



# BML

بنك مكرمه  
Bank Makramah Ltd.

Ref: BML/CSD/2026/06-05

June 11, 2026

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir / Madam,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey that the Board of Directors of Bank Makramah Limited (BML) in their 158<sup>th</sup> meeting held today, i.e., June 11, 2026, was apprised of, and considered, expressions of interest received from prospective investors for a potential equity investment in BML.

The Board has accorded its in-principle approval to proceed further with the discussion and engagement with respect to M/s DM Holdings Limited-led Consortium's Letter of Interest (LOI) to acquire a significant shareholding interest in BML, with a proposed capital injection of up to PKR 26,000,000,000 (Pakistani Rupees Twenty-six billion only).

Any investment in BML will be subject to satisfactory due diligence, successful negotiation of the transaction between the parties, and receipt of applicable corporate and regulatory approvals.

You may disseminate this information to the TRE certificate holders of the Exchange accordingly.

Yours truly,

For and on behalf of  
Bank Makramah Limited



**Assad Rabbani**  
Company Secretary

Copy to:

- i. The Director (Enforcement), Securities Market Division, Securities & Exchange Commission of Pakistan, NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.
- iii. The Director, Banking Supervision Department – 2, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

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