



## KTRADE SECURITIES LIMITED

May 8, 2026

Executive Director  
Public Offering & Regulated Persons Department  
Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Islamabad

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Karachi

Company Secretary  
Pakistan International Container Terminal Limited  
Plot No. 25/1-A, Street No. 5,  
Muslimabad, Jamshed Town, Karachi

**Subject: Publication of Public Announcement of Offer to acquire 9,201,852 ordinary shares of Pakistan International Container Terminal Limited by Sea Link Group & Associates including Euroasia Terminal (Pvt.) Limited**

Dear Sirs,

This is with reference to the Public Announcement of Offer to acquire 9,201,852 ordinary shares of Pakistan International Container Terminal Limited (the "Target Company") made by KTrade Securities Limited ("Manager to the Offer") on behalf of Sea Link Group Limited and Associates including Euroasia Terminal (Pvt.) Limited (the "Acquirer"). In this regard we would like to inform you that the Public Announcement of Offer has been published in The Nation and Nawa-i-Waqt on May 6<sup>th</sup> 2026 in accordance with Regulation 7(6) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

Copy of the newspaper publications where Public Announcement of Offer has been published is enclosed herewith.

You may contact the undersigned for any additional information or clarification.

For and on behalf of KTrade Securities Limited (Manager to the Offer)

Yours faithfully,

Zain Mevawalla  
Analyst – Corporate Finance & Advisory

Ahmed Lakhani  
VP – Corporate Finance & Advisory

### MAIN OFFICE

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