



ARIF HABIB GROUP



Corporate Briefing Session 2026

June 16, 2026
At
11:00 am

Disclaimer

Power Cement Limited ("PCL" or the "Company") has prepared this presentation solely for informational purposes, providing an overview of the Company's operations.

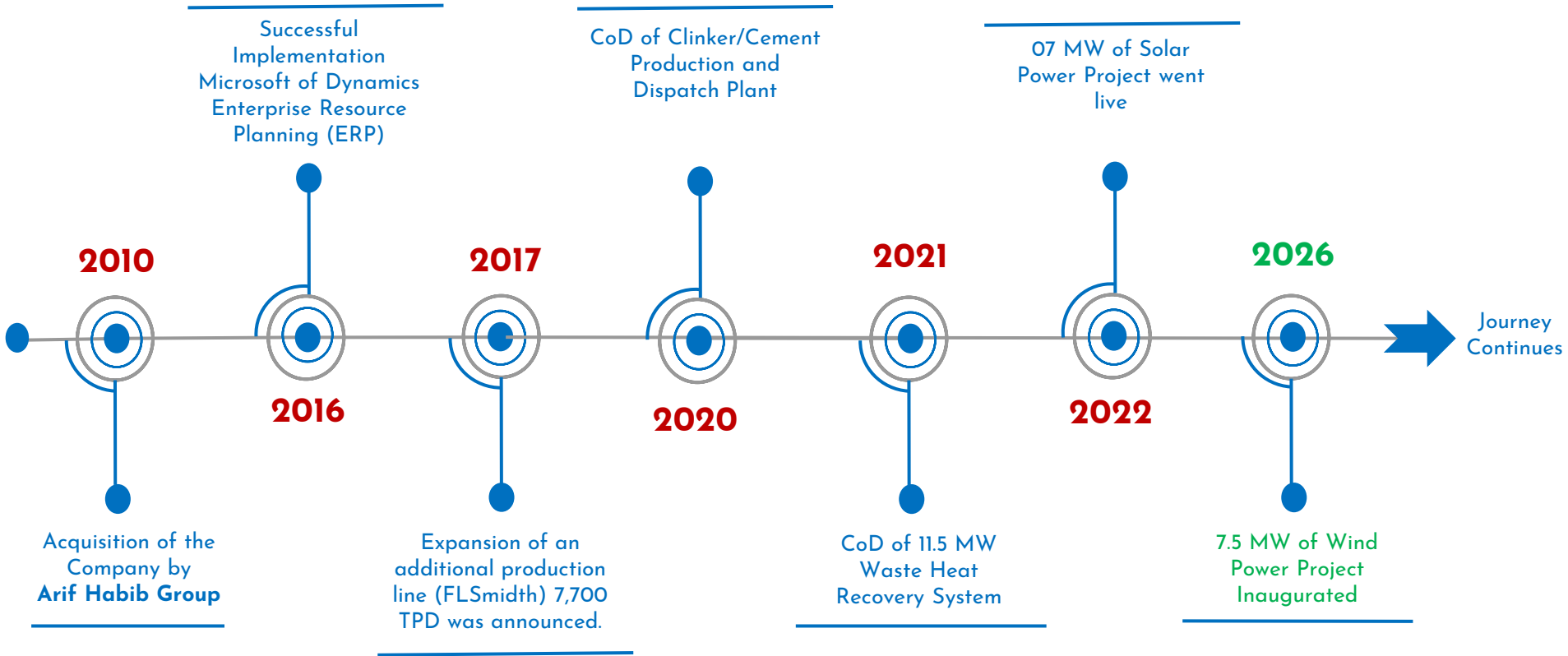
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Power Cement's History



Company Profile

Est. 1981

Power Cement Limited ("the Company") was founded in 1981 and stands as the flagship Company of Arif Habib Group. The factory site of the Company is located at Motorway M-9, Nooriabad, Sindh. The Company was previously known as Al-Abbas Cement Limited until its [acquisition in 2010 by the Arif Habib Group](#), a prominent financial and industrial conglomerate.

Presently, the Company has three manufacturing lines, with a cumulative nameplate [clinker production capacity of 10,700 TPD with total annual capacity of 3.21 million tons](#). The Company is one of the largest player in the South zone of Pakistan with a total [annual cement production capacity of 3.37 million tons, 11,235 TPD](#).



Manufacturing Lines

3 Lines

Clinker Production Per Day Cap.

10,700 Tons

Annual Clinker Production Cap.

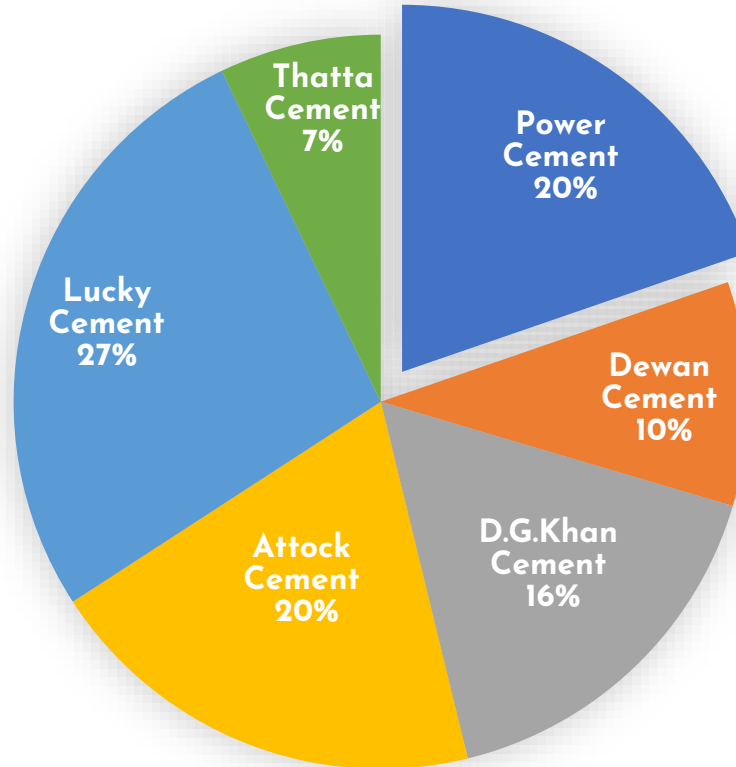
3.21M Tons

Annual Cement Production Cap.

3.37M Tons

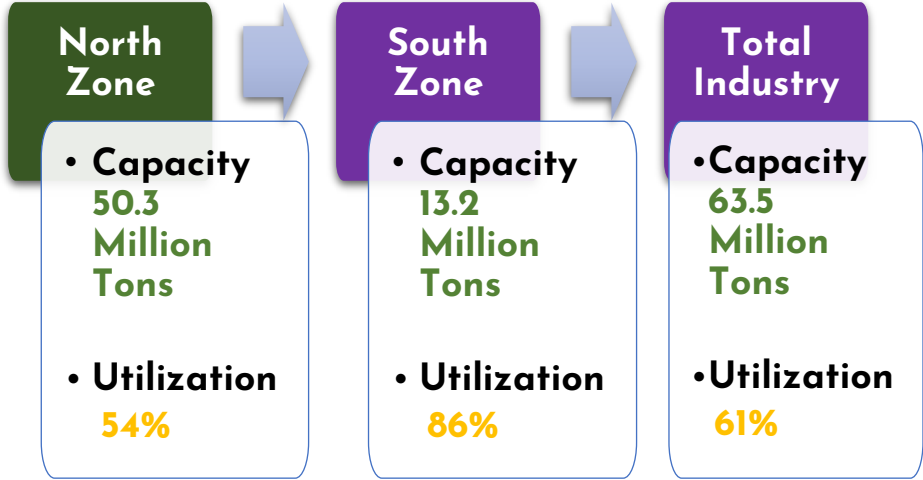
Market Share - South Zone

Nine Months upto March 31, 2026



(Source: APCMA Local Dispatches)

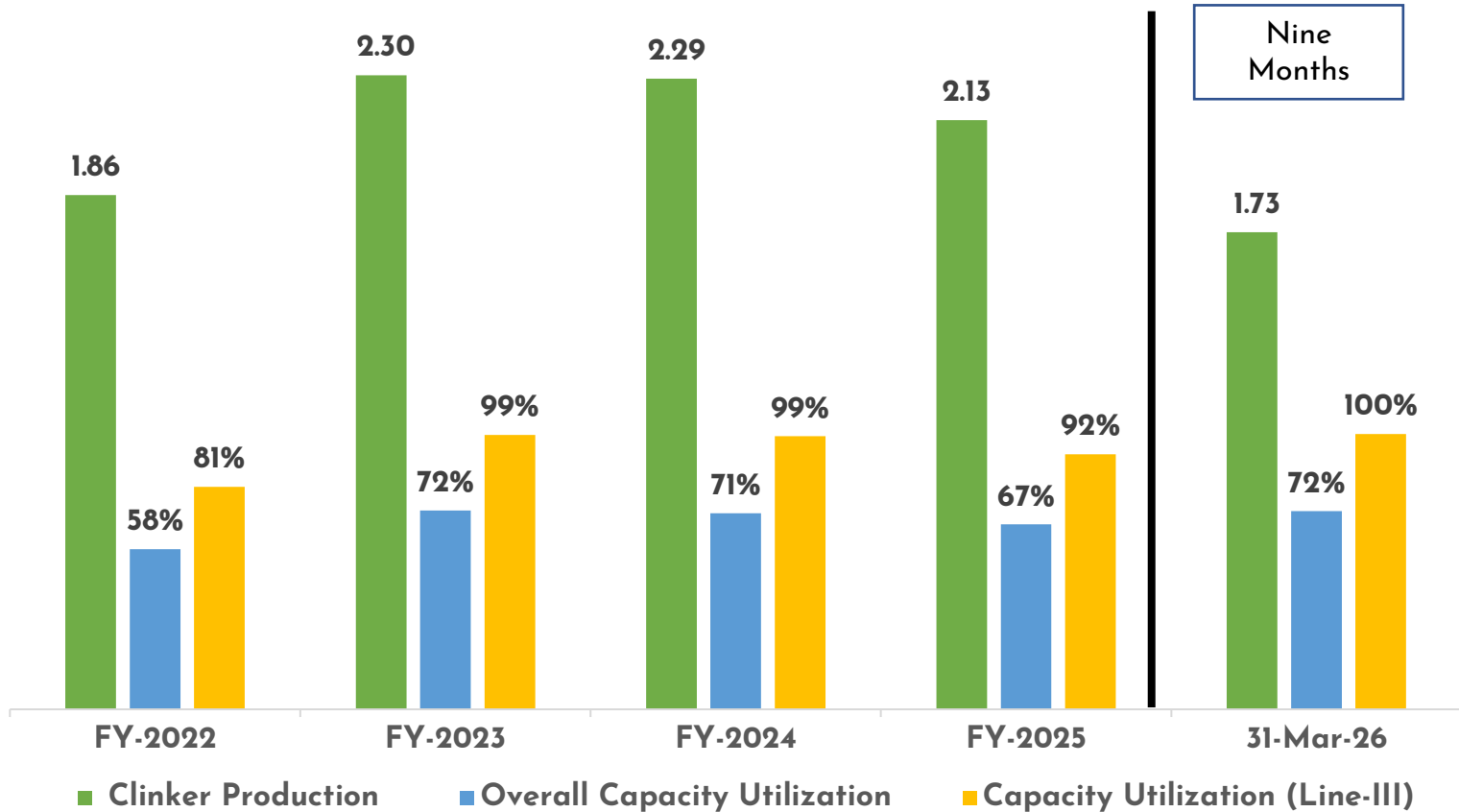
Cement Industry Capacity and Utilization Nine Months (31-Mar-2026)



Industry	Dispatches Nine Month Mar-26	Dispatches Nine Month Mar-25	YoY Growth %
	(Million Tons)	(Million Tons)	
South Zone (Local)	5.216	5.041	3.47% ↑
North Zone (Local)	26.384	23.527	12.14% ↑
Total Industry Local	31.60	28.568	10.61% ↑
South Zone (Local + Export)	11.356	10.453	8.64% ↑
North Zone (Local + Export)	27.184	24.647	10.29% ↑
Total Industry	38.540	35.100	9.80% ↑

(Source: APCMA)

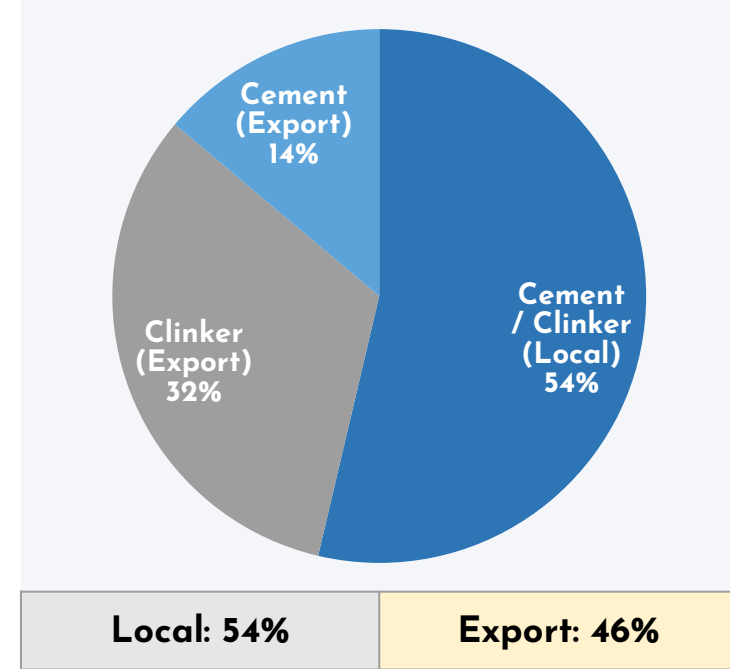
PCL Production / Capacity Utilization



PCL Dispatches (Nine Months)

Dispatches	Mar 31, 2026	Mar 31, 2025	Variance
<i>In Tons</i>			
Cement / Clinker Dispatches (Local)	1,042,843	1,017,395	2.5%
Clinker Dispatches (Export)	630,218	390,622	61.3%
Cement Dispatches (Export)	269,650	259,043	4.1%
Total Dispatches	1,942,711	1,667,060	16.5%

Dispatch Mix



Countries of Export



United States



United Kingdom



Yemen



Tanzania



West Africa



Seychelles



Mozambique



Somalia

Export Sales (in Million)

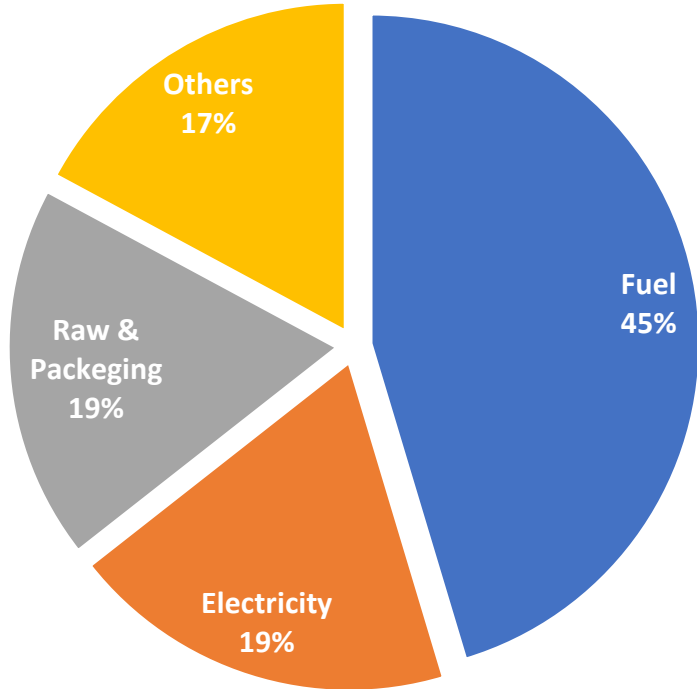
Period	USD	PKR
Jul-25 to Mar-26	34.91	9,811.52
Jul-24 to Mar-25	22.89	6,375.64

Financial Highlights (Nine Months of FY26 vs. FY25)

Net Revenue	Gross Profit	Operating Profit	Finance Cost	Profit Before Tax & Levy	Profit After Tax
<p>22% ▲</p> <p>Mar-2026 PKR 25,629 Million</p> <p>Mar-2025 PKR 21,004 Million</p>	<p>56% ▲</p> <p>Mar-2026 PKR 9,047 Million</p> <p>Mar-2025 PKR 5,799 Million</p>	<p>68% ▲</p> <p>Mar-2026 PKR 5,517 Million</p> <p>Mar-2025 PKR 3,275 Million</p>	<p>44% ▼</p> <p>Mar-2026 PKR 1,410 Million</p> <p>Mar-2025 PKR 2,513 Million</p>	<p>439% ▲</p> <p>Mar-2026 PKR 4,108 Million</p> <p>Mar-2025 PKR 762 Million</p>	<p>628% ▲</p> <p>Mar-2026 PKR 2,532 Million</p> <p>Mar-2025 PKR 348 Million</p>

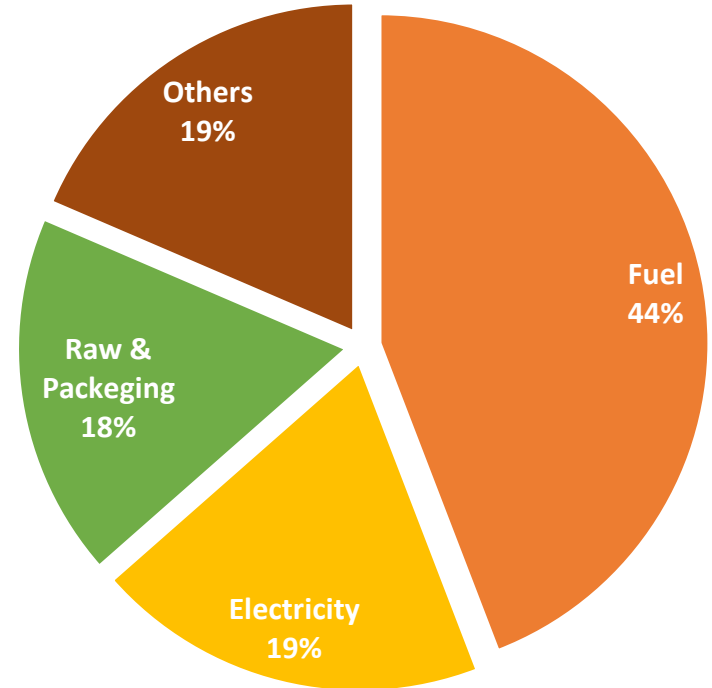
Production Cost (Nine Months)

31-Mar-2026
COS/Ton **PKR 8,536**



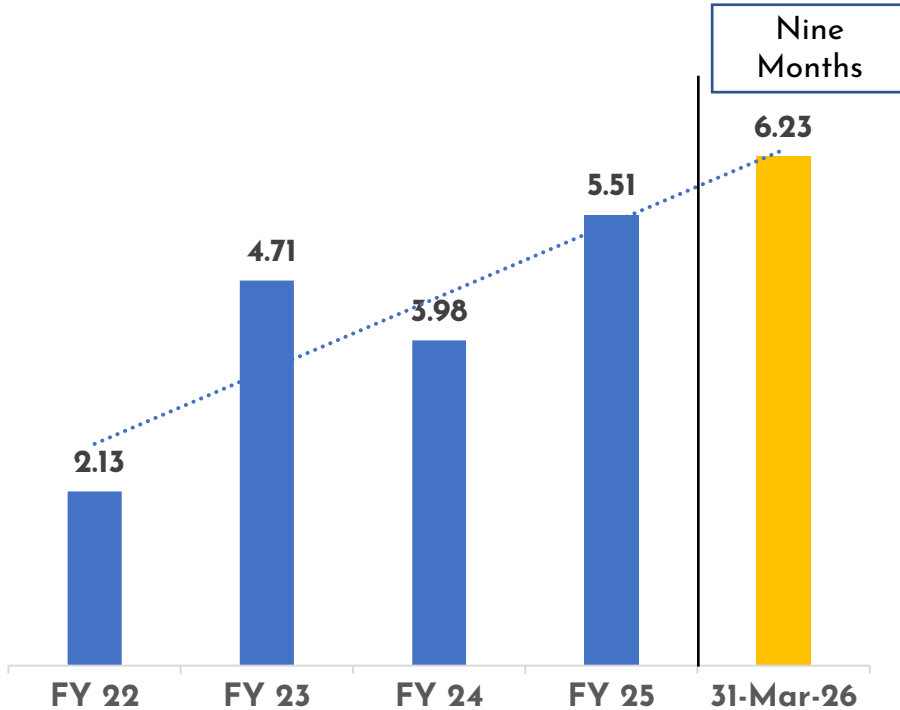
**Cost
reduced by
PKR 585
per ton**

31-Mar-2025
COS/Ton **PKR 9,121**

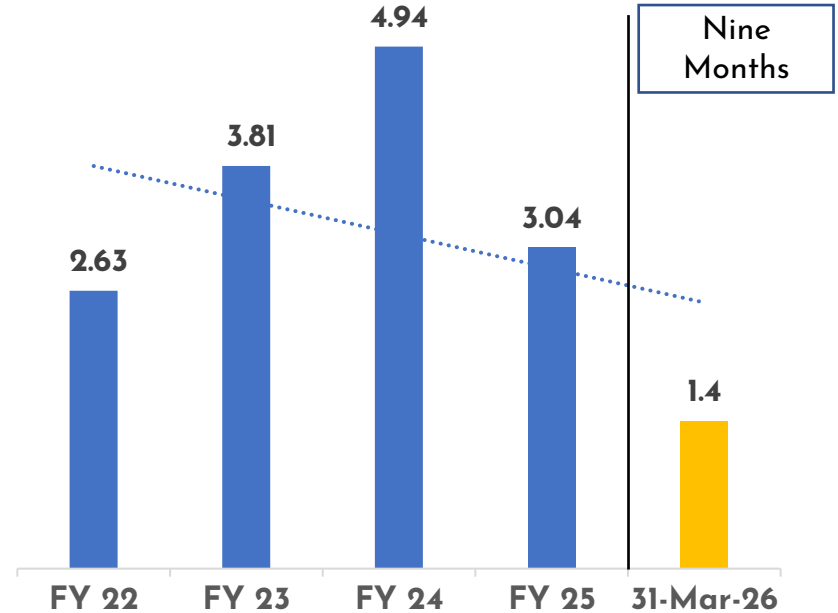


Financial Highlights

EBITDA (In Billions)



Finance Cost (In Billions)



Solar and WHRS Production / CO₂ Saving (Jul 2025 to Mar 2026)



Solar Power System
7 MW Installed Capacity

7,627 MWh

Clean Energy Generated

≈ 4,157 Tons CO₂ Eliminated

During Jul-Mar 2026, the solar system generated 7,627 MWh of clean energy, eliminating approximately 4,157 tons of carbon emissions.



Waste Heat Recovery
11.5 MW WHRS System

46,795 MWh

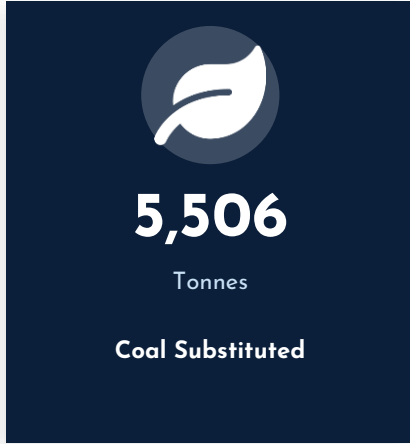
Energy Generated from Waste Heat

≈ 25,503 Tons CO₂ Reduced

WHRs generated 46,795 MWh of energy, contributing to an estimated reduction of 25,503 tons in carbon emissions during the period.

Alternative Fuel Program Nine Months

Driving Sustainability through Agricultural Waste Utilization



Alternative Fuels Used

Power Cement has successfully achieved a maximum ~25% substitution rate using:

 Rice Husk

 Mustard Straw

 Wheat Straw

 Cow Dung

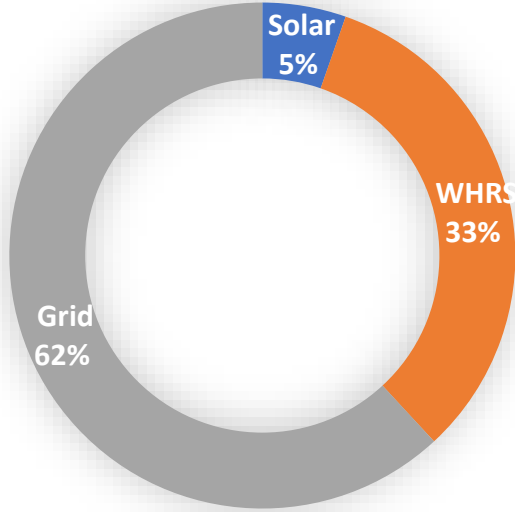


**7.5 MW OF WIND
ENERGY PROJECT
INAUGURATED
ON MAY 13, 2026**

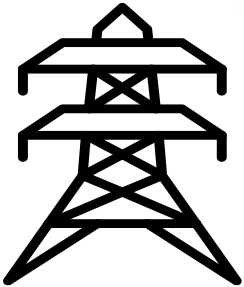
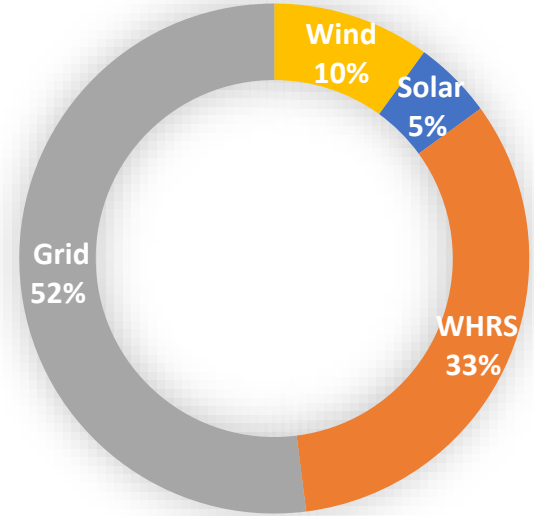
- Goldwind turbine with a capacity of 7.5 MW is operational.
- The project will follow a rental model, similar to our existing solar agreements.

ENERGY MIX

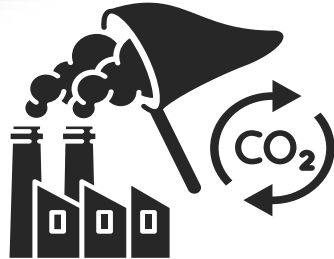
Energy Mix Before Wind Project



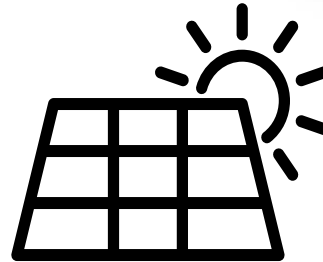
Energy Mix After Wind Project



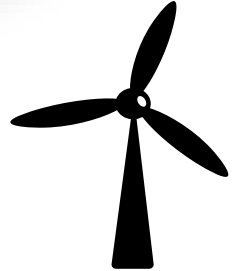
National Grid



11.5 MW of Waste Heat Recovery System



7 MW of Solar



7.5 MW of Wind Turbine

Future Outlook

- Domestic demand recovery is underway but moderate. Private housing developments and ongoing public sector infrastructure projects are driving cement demand. The Government's newly launched easy housing finance scheme is expected to provide additional support. However, dispatch growth for FY26 is now projected below the earlier 5-7% range due to persistent inflationary pressures and elevated energy costs.
- Cost efficiency is already benefiting from renewable energy. The Company's 7.5 MW wind power project has commenced operations, reducing reliance on grid power and lowering energy costs. Combined with ongoing alternative energy initiatives and operational excellence focus, this helps sustain profitability despite volatile global fuel prices.
- Exports continue to support overall volumes. Expansion into new export markets, access to sea-based routes, and the availability of significant demand in international markets are contributing positively to the Company's sales mix and overall dispatch volumes.

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Question/ Answer Session



Thank You

