

# DANDOT CEMENT COMPANY LIMITED

Registered Office: 5 - Zafar Ali Road, Gulberg-V, Lahore, Pakistan

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June 01, 2026

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Material Information**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX

Regulations, it is advised that the Board has adopted the following resolutions with respect to conversion of loans into equity of related parties.

**RESOLUTION NO. 1**

**RESOLVED THAT** approval be and is hereby granted for allotment of ordinary shares other than right shares under section 83 of the Companies Act, 2017 by conversion of loans of Rs. 735 million (rupees seven hundred thirty-five million) received from Digital World Pakistan (Pvt.) Limited, to the issue of upto 37,000,000 (thirty-seven million) ordinary shares at the closing market price on the date prior to the date of shareholders book closure for EOGM plus additional premium of Rs. 2.00 per share.

**RESOLUTION NO. 2**

**RESOLVED THAT** approval be and is hereby granted for allotment of ordinary shares other than right shares under section 83 of the Companies Act, 2017 by conversion of loan of Rs. 210 million (rupees two hundred ten million) received from Tetra Engineering (Private) Limited, to the issue of upto 8.4 million (eight million four hundred thousand) ordinary shares at the rate of Rs. 25/- per share (Par Value Rs. 10/- + Premium Rs. 15/-).

**RESOLUTION NO. 3**

**RESOLVED THAT** approval be and is hereby granted for allotment of ordinary shares other than right shares under section 83 of the Companies Act, 2017 by conversion of loan of Rs. 1,529.303 million (rupees one billion five hundred twenty-nine million three hundred three thousand) received from Calicom Industries (Private) Limited, to the issue of upto 76 million (seventy six million) ordinary shares at the closing market price on the date prior to the date of shareholders book closure for EOGM plus additional premium of Rs. 2.00 per share.

**RESOLUTION NO. 4**

**RESOLVED THAT** an Extraordinary General Meeting of the members be called on June 24, 2026 at 9:00 a.m at 5 - Zafar Ali Road, Gulberg V, Lahore, for seeking shareholders approval to issue of shares other than right shares by conversion of the loan amounts under Section 83 of the Companies Act, 2017 to all the three parties mentioned in resolution number 1, 2 and 3.

**FURTHER RESOLVED THAT** the Chief Executive/Company Secretary be and are hereby authorized, jointly and severally, to file applications with Securities and Exchange Commission of Pakistan (SECP) for grant of approval for issue of shares other than right shares by conversion of the loans under the Companies Act, 2017 to the three parties.

**FURTHER RESOLVED THAT** the Chief Executive/Company Secretary be and are hereby authorized, jointly and severally, to complete all the legal formalities for giving effect to these resolutions.

This may be brought to the notice of TREC holders.

Yours Sincerely,

  
Muhammad Karim  
Company Secretary

Cc:  
Director/HOD  
Surveillance, Supervision and Enforcement Department  
Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad