500	3,535,000
Application for 1000 shares	322	322,000	3,220,000
Application for 1500 shares	74	111,000	1,110,000
Application for 2000 shares	159	318,000	3,180,000
Application above 2000 shares (Multiple)	224	7,349,000	73,490,000
<b>Total</b>	<b>1486</b>	<b>8,453,500</b>	<b>84,535,000</b>

Signed & Stamped  
by Authorized Signatory  
F. D. Registrar Services (Pvt) Limit  
Share Registrar  
LSE SPAC-I Limited



Office # 1705, 17th Floor, Saima Trade Tower -A, I.I. Chundrigar Road, Karachi-74000.  
Tel: 92-21- 32271905-6 Fax: 92-21-32621233 Email: fdregistrar@yahoo.com, info@fdregistrar.com

[www.fdregistrar.com](http://www.fdregistrar.com)

F. D. Registrar Services (Pvt) Ltd.  
17<sup>th</sup> Floor, Saima Trade Tower-A, I. I. Chundrigar Road Karachi-74000.

Date: 04-05-2026

**SUMMARY STATEMENT OF APPLICATIONS RECEIVED**  
Initial Public Offering Of LSE SPAC-I Limited  
Subscription Dates: April 29, 2026 To April 30, 2026

S. No	Name of Bank	Application for 500 shares			Application for 1,000 shares			Application for 1,500 shares			Application for 2,000 shares			Application above 2000 shares (Multiple)			Total Application		
		# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)	# of Appl.	# of shares	Amount (Rs.)
1	PSX e-IPO	211	105,500	1,055,000	53	53,000	530,000	9	13,500	135,000	17	34,000	340,000	24	164,000	1,640,000	314	370,000	3,700,000
2	CDC e-IPO	496	248,000	2,480,000	269	269,000	2,690,000	65	97,500	975,000	142	284,000	2,840,000	200	7,185,000	71,850,000	1,172	8,083,500	80,835,000
<b>Total</b>		<b>707</b>	<b>353,500</b>	<b>3,535,000</b>	<b>322</b>	<b>322,000</b>	<b>3,220,000</b>	<b>74</b>	<b>111,000</b>	<b>1,110,000</b>	<b>159</b>	<b>318,000</b>	<b>3,180,000</b>	<b>224</b>	<b>7,349,000</b>	<b>73,490,000</b>	<b>1,486</b>	<b>8,453,500</b>	<b>84,535,000</b>

Signed & Stamped  
by Authorized Signatory  
F. D. Registrar Services (Pvt) Limited  
Share Registrar  
LSE SPAC-I Limited

