



ATTOCK REFINERY LIMITED

ARL/FA/ca/1,500.01/17696

June 17, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: DISCLOSURE OF MATERIAL INFORMATION - RECEIPT OF AN OFFER TO ACQUIRE 70% SHAREHOLDING OF UNLISTED SUBSIDIARY ATTOCK HOSPITAL (PRIVATE) LIMITED

Dear Sir,

As required under Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange (PSX) and Sections 96 and 131 of the Securities Act, 2015 read with S.R.O. 143(I)/2012, we wish to inform the Exchange that the Company has received an offer from Mr. Shuaib A. Malik (Chairman/Director) for the acquisition of 70% shareholding in our wholly owned subsidiary Attock Hospital (Private) Limited.

The said offer will be placed before the Board of Directors for its consideration and necessary approval subject to all regulatory approvals.


Please note that any potential transaction shall remain subject to the finalization of terms and conditions, execution of definitive agreements, and receipt of all requisite corporate and regulatory approvals.

The Company shall keep the Exchange informed of any further material developments in this matter as and when they arise.


You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Truly,

For and on behalf of
Attock Refinery Limited


(SAIF UR REHMAN MIRZA)
Company Secretary




Cc:
The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad.