

DANDOT CEMENT COMPANY LIMITED

Registered Office: 5 - Zafar Ali Road, Gulberg-V, Lahore, Pakistan
Telephone: +92-42-111 184 184
email: cfo@dandotcement.com



June 02, 2026.

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

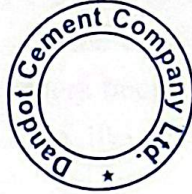
Subject: Notice of Extraordinary General Meeting.

Dear Sir,

Enclosed please find a copy of the notice of Extra Ordinary General Meeting to be held on June 24, 2026 for circulation amongst the TRE Certificate Holders of the Exchange.

Yours Sincerely,

Muhammad Kamran
Company Secretary



Encl: As above

DANDOT CEMENT COMPANY LIMITED

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of the Company will be held at the registered office situated at 5-Zafar Ali Road, Gulberg V, Lahore on June 24, 2026 at 09:00 a.m. to transact the following business:

1. SPECIAL BUSINESS

To consider and approve the proposal to convert loans into equity received from related parties:

- (i) Conversion of loan of Rs. 735 million (rupees seven hundred thirty five million) that was received from Digital World Pakistan (Pvt.) Limited into equity at the closing market price prevailing on the date prior to the date of shareholders book closure for EOGM plus additional premium of Rs. 2.00 per share of Rs. 10/- each and pass, with or without modification, the following resolution as a Special Resolution:

RESOLUTION No. 1

RESOLVED THAT approval be and is hereby granted for conversion of loan of Rs. 735 million (seven hundred thirty five million) received from Digital World Pakistan (Pvt.) Limited to the issue of upto 37,000,000 (thirty-seven million) ordinary shares at the closing market price prevailing on the date prior to the date of shareholders book closure for EOGM plus additional premium of Rs. 2.00 per share of Rs. 10/- each.

- (ii) Conversion of loan of Rs. 210 million (rupees two hundred ten million) received from Tetra Engineering (Private) Limited into equity at the rate of Rs. 25/- per share (Par Value Rs. 10/- + Premium Rs. 15/-) and pass, with or without modification, the following resolution as a Special Resolution.

RESOLUTION No. 2

RESOLVED THAT approval be and is hereby granted for conversion of loan of Rs. 210 million (rupees two hundred ten million) received from Tetra Engineering (Private) Limited to the issue of upto 8.4 million (eight million four hundred thousand) ordinary shares at the rate of Rs. 25/- per share (Par Value Rs. 10/- + Premium Rs. 15/-).

- (iii) Conversion of loan of Rs. 1,529.303 million (rupees one billion five hundred twenty-nine million three hundred three thousand) received from Calicom Industries (Private) Limited into equity at the closing market price prevailing on the date prior to the date of shareholders book closure for EOGM plus

additional premium of Rs. 2.00 per share of Rs. 10/- each and pass, with or without modification, the following resolution as a Special Resolution:

RESOLUTION No. 3

RESOLVED THAT approval be and is hereby granted for conversion of loan of Rs. 1,529.303 million (rupees one billion five hundred twenty-nine million three hundred three thousand) received from Calicom Industries (Private) Limited to the issue of upto 76 million (seventy six million) ordinary shares at the closing market price prevailing on the date prior to the date of shareholders book closure for EOGM plus additional premium of Rs. 2.00 per share of Rs. 10/- each.

(iv) **RESOLUTION No. 4**

FURTHER RESOLVED THAT the Chief Executive/Company Secretary be and are hereby authorized, jointly and severally, to file application with Securities and Exchange Commission of Pakistan (SECP) for grant of approval for issue of shares other than right shares under Section 83 of the Companies Act, 2017.

FURTHER RESOLVED THAT the Chief Executive/Company Secretary be and are hereby authorized, jointly and severally, complete all the legal formalities for giving effect to the resolution.

2. Any other item with the permission of the Chairman.
3. Statement of Material Facts under Section 134(3) of the Companies Act, 2017 relating to the conversion of loans into equity is being sent to the members with this Notice.

Lahore
June 02, 2026

By Order of the Board

Muhammad Kamran
Company Secretary



NOTES:

1. The Share Transfer Books of the Company will remain closed from June 17, 2026 to June 24, 2026 (both days inclusive) for determining entitlement to attend the Extraordinary General Meeting.
2. A member entitled to attend and vote at the Meeting may appoint another member as his/her proxy to attend and vote on his/her behalf. Proxies, in order to be effective, must be received at the Registered Office situated at 5- Zafar Ali Road Gulberg - V, Lahore, of the Company not later than 48 hours before the time of the holding of the Meeting.

3. The members maintaining accounts with CDC are requested to bring Original Computerized National Identity Card (CNIC)/passport for the purpose of identification to attend the meeting.
4. Members who have not yet submitted copy of the CNIC/NTN certificate to the Company are requested to send the same at the earliest.
5. In case of corporate entity, the Board's resolution or power of attorney with specimen signature of the nominee shall produce at the time of meeting.
6. Members having physical share certificates are advised to immediately notify the change in address, if any, to the share registrar of the Company M/s Corplink (Pvt.) Limited, Wings Arcade 1-K Commercial Model Town Lahore.
7. Section 72 of the Companies Act, 2017 requires every company to replace its physical shares with book-entry form within the period to notify by the SECP. The members having physical certificates are accordingly encouraged to open their account with Investor Account Services of CDC or Sub-account with any of the brokers and convert their physical shares into scrip less form. This will facilitate the members in many ways, including safe custody and sales of shares, any time they want, as the trading of physical shares is not permitted as per existing regulations of the Pakistan Stock Exchange Limited.
8. Consent for Video Conference facility: In compliance with Section 134(I)(b) of the Companies Act, 2017, if the Company receive consent from members holding aggregate 10% or more shareholding residing at geographical location to participate in the meeting through video link facility at least 10 days prior to the date of general meeting, the Company will arrange video link facility in that city.

To avail this facility, please provide following information and submit to registered office of the Company. The Company will intimate members regarding venue of video conference facility at least 5 days before the date of the general meeting along with complete information necessary to enable them to access the facility.

I/We, _____ of _____ being a member of the DANDOT CEMENT COMPANY LIMITED, being holder of Ordinary Shares as per register Folio No. _____ hereby option for video conference facility at _____.

Signature of Member

9. Voting through Ballot Paper: In accordance with Regulation 8(2) of the Companies (Postal Ballot) Regulations, 2018, members have the option to cast their votes using the enclosed ballot paper, a copy of which is also available on the Company's website www.dandotcement.com. The duly filled in ballot paper should reach the Chairman of the meeting through email at cfo@dandotcement.com or through post at 5-Zafar Ali Road, Gulberg V, Lahore, no later than one day prior to the EOGM, during working hours. Ballot Paper for casting of the vote by post is also published with this notice.

10. In accordance with the Companies (Postal Ballot) Regulations, 2018, for the purpose of E-Voting, the Company has appointed M/S Corplink (Private) Limited as Service Provider and M/S Parker Russell-AJS Chartered Accountant as Scrutinizer. They will discharge their responsibilities in accordance with the said Regulations.