



BML

بنك مكرمه
Bank Makramah Ltd.

Ref: BML/CSD/2026/06-06

June 11, 2026

The Manager Director,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure under Regulation 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Takeover Regulations")

Dear Sir,

It is hereby informed that M/s Bank Makramah Limited ("**Target Company**") has received a firm intention from M/s DM Holdings Limited-led Consortium ("**Acquirer**") to acquire significant shareholding of the Target Company, beyond the thresholds prescribed under section 111 of the Securities Act, 2015. This intention has been placed before the board of directors of the Target Company on June 11, 2026.

The Pakistan Stock Exchange is requested to make the above information immediately available to the shareholders of the Target Company under Regulation 5(1) of the Takeover Regulations, by placing it on the notice board and through notification on automated information system and make an announcement on the house of the exchange.

Yours truly,

For and on behalf of
Bank Makramah Limited



Assad Rabbani
Company Secretary

Copy to:

- i. The Director (Enforcement), Securities Market Division, Securities & Exchange Commission of Pakistan, NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.
- iii. The Director, Banking Supervision Department – 2, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

Head Office:

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