



REGISTERED OFFICE:
FIRST CAPITAL HOUSE
96-B/1, Lower Ground Floor,
M.M. Alam Road, Gulberg-III, Lahore.
Tel: +92-42-35778217-8

15 June 2026

Pace/CS/01/06/2026

The General Manager
Pakistan Stock Exchange Limited ("PSX")
Stock Exchange Building,
Stock Exchange Road,
Karachi

Enhancement of Paid Up Capital Through Issuance of Shares by way of other than Right Under Section 83(1)(b) of the Companies Act, 2017

Dear Sir,

In accordance with Sections 96 & 131 of Securities Act, 2015 and Regulation 5.6.1 of the Rule Book of PSX.

In pursuance of our earlier intimation ref no. Pace/CS/01/05/2026 dated 08 May 2026, we would like to inform you that the paid up Capital of the Company has been enhanced from 309,862,893 shares to 450,021,219 shares after CDC allotment of 140,158,326 shares to certain Persons/Entity against the non cash consideration i.e. against conversion of long outstanding TFC's, financial liability and a property under section 83(1)(b) of the Companies Act, 2017 read with the regulation 05 of the Companies (Further Issue of Shares) Regulations, 2020..

The shares have been issued without right offer under section 83(1)(b) of the Companies Act, 2017 in compliance of all corporate, legal and regulatory requirements and SECP approval vide letter no. SMD/PMADD/SPL/CI/MISC./33/2025/391 dated May 07, 2026. The shares are issued at a price of Rs.9.00 per share i.e. at discount of 10.00% to the par value i.e. Rs.10.00 per share.

The closing market price for the aforementioned shares at the date of credit of shares into the respective CDC sub accounts of the certain persons/entity i.e. Friday 12 June, 2026 was Rs.11.53 per shares (closing market price).

The CDC letter for Credit of Securities into CDS dated 12 June, 2026 is enclosed for your information.

The issuance of shares is subject to six months lock in for sale and in compliance of Listed Companies (Substantial acquisition of Voting shares and Takeovers) Regulations, 2017.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours truly,
For Pace (Pakistan) Limited


Sajjad Ahmad
Company Secretary

CC: The Chief Executive Officer, National Clearing Company of Pakistan Limited

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.

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Email: info@cdcpak.com

June 15, 2026

OPS/CA/FI/009

Mr. Sajjad Ahmad

Company Secretary

Pace (Pakistan) Limited

First Capital House,

96-B/1, Lower Ground Floor,

M.M.Alam Road, Gulberg-III,

Lahore.



Dear Sir,

Credit of securities into CDS – Pace (Pakistan) Limited (Further Issue – Other than Right)

This is with reference to your confirmation letter along with Auditor Certificate (received by us on June 12, 2026) regarding allotment of **140,158,326** securities of “**Pace (Pakistan) Limited**” in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the securities of “**Pace (Pakistan) Limited**” have been credited into respective accounts in the Central Depository System at end of day of **June 12, 2026**.

According to our records the paid-up capital of your company is now **450,021,219** securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,

Agha Asif Ali Khan
Senior Officer Operations &
Customer Support Services

Furqan Muhammad Younus
Deputy Manager Operations &
Customer Support Services

C.c. **Mr. Saleem Iqbal Khawaja**
Chief Executive Officer
Corplink (Pvt) Limited
Wings Arcade1-K,
Commercial, Model Town,
Lahore.