

AMB/PSX/CS/20/2026
June 24, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi.

Subject: Disclosure of Material Information – Approval by SECP for issue 116,055,709 Ordinary Shares at par value of Rs.10 per share by way of other than right offer against share deposit money.

Dear Sir,

We are pleased to enclose herewith the material information pertaining to the receipt of approval from the Securities and Exchange Commission of Pakistan (SECP) for issue 116,055,709 Ordinary Shares at par value of Rs.10 per share amounting to Rs.1,160,557,090/- by way of other than right offer against share deposit money, for dissemination to the market.

For your reference and record a scanned copy of the SECP letter No.CSD/CI/18/2018/396 dated June 23, 2026 is attached.

You may please inform the TRE Certificate Holders of Exchange accordingly.

Thanking you.

Yours truly,



Noshad Ahmed
Company Secretary





SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
Securities Market Division
Primary Market Approvals and Development Department

No. CSD/CI/18/2018/396

June 23, 2026

Mr. Noshad Ahmed,
Company Secretary,
Apna Microfinance Bank Limited,
K-4/3 & 4/4, Ch. Khaliq-uz-Zaman Road,
Gizri Karachi.

Subject: Application under Section 83(1)(b) of the Companies Act, 2017 read with Regulation No. 5 of the Companies (Further Issue of Shares) Regulations, 2020 for approval of further issuance of 116,055,709 ordinary shares of Apna Microfinance Bank Limited by way of other than right offer

Dear Sir,

This is with reference to the application of Apna Microfinance Bank Limited (the Bank) dated January 27, 2025 and information resting with email dated May 21, 2026 regarding the captioned subject.

2. In this regard, I am directed to inform that the competent authority – Commissioner (SMD), on the basis of special resolution passed by the shareholders of the Bank in the Extraordinary General Meeting held on January 21, 2025 and the information/documents submitted to the Securities & Exchange Commission of Pakistan (the Commission) thereafter, has allowed the Bank to issue 116,055,709 ordinary shares to the following persons at par value of Rs. 10 per share amounting to Rs. 1,160,557,090 by way of other than right offer against their share deposit money under Section 83(1)(b) of the Companies Act, 2017 read with regulation 5 of the Companies (Further Issue of Shares) Regulations, 2020 (the Regulations):

Name of Entities	Number of shares
United Track Systems (Private) Limited	43,329,938
United Software and Technologies International (Private) Limited	29,707,880
Tawasul Healthcare TPA (Private) Limited	17,341,840
Tawasul Risk Management Services (Private) Limited	20,745,670
Mr. Muhammad Akram Shahid	4,930,381
Total	116,055,709

3. This approval is subject to following conditions:

- i. The shares shall be issued only in the book entry form within 60 days from the date of approval by the Commission;
- ii. The Bank shall intimate the Commission and the Securities Exchange about issuance of the shares within seven days of the issuance;
- iii. The Sponsors and associated companies/undertakings shall retain their shareholding arising as a result of subject issuance for 2 years from the date of such issuance;



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
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- iv. The persons other than sponsors and associated companies/undertakings, shall retain their shareholding arising as a result of subject issuance for a period of 6 months from the date of such issuance; and
- v. This approval is being given based on the documents/information submitted to this office and hence the Commission bears no responsibility whatsoever for the, express or implied, agreement(s) executed between the Bank and the person(s) to whom shares are proposed to be issued.

4. In case the aforementioned issuance of shares by way of other than right triggers any provisions of the Securities Act, 2015 read with Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, the Bank and the Acquirer shall ensure full compliance with all the regulatory requirements in this respect.

Yours truly,

Hina Gul
Additional Joint Director

CC:

- i. Managing Director, PSX, Stock Exchange Building, Stock Exchange Road, Karachi.
- ii. Chief Operating Officer, Central Depository Company, CDC House, Karachi.
- iii. The Registrar, CRO, State Life Building No 2, Fourth Floor, North Wing, Wallace Road, I.I. Chundrigar Road Karachi.