



**EXIDE**  
PAKISTAN LTD.

Ref: EPL/1057/270626

Date: 27<sup>th</sup> June, 2026

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: **Financial Results for the year ended 31<sup>st</sup> March, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Saturday 27<sup>th</sup> June 2026, at 03:00 pm, at the Registered Office of the Company at A-44, Hill Street, Off: Manghopir Road, S.I.T.E., Karachi and/or online through Zoom, recommended the following:

- |      |   |     |
|------|---|-----|
| i)   | CASH DIVIDEND   |     |
|      | A Final Cash Dividend for the year ended March 31 <sup>st</sup> , 2026 at Rs.5/- per share i.e. 50% |     |
| ii)  | BONUS SHARES  | NIL |
| iii) | RIGHT SHARES  | NIL |
| iv)  | ANY OTHER ENTITLEMENT/CORPORATE ACTION  | NIL |
| v)   | ANY OTHER PRICE SENSITIVE INFORMATION   | NIL |

The Final Results of the Company for the year ended 31<sup>st</sup> March, 2026 are attached herewith as Annexure-A1 to A4 and Annexure-B1 to B4.

The Annual General Meeting (AGM) of the Company shall be held at Karachi on Wednesday, July 29<sup>th</sup> 2026 at 11:00 hours.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on Wednesday, July 22<sup>nd</sup> 2026.

The Share Transfer Books of the Company will remain closed from Thursday, 23<sup>rd</sup> July 2026 to Wednesday, 29<sup>th</sup> July 2026 (both days inclusive). Transfers received in order at the office of the Company's share Registrar THK Associates (Private) Limited, 32-C, Jami Commercial Street 2, DHA Phase VII, Karachi, 75500 by close of business on Wednesday 22<sup>nd</sup> July 2026, will be treated in time for the purpose of payment of the final cash dividend, if approved by the shareholders.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting and shall also be made available on Company's website [www.exide.com.pk](http://www.exide.com.pk).

Thanking you,

Yours faithfully,  
For Exide Pakistan Limited

S. Haider Mehdi  
Chief Financial Officer

- Cc: 1. The Commissioner (Enforcement),  
Securities & Exchange Commission of Pakistan  
7<sup>th</sup> NIC Building, 63-Jinnah Avenue, Blue Area,  
Islamabad.
2. Director/HOD,  
Surveillance, Supervision and Enforcement Department  
SECP NIC Building, 63 Jinnah Avenue, Blue Area,  
Islamabad.
3. Head of Operations,  
Central Depository Company of Pakistan Ltd.,  
CDC House, 99-B, Block-B, S.M.C.H.S.,  
Main Shakra-e-Faisal, Karachi

**Head Office / Registered Office / Factory:**  
A-44, A-45, Hill Street, Off: Manghopir Road, S.I.T.E., Karachi-75700 (Pakistan).  
Tel: 2593371-85, 2593181-85, 2578061-64 Fax: 2561679, 2573575

EXIDE PAKISTAN LIMITED  
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME  
FOR THE YEAR ENDED MARCH 31, 2026


	2026	2025
	----- (Rupees '000) -----	
Sales - net	19,636,697	23,895,008
Cost of sales	(16,902,855)	(20,025,649)
<b>Gross profit</b>	<b>2,733,842</b>	<b>3,869,359</b>
Selling and distribution expenses	(1,274,387)	(1,702,306)
Administration and general expenses	(271,176)	(273,220)
Other income	3,522	3,512
Allowance for expected credit losses	-	(31,387)
Other operating charges	(54,886)	(93,633)
<b>Operating profit</b>	<b>1,136,915</b>	<b>1,772,325</b>
Finance cost	(726,638)	(731,065)
<b>Profit before levies and income taxes</b>	<b>410,277</b>	<b>1,041,260</b>
Levies - Revenue taxes	(106,462)	-
<b>Profit before income tax</b>	<b>303,815</b>	<b>1,041,260</b>
Income tax - net	127,861	(426,824)
<b>Profit after taxation</b>	<b>431,676</b>	<b>614,436</b>
<b>Other comprehensive income for the year</b>		
<b>Items that will not be reclassified subsequently to the unconsolidated statement of profit or loss:</b>		
Remeasurements of defined benefit (obligation) / plan	(4,740)	10,107
Deferred tax on remeasurements of defined benefit plan	1,336	(4,274)
	(3,404)	5,833
Surplus arising on revaluation of land and building	316,803	-
Deferred tax on surplus arising on revaluation of building	(8,130)	-
	308,673	-
<b>Total comprehensive income for the year</b>	<b>736,945</b>	<b>620,269</b>
	----- (Rupees) -----	
<b>Earnings per share</b>	<b>55.57</b>	<b>79.09</b>

Chief Financial Officer



EXIDE PAKISTAN LIMITED  
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT MARCH 31, 2026

	2026	2025
	----- (Rupees '000) -----	
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	2,462,226	2,188,932
Intangible asset	2,211	4,252
Long-term investment	-	-
Long-term loans	2,033	2,285
Long-term deposits	57,073	40,735
	<u>2,523,543</u>	<u>2,236,204</u>
<b>Current assets</b>		
Stores and spares	327,790	286,832
Stock-in-trade	5,535,103	7,117,129
Trade debts	3,876,783	4,107,004
Loans and advances	100,617	122,365
Trade deposits, prepayments and other receivables	20,938	25,618
Advance tax	1,718,149	1,242,765
Cash and bank balances	18,448	108,873
	<u>11,597,828</u>	<u>13,010,586</u>
	<u>14,121,371</u>	<u>15,246,790</u>
<b>EQUITY AND LIABILITIES</b>		
<b>SHARE CAPITAL AND RESERVES</b>		
Authorised share capital 18,000,000 (2025: 18,000,000) ordinary shares of Rs. 10 each	<u>180,000</u>	<u>180,000</u>
Issued, subscribed and paid-up share capital	77,686	77,686
<b>Capital reserves</b>		
General capital reserve	259	259
Reserve arising on amalgamation - net	25,823	25,823
Revaluation surplus on property, plant and equipment - net of tax	1,807,673	1,520,781
	<u>1,833,755</u>	<u>1,546,863</u>
<b>Revenue reserves</b>		
General revenue reserves	3,329,991	3,329,991
Unappropriated profit	2,241,063	1,868,696
	<u>5,571,054</u>	<u>5,198,687</u>
	<u>7,482,495</u>	<u>6,823,236</u>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
Long term loan	147,825	160,898
Deferred liabilities	2,345	-
	<u>150,170</u>	<u>160,898</u>
<b>Current liabilities</b>		
Trade and other payables	1,677,967	3,543,591
Unclaimed dividend	8,068	6,332
Accrued profit / mark-up	170,955	196,342
Loan from director	-	225,000
Short-term borrowings	4,596,315	4,261,111
Current portion of long term loan	35,401	30,280
	<u>6,488,706</u>	<u>8,262,656</u>
<b>TOTAL LIABILITIES</b>	<u>6,638,876</u>	<u>8,423,554</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>14,121,371</u>	<u>15,246,790</u>

  
 Chief Financial Officer



EXIDE PAKISTAN LIMITED  
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED MARCH 31, 2026

Issued, subscribed and paid-up share capital	Capital reserves			Revenue reserves		Total	
	General capital reserve	Reserve arising on amalgamation - net	Revaluation surplus on property, plant and equipment	General revenue reserve	Unappropriated profit		
----- (Rupees '000) -----							
<b>Balance as at March 31, 2024</b>	77,686	259	25,823	1,542,562	3,329,991	1,304,332	6,280,653
Final dividend for the year ended March 31, 2024 at the rate of Rs. 10 per share	-	-	-	-	-	(77,686)	(77,686)
Profit after taxation for the year ended March 31, 2025	-	-	-	-	-	614,436	614,436
<b>Other comprehensive income for the year:</b>							
Remeasurements of defined benefit plan	-	-	-	-	-	10,107	10,107
Deferred tax on remeasurements of defined benefit plan	-	-	-	-	-	(4,274)	(4,274)
	-	-	-	-	-	5,833	5,833
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	-	(21,781)	-	21,781	-
<b>Balance as at March 31, 2025</b>	77,686	259	25,823	1,520,781	3,329,991	1,868,696	6,823,236
Final dividend for the year ended March 31, 2025 at the rate of Rs. 10 per share	-	-	-	-	-	(77,686)	(77,686)
Profit after taxation for the year ended March 31, 2026	-	-	-	-	-	431,676	431,676
<b>Other comprehensive income for the year:</b>							
Remeasurements of defined benefit plan	-	-	-	-	-	(4,740)	(4,740)
Deferred tax on remeasurements of defined benefit plan	-	-	-	-	-	1,336	1,336
Surplus on revaluation of land and building	-	-	-	316,803	-	-	316,803
Deferred tax on remeasurements of surplus on revaluation	-	-	-	(8,130)	-	-	(8,130)
	-	-	-	308,673	-	(3,404)	305,269
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	-	(21,781)	-	21,781	-
<b>Balance as at March 31, 2026</b>	77,686	259	25,823	1,807,673	3,329,991	2,241,063	7,482,495

  
Chief Financial Officer



EXIDE PAKISTAN LIMITED  
UNCONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE YEAR ENDED MARCH 31, 2026

	2026	2025
	------(Rupees '000)-----	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Cash generated from operations	1,955,123	1,275,367
Profit on margin deposits received	74	883
Claims against battery warranty paid	(542,816)	(851,730)
Workers' Profits Participation Fund paid	(78,056)	(19,128)
Workers' Welfare Fund paid	(21,971)	(45,877)
Financial cost paid	(752,025)	(765,757)
Tax paid	(465,480)	(1,289,314)
Dividend paid	(75,950)	(77,766)
Increase in long-term deposits	(16,338)	(8)
Decrease / (increase) in long-term loans	252	(403)
<b>Net cash generated from / (used in) operating activities</b>	<b>2,813</b>	<b>(1,773,733)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Payments for capital expenditure	(190,379)	(374,408)
Payments for acquisition of intangible assets	-	(6,123)
Proceeds from disposal of operating fixed assets	16,365	64,344
<b>Net cash used in investing activities</b>	<b>(174,014)</b>	<b>(316,187)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Shor term borrowing-net	(254)	464,946
Loan from director - net	(225,000)	(15,000)
Long term loan - net	(7,952)	5,505
<b>Net cash (used in) / generated from financing activities</b>	<b>(233,206)</b>	<b>455,451</b>
<b>Net decrease in cash and cash equivalents during the year</b>	<b>(404,407)</b>	<b>(1,634,469)</b>
Cash and cash equivalents at the beginning of the year	(1,074,394)	560,075
<b>Cash and cash equivalents at the end of the year</b>	<b>(1,478,801)</b>	<b>(1,074,394)</b>



Chief Financial Officer



EXIDE PAKISTAN LIMITED  
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME  
FOR THE YEAR ENDED MARCH 31, 2026

	2026	2025
	----- (Rupees '000) -----	
Sales - net	19,636,697	23,895,008
Cost of sales	(16,902,855)	(20,025,649)
<b>Gross profit</b>	<b>2,733,842</b>	<b>3,869,359</b>
Selling and distribution expenses	(1,274,387)	(1,702,306)
Administration and general expenses	(271,259)	(273,250)
Other income	3,522	3,512
Allowance for expected credit losses	-	(31,387)
Other operating charges	(54,925)	(93,665)
<b>Operating profit</b>	<b>1,136,793</b>	<b>1,772,263</b>
Finance cost	(726,640)	(731,065)
<b>Profit before levies and income taxes</b>	<b>410,153</b>	<b>1,041,198</b>
Levies - Revenue taxes	(106,462)	-
<b>Profit before income tax</b>	<b>303,691</b>	<b>1,041,198</b>
Income tax - net	127,861	(426,824)
<b>Profit after taxation</b>	<b>431,552</b>	<b>614,374</b>
<b>Other comprehensive income for the year</b>		
<b>Items that will not be reclassified subsequently to the unconsolidated statement of profit or loss:</b>		
Remeasurements of defined benefit (obligation) / plan	(4,740)	10,107
Deferred tax on remeasurements of defined benefit plan	1,336	(4,274)
	(3,404)	5,833
Surplus arising on revaluation of land and building	316,803	-
Deferred tax on surplus arising on revaluation of building	(8,130)	-
	308,673	-
<b>Total comprehensive income for the year</b>	<b>736,821</b>	<b>620,207</b>
	----- (Rupees) -----	
<b>Earnings per share</b>	<b>55.55</b>	<b>79.08</b>

Chief Financial Officer



EXIDE PAKISTAN LIMITED  
CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT MARCH 31, 2026

	2026	2025
	----- (Rupees '000) -----	
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	2,462,226	2,188,932
Intangible asset	2,211	4,252
Long-term loans	2,033	2,285
Long-term deposits	57,073	40,735
	<u>2,523,543</u>	<u>2,236,204</u>
<b>Current assets</b>		
Stores and spares	327,790	286,832
Stock-in-trade	5,535,103	7,117,129
Trade debts	3,876,783	4,107,004
Loans and advances	100,590	122,344
Trade deposits, prepayments and other receivables	20,938	25,618
Advance tax	1,718,149	1,242,765
Cash and bank balances	18,573	108,917
	<u>11,597,926</u>	<u>13,010,609</u>
	<u>14,121,469</u>	<u>15,246,813</u>
<b>EQUITY AND LIABILITIES</b>		
<b>SHARE CAPITAL AND RESERVES</b>		
Authorised share capital 18,000,000 (2025: 18,000,000) ordinary shares of Rs. 10 each	<u>180,000</u>	<u>180,000</u>
Issued, subscribed and paid-up share capital	77,686	77,686
<b>Capital reserves</b>		
General capital reserve	259	259
Reserve arising on amalgamation - net	25,823	25,823
Revaluation surplus on property, plant and equipment - net of tax	1,807,673	1,520,781
	1,833,755	1,546,863
<b>Revenue reserves</b>		
General revenue reserves	3,329,991	3,329,991
Unappropriated profit	2,239,762	1,867,519
	<u>5,569,753</u>	<u>5,197,510</u>
	7,481,194	6,822,059
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
Long term loan	147,825	160,898
Deferred liabilities	2,345	-
	<u>150,170</u>	<u>160,898</u>
<b>Current liabilities</b>		
Trade and other payables	1,678,041	3,543,666
Unclaimed dividend	8,068	6,332
Accrued profit / mark-up	170,955	196,342
Loan from director	1,325	226,125
Short-term borrowings	4,596,315	4,261,111
Current portion of long term loan	35,401	30,280
	<u>6,490,105</u>	<u>8,263,856</u>
<b>TOTAL LIABILITIES</b>	<u>6,640,275</u>	<u>8,424,754</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>14,121,469</u>	<u>15,246,813</u>



*Amis*  
Chief Financial Officer

EXIDE PAKISTAN LIMITED  
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED MARCH 31, 2026

Issued, subscribed and paid-up share capital	Capital reserves			Revenue reserves		Total	
	General capital reserve	Reserve arising on amalgamation - net	Revaluation surplus on property, plant and equipment	General revenue reserve	Unappropriated profit		
----- (Rupees '000) -----							
<b>Balance as at March 31, 2024</b>	77,686	259	25,823	1,542,562	3,329,991	1,303,217	6,279,538
Final dividend for the year ended March 31, 2024 at the rate of Rs. 10 per share	-	-	-	-	-	(77,686)	(77,686)
Profit after taxation for the year ended March 31, 2025	-	-	-	-	-	614,374	614,374
<b>Other comprehensive income for the year:</b>							
Remeasurements of defined benefit plan	-	-	-	-	-	10,107	10,107
Deferred tax on remeasurements of defined benefit plan	-	-	-	-	-	(4,274)	(4,274)
	-	-	-	-	-	5,833	5,833
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	-	(21,781)	-	21,781	-
<b>Balance as at March 31, 2025</b>	77,686	259	25,823	1,520,781	3,329,991	1,867,519	6,822,059
Final dividend for the year ended March 31, 2025 at the rate of Rs. 10 per share	-	-	-	-	-	(77,686)	(77,686)
Profit after taxation for the year ended March 31, 2026	-	-	-	-	-	431,552	431,552
<b>Other comprehensive income for the year:</b>							
Remeasurements of defined benefit plan	-	-	-	-	-	(4,740)	(4,740)
Deferred tax on remeasurements of defined benefit plan	-	-	-	-	-	1,336	1,336
Surplus on revaluation of land and building	-	-	-	316,803	-	-	316,803
Deferred tax on remeasurements of surplus on revaluation	-	-	-	(8,130)	-	-	(8,130)
	-	-	-	308,673	-	(3,404)	305,269
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	-	(21,781)	-	21,781	-
<b>Balance as at March 31, 2026</b>	77,686	259	25,823	1,807,673	3,329,991	2,239,762	7,481,194

*Amir*  
Chief Financial Officer



EXIDE PAKISTAN LIMITED  
CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE YEAR ENDED MARCH 31, 2026

	2026	2025
	------(Rupees '000)-----	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Cash generated from operations	1,955,006	1,275,009
Profit on margin deposits received	74	883
Claims against battery warranty paid	(542,816)	(851,730)
Workers' Profits Participation Fund paid	(78,056)	(19,128)
Workers' Welfare Fund paid	(21,971)	(45,877)
Financial cost paid	(752,027)	(765,757)
Tax paid	(465,480)	(1,289,314)
Dividend paid	(75,950)	(77,766)
Decrease in long-term deposits	(16,338)	(8)
Decrease / (increase) in long-term loans	252	(403)
<b>Net cash generated from / (used in) operating activities</b>	<b>2,694</b>	<b>(1,774,091)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Payments for capital expenditure	(190,379)	(374,408)
Payments for acquisition of intangible assets	-	(6,123)
Proceeds from disposal of operating fixed assets	16,365	64,344
<b>Net cash used in investing activities</b>	<b>(174,014)</b>	<b>(316,187)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Shor term borrowing-net	(254)	464,946
Loan from director - net	(224,800)	(14,600)
Long term loan - net	(7,952)	5,505
<b>Net cash (used in) / generated from financing activities</b>	<b>(233,006)</b>	<b>455,851</b>
<b>Net decrease in cash and cash equivalents during the year</b>	<b>(404,326)</b>	<b>(1,634,427)</b>
Cash and cash equivalents at the beginning of the year	(1,074,350)	560,077
<b>Cash and cash equivalents at the end of the year</b>	<b>(1,478,676)</b>	<b>(1,074,350)</b>

*Amir*  
Chief Financial Officer

