



Soneri Bank

SBL/Secy/PSX/26/135
18 May 2026

The Managing Director
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Through PUCARS & hand delivery

7th Profit Payment on Term Finance Certificates ("TFC-III")

Dear Sir,

This is to inform you that Board of Directors of the Bank have resolved for closure of Register of TFC Holders' from 12 June 2026 to 26 June 2026 (both days inclusive) for determination of 7th profit, payable semiannually on the outstanding principal amount of TFC-III. The payments will only be made through digital mode by crediting into the bank accounts of those TFC holders, whose names will appear in the Register on close of business on Thursday, 11 June 2026.

Transfers received at THK Associates (Pvt.) Limited, Plot No. 32-C, Jami Commercial Street 2, DHA, Phase 7, Karachi, the Registrar and Share Transfer Agent of the Bank, by the close of business on 11 June 2026 will be treated in time for the entitlement of profit.

Further, there is no change in our instrument rating and it remains at A+ with stable outlook as notified by PACRA in its report.

The draft of the Notice to TFC Holders (English & Urdu), which will be published in the Business Recorder and Nawa-e-Waqt on Tuesday, 19 May 2026, is attached in compliance with the regulation of the PSX Rule Book.

Thanking you,

Yours faithfully,



Muhammad Altaf Butt
Company Secretary

Encls: a.a.

SONERI BANK LIMITED

To be Published on 19 May 2026

Newspaper Name : Business Recorder

Newspaper Name : Nawa-i-Waqt



Soneri Bank

TERM FINANCE CERTIFICATES – TFC3

NOTICE OF BOOK CLOSURE FOR THE 7th REDEMPTION AND PROFIT PAYMENT

Notice is hereby given that the date of the 7th redemption and profit payment of Term Finance Certificates ("TFC-III") of Soneri Bank Limited will fall due on 26 June 2026 and the transfers' book pertaining to the Term Finance Certificates will remain closed from 12 June 2026 to 26 June 2026 (both days inclusive). Transfers received at the Registrar Office, M/s. THK Associates (Pvt.) Ltd. at Plot No. 32-C, Jami Commercial Street 2, DHA, Phase-7, Karachi – 75500, [Phone: +92 (21) 111-000-322, Fax: +92 (21) 35310191] at the close of business on 11 June 2026, will be treated in time for the purpose of entitlement for the 7th redemption and profit payment.

The TFC holders are requested to intimate the change of their address immediately, if any.

For **SONERI BANK LIMITED**

Muhammad Altaf Butt
Company Secretary

Karachi: 19 May 2026

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Soneri Bank

میعادی مالیاتی سرٹیفکیٹس - TFC3

ساتویں اصل زر کی واپسی اور منافع کی ادائیگی کیلئے کتب کی بندش کی اطلاع

بذریعہ پبلک کیا جاتا ہے کہ ساتویں ٹرم فنانس سرٹیفکیٹس ("TFC-III") کے ساتویں اصل زر کی واپسی اور منافع 26 جون 2026 کو واجب الادا ہوگا۔ اس سلسلے میں میعاد مالیاتی سرٹیفکیٹس کی حلفہ کتب 12 جون 2026 تا 26 جون 2026 (دونوں ایام) بند رہیں گی۔ ہمارے رجسٹرار آفس، میسرز ٹی ایچ کے ایسوسی ایٹس پرائیویٹ لمیٹڈ، واقع پلاٹ نمبر 32-C، جامی کمرشل اسٹریٹ 2، ڈی ایچ اے، فیز 7، کراچی-75500، [فون نمبر: +92 (21) 111-000-322، فیکس نمبر: +92 (21) 35310191] کو 11 جون 2026 تک دفتری اوقات کے ختم ہونے سے قبل موصول ہونے والے چارے ساتویں واپسی اصل زر اور ادائیگی منافع کی اہلیت کے تعین کیلئے بروقت تصور کئے جائیں گے۔

مالداران میعاد مالیاتی سرٹیفکیٹس سے درخواست ہے کہ اپنے پتے میں کسی بھی قسم کی تبدیلی کے بارے میں جلد مطلع کریں۔

برائے سوچری بینک لمیٹڈ

محمد الطاف بٹ

کمپنی سیکریٹری

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