



REGISTERED OFFICE:
FIRST CAPITAL HOUSE
96-B/1, Lower Ground Floor,
M.M. Alam Road, Gulberg-III, Lahore.
Tel: +92-42-35778217-8

08 May 2026

Pace/CS/01/05/2026

The General Manager
Pakistan Stock Exchange Limited ("PSX")
Stock Exchange Building,
Stock Exchange Road,
Karachi

Material Information

Dear Sir,

In accordance with Sections 96 & 131 of Securities Act, 2015 and Regulation 5.6.1 of the Rule Book of PSX.


This is to inform you that Securities and Exchange Commission of Pakistan on the bases of Special Resolutions passed by the Shareholders of Company in the Extraordinary General Meeting held on September 24, 2025 has allowed the Company to issue 140,158,326 ordinary shares at a discounted price of RS. 9.00 per share amounting to RS. 1,261,424,940/-.

The issuance of shares is by way of other than right offer to certain persons/undertaking against the non cash consideration i.e. against conversion of long outstanding TFC's, financial liability and against a property under section 83(1)(b) of the Companies Act, 2017 read with the regulation 05 of the Companies (Further Issue of Shares) Regulations, 2020.

The issuance of shares is subject to six months lock in period and in compliance of Listed Companies (Substantial acquisition of Voting shares and Takeovers) Regulations, 2017.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours Sincerely,
For Pace (Pakistan) Limited


Sajjad Ahmad
Company Secretary

CC: Central Depository Company of Pakistan Limited