

JS Bank Limited

Shaheen Commercial Complex,
Dr. Ziauddin Ahmed Road,
P.O. Box 4847,
Karachi-74200, Pakistan

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Fax: +92 21 3263 1803

Website: www.jsbl.com

Ref. No.: JSBL/CSD/2026/05-10

Date: May 25, 2026

The General Manager

Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Shares acquired under Section 109 of the Securities Act, 2015

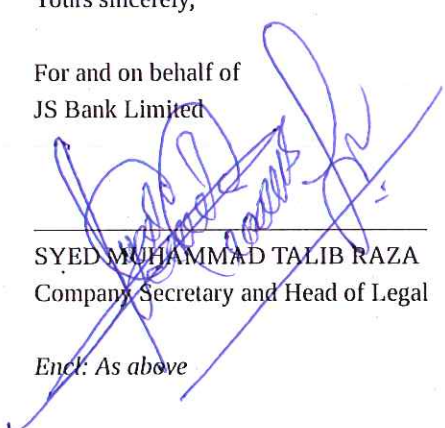
Dear Sir,

Please find enclosed disclosure form under Section 109(2) of the Securities Act, 2015 read with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 in respect of further shares acquired by JS Bank Limited ("Bank") in TRG Pakistan Limited as an enforcement of security.

The Bank remains committed to ensuring continued compliance with all applicable regulatory requirements and disclosure obligations in relation to its interests in listed companies, and shall promptly provide any further information or clarification that the PSX may require in this regard.

Yours sincerely,

For and on behalf of
JS Bank Limited



SYED MUHAMMAD TALIB RAZA
Company Secretary and Head of Legal

Encl: As above

Cc:

1. The Director
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building 63, Jinnah Avenue, Blue Area,
Islamabad.
2. The Chief Executive Officer
TRG Pakistan Limited (TRGP)
24th Floor, Sky Tower,
West Wing, Dolmen,
HC-3, Block 4, Marine Drive
Clifton, Karachi.

SCHEDULE - II

Disclosure under section 109 (2) of the Act Regulation 4(1)

Date: May 25, 2026

1. **The Managing Director,**
Pakistan Stock Exchange,
Stock Exchange Road,
Stock Exchange Building,
Karachi
2. **The Chief Executive,**
TRG Pakistan Limited,
24th Floor, Sky Tower,
West Wing, Dolmen,
HC-3, Block 4, Marine Drive
Clifton, Karachi.
3. **Securities and Exchange Commission of Pakistan**
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building 63, Jinnah Avenue, Blue Area,
Islamabad.

Subject: Disclosure of Exempted Transactions pursuant to section 109 of the Securities Act, 2015.

Part-A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 read with regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, that we, JS Bank Limited have acquired on May 21, 2026 (81,358,289 and 14.92%) shares of the TRG Pakistan Limited (the "Company") at the rate of Rs. 62.92 per share, through an enforcement of security. This transaction does not attract part IX of the Act in terms of section 109(1)(c) of the Act.
2. Before this acquisition JS Bank Limited and persons acting-in-concert were holding 78,622,164 shares i.e; 14.41% of the Company. After abovementioned acquisition through enforcement of security; our total shareholding in the company is 159,980,453 shares, which represent 29.33% of the total issued voting shares of the Company.



Part-B

Particulars of the Acquirer(s);

(i) Name and registered address of the acquirer.

JS Bank Limited,

1st Floor Shaheen Commercial Complex, Dr. Ziauddin Ahmed Road, Karachi

(ii) CUIIN number.

0054329

(iii) Date of incorporation

March 15, 2006

(iv) Jurisdiction of incorporation.

Karachi, Pakistan

(v) The authorized and issued share capital.

Ordinary Shares: Authorized & Issued Capital 3,850,000,000 Shares

Preference Share: Authorized & Issued Capital 150,000,000 Shares.

(vi) Names and addresses of sponsors or persons having control over the acquirer.

Mr. Jahangir Siddiqui,

Karachi, Pakistan

(vii) Names and addresses of board of directors of acquirer(s).

Mr. Adil Matcheswala - Chairman

Ms. Nargis Ali Akber Ghaloo - Non-Executive Director

Mr. Qaiser Noor - Independent Director

Lt. Gen. (Retd). Sadiq Ali - Independent Director

Mr. Saad Ali Bhimjee - Non-Executive Director

Mr. Usman Yousaf Mobin - Independent Director

Mr. Basir Shamsie - President & CEO



Jawid

Part C

Particulars of persons acting in concert (vide section 108(d) of the Act)

S.#	Names and addresses of each person acting in concert:	Number of Shares held at the date of this disclosure by each person acting in concert:
1.	Jahangir Siddiqui & Co. Ltd. 20 th Floor, The Centre, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi.	26,949,561
2.	JS Bank Limited JS Bank Limited, Shaheen Commercial Complex, Dr. Zia Uddin Ahmed Road, P.O. Box 4847, Karachi-74200 Sindh, Pakistan.	105,942,049
3.	JS Infocom Limited 20 th Floor, The Centre, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi.	20,077,842
4.	Energy Infrastructure Holding (Private) Limited 20 th Floor, The Centre, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi.	3,500,000
5.	JS Bank Limited – Gratuity Fund JS Bank Limited, Shaheen Commercial Complex, Dr. Zia Uddin Ahmed Road, P.O. Box 4847, Karachi-74200 Sindh, Pakistan.	3,500,000
6.	JS Global Capital Limited 18 th Floor, The Centre, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi.	500
7.	Mr. Suleman Lalani 20 th Floor, The Centre, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi.	10,001
8.	Mr. Asad Nasir 20 th Floor, The Centre, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi.	500

For & On behalf of
JS Bank Limited


SYED MUHAMMAD TALIB RAZA
Company Secretary & Head of Legal

