



# Bank Alfalah

LDN/CA/2026  
18<sup>th</sup> June 2026

**The General Manager**  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information – Bank Alfalah Limited**

Dear Sir,

We write further to our letter dated 23<sup>rd</sup> April 2026.

We are pleased to announce that Bank Alfalah Limited (“**the Bank**”) has received final approval from the State Bank of Pakistan (“**SBP**”) for the issuance of Tier 2 capital through redeemable capital under Section 66 of the Companies Act, 2017, and the Basel III guidelines issued by SBP. The issuance will be in the form of Term Finance Certificates, to be privately placed and/or subsequently listed in accordance with the Debt Securities Listing Regulations, for an aggregate amount of PKR 20,000,000,000/- (Pak Rupees Twenty Billion).

The transaction remains subject to execution of the relevant transaction documents and fulfilment of other applicable conditions.

You may please inform the TRE Certificate Holders accordingly.

Yours faithfully,

**Mian Ejaz Ahmad**  
**Company Secretary**

Cc: Executive Director/HOD,  
Offsite-II Department, Supervision Division,  
The SECP, 63, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.