



Ansari Sugar Mills Ltd.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.

22/May/2026

Subject: Financial Results for the Half year ended March 31, 2026.

Dear Sir

We have to inform you that the Board of Directors of Ansari Sugar Mills Limited in their meeting held on Friday 22nd of May at 10:15 am at Head Office of the Company at CL-5/4, Merewether Road, Abdullah Haroon Road, Karachi has recommended the following:

1. Cash Dividend:	Nil
2. Bonus Shares	Nil
3. Right Shares	Nil
4. Any other entitlement	Nil
5. Any other Price-sensitive information	Nil

Following Financial Statements of the company for the half year ended March 31, 2026 are annexed as with:


- Statement of Financial Position;
- Statement of Profit or Loss;
- Statement of Changes in Equity;
- Statement of Cash Flows
- Statement of Comprehensive Income

The Half year financial statements for the half year ended March 31, 2026 (Half yearly Report) of the Company shall be transmitted through PUCARS within the specified time.

Thank You

Sincerely

For Ansari Sugar Mills Limited



Imran Hameed



ANSARI SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2026

	Note	(Un-audited) March 31, 2026 (Rupees)	(Audited) September 30, 2025 (Rupees)
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	4	9,066,617,428	9,131,435,732
Intangible assets		34,335	45,628
Long term deposits		1,236,600	1,236,600
		9,067,888,363	9,132,717,960
CURRENT ASSETS			
Stores, Spares and loose Tools		167,840,420	257,814,351
Stock in Trade		2,374,075,570	3,646,742,280
Trade debts		260,628,523	190,751,348
Prepayments, Deposits and advances		2,236,442,130	1,367,706,039
Cash and bank balances	5	148,705,479	30,404,535
		5,187,692,122	5,493,418,553
		14,255,580,485	14,626,136,513
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised capital			
90,000,000 (2025 : 90,000,000) Ordinary shares of Rs.10 each		900,000,000	900,000,000
Issued, subscribed and paid-up capital	6	561,365,550	561,365,550
Reserves			
Capital reserve			
Share Premium		317,293,570	317,293,570
Equity Reserves		336,000,000	336,000,000
Surplus on revaluation of fixed assets		6,213,249,456	6,234,912,485
		6,866,543,026	6,888,206,055
Revenue reserves			
Dividend equalization reserve		27,000,000	27,000,000
Accumulated losses		(4,734,419,205)	(4,805,104,417)
		(4,707,419,205)	(4,778,104,417)
		2,720,489,371	2,671,467,188
NON CURRENT LIABILITIES			
Financial Liabilities	7	1,223,821,332	-
Deferred liabilities		1,385,617,721	1,462,414,358
Unclaimed dividend		2,196,784	2,196,784
		2,611,635,837	1,464,611,142
CURRENT LIABILITIES			
Financial Liabilities	7	3,618,538,839	4,482,664,412
Provision for quality premium		264,108,126	264,108,125
Trade and other payables		447,730,674	680,382,934
Accrued mark-up		4,565,494,961	5,023,509,921
Taxation-net		27,582,677	39,392,791
		8,923,455,277	10,490,058,183
CONTINGENCIES AND COMMITMENTS			
	8	-	-
		14,255,580,485	14,626,136,513

The annexed notes form an integral part of these financial statements.


CHIEF EXECUTIVE


CHIEF FINANCIAL OFFICER


DIRECTOR

ANSARI SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT-(UN-AUDITED)
FOR THE HALF YEAR ENDED MARCH 31, 2026

	Note	For the second Quarter ended		For the half year ended	
		March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
		(Rupees)	(Rupees)	(Rupees)	(Rupees)
Sales - net	9	660,075,896	689,183,090	691,083,692	1,445,497,164
Cost of sales		(516,093,540)	(442,365,950)	(538,316,828)	(954,163,684)
Gross profit		143,982,356	246,817,140	152,766,864	491,333,480
Operating Expenses					
Selling and distribution expenses		(4,299,990)	(36,656,555)	(6,052,096)	(40,521,608)
Administrative expenses		(32,080,168)	(12,080,168)	(44,125,565)	(22,141,191)
		(36,380,158)	(48,736,723)	(50,177,661)	(62,662,799)
Operating Profit		107,602,198	198,080,417	102,589,203	428,670,681
Other operating income	10	274,856,288	900,000	275,156,288	900,000
Finance cost		(138,018,909)	(158,923,858)	(279,585,464)	(363,318,618)
Profit before levies & taxation		244,439,577	40,056,559	98,160,027	66,252,063
Levy	11	(8,250,949)	(6,801,502)	(8,638,546)	(9,369,050)
Profit before taxation		236,188,628	33,255,057	89,521,481	56,883,014
Taxation	11	(52,159,798)	8,148,682	(40,499,298)	44,172,850
Profit after taxation		184,028,830	41,403,739	49,022,183	101,055,864
Profit per share - Basic & Diluted	12	3.28	0.74	0.87	1.80

The annexed notes form an integral part of these financial statements.

		
CHIEF EXECUTIVE	CHIEF FINANCIAL OFFICER	DIRECTOR

ANSARI SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME-(UN-AUDITED)
FOR THE HALF YEAR ENDED MARCH 31, 2026

	For the second Quarter ended		For the half year ended	
	March 31, 2026	March 31, 2025	March 31, 2026	March 31, 2025
	(Rupees)	(Rupees)	(Rupees)	(Rupees)
Profit after taxation	184,028,830	41,403,739	49,022,183	101,055,864

Items not to be reclassified to profit or loss in subsequent period:

Remeasurement of post employment benefit obligations	-	-	-	-
Deferred tax from OCI revaluation of property, plant and equipment	(16,568,882)	-	(1,903,082)	-
	23,566,111	19,916,288	23,566,111	38,063,348
Total items that will not be reclassified to net income	6,997,229	19,916,288	21,663,029	38,063,348
Total comprehensive (Income) for the year	191,026,058	61,320,027	70,685,212	139,119,212

The annexed notes form an integral part of these financial statements.


CHIEF EXECUTIVE


CHIEF FINANCIAL OFFICER


DIRECTOR

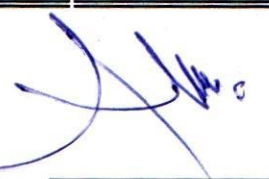
ANSARI SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS - (UN-AUDITED)
FOR THE HALF YEAR ENDED MARCH 31, 2026

	(Un-audited) March 31, 2026 (Rupees)	(Audited) March 31, 2025 (Rupees)
Profit before taxation	98,160,027	66,252,063
Adjustments for :		
Depreciation	64,818,304	52,701,849
Amortization	11,237	11,237
Finance cost	279,585,464	363,318,618
	344,415,005	416,031,704
Operating (loss) / profit before working capital changes	442,575,032	482,283,767
Changes in working capital :		
(Increase) / decrease in current assets:		
Stores, Spares and loose Tools	90,883,720	36,379,635
Stock in Trade	917,691,001	509,068,643
Trade and other receivables	(69,877,175)	(32,035,523)
Prepayments, deposits and advances	(868,736,090)	(968,755,554)
	69,961,457	(455,342,798)
Increase in current liabilities:		
Trade and other payables	(232,652,260)	(139,203,538)
Net cash generated from / (used in) operations		
Taxes paid	-	(16,366,919)
Finance cost paid	-	-
CASH FLOWS FROM OPERATING ACTIVITIES		
Net cash generated from / (used in) operations	279,884,229	(128,629,489)
Net cash used in operating activities	279,884,229	(128,629,489)
CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in Fixed Assets	-	-
Net cash used in investing activities	-	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Cash finance-net	293,543,522	-
RFF payment	(33,076,252)	-
Net cash flow from financing activities	260,467,270	-
Net increase/(decrease) in cash and cash equivalents	540,351,499	(128,629,489)
Cash and cash equivalents at the beginning of the year	(1,712,661,326)	(1,584,031,837)
Cash and cash equivalents at the end of the year	(1,172,309,827)	(1,712,661,326)
Cash and bank balances	148,705,479	96,429,189
Short term borrowing	(1,321,015,306)	(1,809,090,515)
	(1,172,309,827)	(1,712,661,326)

The annexed notes form an integral part of these financial statements.


CHIEF EXECUTIVE


CHIEF FINANCIAL OFFICER


DIRECTOR

ANSARI SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY- (UN-AUDITED)
FOR THE HALF YEAR ENDED MARCH 31, 2026

	Capital reserve				Revenue reserve			Grand Total	
	Issued, subscribed and paid-up capital	Share Premium	Equity Reserve	Revaluation Surplus on PPE	Total Capital Reserve	Dividend equalization reserve	Accumulated loss		Total Shareholder equity
(Rupees)									
Balance as at October 01, 2024	561,365,550	317,293,570	336,000,000	6,282,115,539	6,935,409,109	27,000,000	(3,405,501,145)	(3,378,501,145)	4,118,273,514
Profit after taxation	-	-	-	-	-	-	101,055,864	101,055,864	101,055,864
Revaluation surplus during the year - net	-	-	-	-	-	-	-	-	-
Incremental depreciation	-	-	-	(38,063,348)	(38,063,348)	-	-	38,063,348	38,063,348
Balance as at March 31, 2025	561,365,550	317,293,570	336,000,000	6,244,052,191	6,897,345,761	27,000,000	(3,266,381,933)	(3,239,381,933)	4,219,329,377
Balance as at October 01, 2025	561,365,550	317,293,570	336,000,000	6,234,912,485	6,888,206,055	27,000,000	(4,805,104,417)	(4,778,104,417)	2,671,467,188
Profit after taxation	-	-	-	-	-	-	49,022,183	49,022,183	49,022,183
Revaluation surplus during the year - net	-	-	-	-	-	-	-	-	-
Incremental depreciation	-	-	-	(23,566,111)	(23,566,111)	-	23,566,111	23,566,111	23,566,111
Deferred tax from OCI	-	-	-	1,903,082	1,903,082	-	(1,903,082)	(1,903,082)	-
Loss on remeasurement of defined benefit obligation	-	-	-	-	-	-	-	-	-
Balance as at March 31, 2026	561,365,550	317,293,570	336,000,000	6,213,249,456	6,866,543,026	27,000,000	(4,734,419,205)	(4,707,419,205)	2,720,489,371

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