

PAKGEN POWER LIMITED



May 18, 2026

Director,
Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, Blue Area, 63-Jinnah Avenue,
Islamabad.

Managing Director,
Pakistan Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi.

Subject: Final Report on Purchase by Pakgen Power Limited of its own Shares Through Tender Offer Pursuant to the Special Resolution passed in Extraordinary General Meeting held on November 20, 2025

Dear Sir:

As required under regulation 4(5) of the Companies (Buy-Back of Shares) Regulations, 2019 (the 'Regulations'), information on the Purchase (Buy-Back) by Pakgen Power Limited (the 'Company') on the format specified in Schedule IV to the Regulations, is as under:

i	Date of the board of directors meeting in which the purchase was decided	October 16, 2025				
ii	Date of the general meeting of the members of the Company in which special resolution regarding the Purchase was passed	November 20, 2025				
iii	Date of publication of the Public Announcement	November 20, 2025				
iv	Purchase Period	November 28, 2025 to May 15, 2026 or till such time the purchase is complete whichever is earlier.				
v	Purchase price	Spot/current Share Price prevailing at the time of purchase.				
vi	Date – wise and price-wise breakup of the purchase	S.NO	Date of Purchase	No. of Shares Purchased	Average Rate (Rs.)	Amount (Rs. In million) Including taxes etc.
		1	11-12-2025	161,892,949	62.6410	10,158.62
		2	12-12-2025	154,615	59.0957	9.15
		3	15-12-2025	35,000	59.7354	2.09
		4	16-12-2025	57,000	60.0355	3.43
		5	17-12-2025	88,424	61.9029	5.48
		6	18-12-2025	190,000	62.6574	11.93
		7	08-01-2026	17,515,000	67.2749	1,180.35
		Total:		179,932,988		11,371.06

HEAD OFFICE

REGISTERED OFFICE
POWER STATIONS

1-B, AZADI AVENUE, CANAL BANK, GULBERN, LAHORE. TEL: +92-42-35717090-96, 35717159-63, FAX: +92-42-35717239, WEBSITE: www.pakgenpower.com, E-MAIL: pakgen@lalpir.com
NISHAT HOUSE, 53/A, LAWRENCE ROAD, LAHORE. TEL: 111-113-333 FAX: +92-42-36367414
LALPIR THERMAL POWER STATIONS, P.O. BOX NO 89, MUZAFFARGARH. PC-34200, PAKISTAN. TEL: +92-66-2300030, FAX: +92-66-2300260, www.pakgenpower.com

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vii	Date of Publication of the Public Announcement	May 19, 2026			
viii	Total number of shares tendered for sale	Not Applicable, as the purchase was made through the automated trading system of the Pakistan Stock Exchange Limited			
ix	Total number of shares accepted	179,932,988 (One Hundred Seventy-Nine Million Nine Hundred Thirty-Two Thousand Nine Hundred Eighty-Eight)			
x	Criteria / procedure adopted for acceptance of shares	Through the automated trading system of Pakistan Stock Exchange Limited			
xi	Amount, date and mode of payment against the shares accepted	S.NO	Date of Purchase	Amount (Rs. In million) Including taxes etc.	Mode of Payment
		1	11-12-2025	10,158.62	Through RTGS
		2	12-12-2025	9.15	Through RTGS
		3	15-12-2025	2.09	Through RTGS
		4	16-12-2025	3.43	Through RTGS
		5	17-12-2025	5.48	Through RTGS
		6	18-12-2025	11.93	Through RTGS
		7	08-01-2026	1,180.35	Through RTGS
		Total:		11,371.06	
xii	Number of treasury shares	Nil			
xiii	Number of purchased shares cancelled.	179,932,988			

Date: May 18, 2026
Lahore

Yours faithfully,

Signature: _____

Name: **Khalid Mahmood Chohan**
Phone Numbers: 0423 111 113 333
Email: kchohan@pakgenpower.com
Postal Address: Nishat House, 53-A,
Lawrence Road, Lahore



CC:
Director/HOD, Surveillance,
Supervision and Enforcement, SMD, SECP, Islamabad;

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